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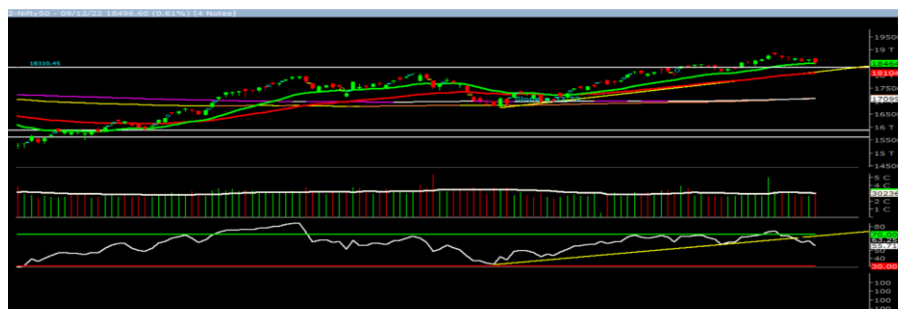
Monday, 12th Dec 2022

Indian Indices	Last Price	(%) Chg
NSE	18496.60	-0.61
BSE	62181.67	-0.62
World Indices	Last Price	(%) Chg
Dow Jones	33476.46	-0.90
Nasdaq	11004.62	-0.70
Nikkei	27818.50	-0.30
Hang Seng	19647.00	-0.25
FTSE	7476.63	0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1809.40	0.44
Silver (\$/Ounce)	23.68	1.87
Crude (\$/BBL)	71.59	0.18
Aluminium spot (\$/mt)	2474.50	-1.14
Copper SPOT (\$/mt)	8485.5	-0.67
Zinc (\$/MT)	3234	-0.08
Natural gas \$/MMBtu	6.30	5.79
Currency	Last Price	(%) Chg
USDINR	82.42	0.17
EURINR	86.82	0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.29	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISLOG	329	341.65	--	--	--
AMARAJA	658	670	--	--	--
AMBUJACEM	581	670	--	--	--
AXISBANK	934	945	--	--	--
BANKBARODA	188	197	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains and selling in the latter half of the session drag nifty to close in red. On the daily chart, we are observing that prices have tested the 20-daySMA (18464) and has close above it. However, the fall was with higher volumes. Hence, any close below 18464 would indicate weakness. Incoming trading session if nifty trades above 18550 level then it may test 18600 - 18700levels. On the downside, 18300– 18200levels may act as support for the day.

We still continue to maintain our stance that looking at the placement of the moving averages and RSI we are of the opinion that now nifty is likely to test 19000 – 19500 in couple of weeks. Hence, one should adopt buy on decline strategy in this market.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-979.57
Stock Futures	Net Sell	-1987.25
Net Future Position	Net Sell	-2966.82
Index Options	Net Buy	3173.17
Stock Options	Net Sell	-239.02
Net Options Position	Net Buy	2934.15
FII In cash Segment	Net Sell	-158.01
DII In cash Segment	Net Buy	501.63
Net Cash Position	Net Buy	343.62

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	15-Dec-2022	18600	2,61,170
NIFTY	15-Dec-2022	18700	1,94,860
NIFTY	15-Dec-2022	19500	1,91,044

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	15-Dec-2022	18600	1,11,956
NIFTY	15-Dec-2022	18000	86311
NIFTY	15-Dec-2022	18500	81378

Securities in Ban For Trade Date 12-12-2022

BHEL, DELTACORP, GNFC, PNB

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Dec-22	AVL	SUNITA SINHA	S	210000	1,465.95
9-Dec-22	AVL	HIMALAYA FINANCE & INVESTMENT COMPANY	B	100000	1,466.00
9-Dec-22	AVL	ASHISH RAMESHCHANDRA KACHOLIA	B	100000	1,465.90
9-Dec-22	KAPILRAJ	THOCESS INNOVATION LAB LTD	B	249500	10.50
9-Dec-22	STURDY	PUNJAB NATIONAL BANK	S	2000000	0.81
9-Dec-22	TIGERLOGS	SAMARKAND ESTATES PRIVATE LIMITED	B	74,333	396.10
9-Dec-22	TIGERLOGS	YESHU LOGISTICS SOLUTIONS PRIVATE LIMITED	S	74,500	396.10

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Dec-22	SSINFRA	RESONANCE OPPORTUNITIES FUND	SELL	87000	7.70

Note- Executed on 8th Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.

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