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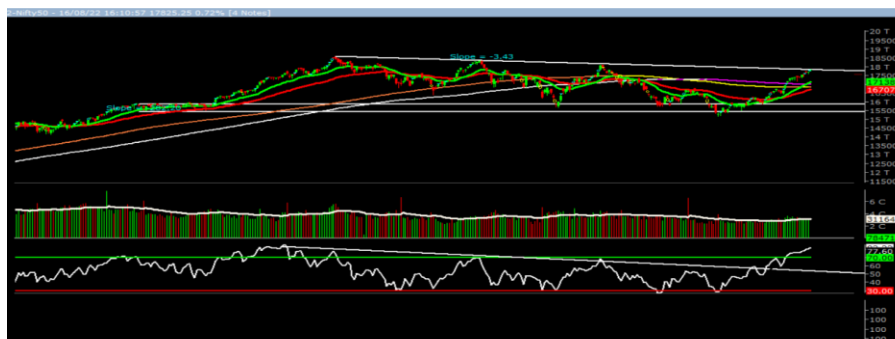
Wednesday, 17th Aug 2022

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17825.25 | 0.72% |
| BSE | 59842.21 | 0.64% |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 34152.01 | 0.71% |
| Nasdaq | 13102.55 | -0.19% |
| Nikkei | 29139.00 | 0.94% |
| Hang Seng | 19958.50 | 0.15% |
| FTSE | 753606 | 0.36% |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1789.75 | 0.00% |
| Silver (\$/Ounce) | 20.03 | -0.23% |
| Crude (\$/BBL) | 87.17 | 0.74% |
| Aluminium spot (\$/mt) | 2399.00 | 0.38% |
| Copper SPOT (\$/mt) | 8008.00 | 0.35% |
| Zinc (\$/MT) | 3639.00 | 2.12% |
| Natural gas \$/MMBtu | 9.46 | 1.21% |
| Currency | Last Price | (%) Chg |
| USD-INR | 79.27 | 0.16% |
| EUR-INR | 80.61 | 0.02% |
| Bond | | |
| India 10 Yr Bond yield | 7.28 | 0.30% |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 2900 | 2905 | -- | -- | -- |
| ADANIENT | 2979 | 2986 | -- | -- | -- |
| ADANITRANS | 3581 | 3588 | -- | -- | -- |
| ADANIPOWER | 362 | 362 | -- | -- | -- |
| AMDIND | 81 | 85 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened up with a gap traded in a narrow range with positive bias to close in green. On the daily chart, we are observing an upward gap area in the range of 17724 to 17764. Normally upward gap area does act as support for the prices. In coming trading session if nifty for first hour trades above 17840 level then it may test 17930 – 17980 levels. On the downside, 17740 - 17630 levels may act as support for the day. **We still maintain our stance that the 200-days SMA (16984) is showing sign of flattening there is high probability that momentum on the upside may continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 225.15 |
| Stock Futures | Net Buy | 1314.15 |
| Net Future Position | Net Buy | 1539.65 |
| Index Options | Net Sell | -643.13 |
| Stock Options | Net Buy | 156.24 |
| Net Options Position | Net Sell | -486.89 |
| FII In cash Segment | Net Buy | 1376.84 |
| DII In cash Segment | Net Sell | -136.24 |
| Net Cash Position | Net Buy | 1240.60 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 18-Aug-2022 | 17800 | 1,88,063 |
| NIFTY | 18-Aug-2022 | 18000 | 1,47,242 |
| NIFTY | 18-Aug-2022 | 18100 | 95,711 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 18-Aug-2022 | 17700 | 1,,30,832 |
| NIFTY | 18-Aug-2022 | 17800 | 1,08,055 |
| NIFTY | 18-Aug-2022 | 17600 | 1,01,555 |

Securities in Ban For Trade Date 17-08-2022

BALRAMCHIN, DELTACORP, TATACHEM

Bulk Deals (NSE)

NA

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|-------------|----------|
| 16-Aug-22 | HDFCAMC | ABRDN INVESTMENT MANAGEMENT LIMITED | S | 11900000 | 1,935.63 |
| 16-Aug-22 | MAXHEALTH | NEW WORLD FUND, INC | B | 21630000 | 353.00 |
| 16-Aug-22 | MAXHEALTH | NEW WORLD FUND, INC | B | 43751218 | 353.00 |
| 16-Aug-22 | MAXHEALTH | SMALLER CAP WORLD FUND INC | B | 26549556 | 353.00 |
| 16-Aug-22 | MAXHEALTH | WF ASIAN SMALLER COMPANIES FUND LIMITED | B | 8041075 | 353.00 |
| 16-Aug-22 | MAXHEALTH | WF ASIAN RECONNAISSANCE FUND LIMITED | B | 8,041,075 | 353.00 |
| 16-Aug-22 | MAXHEALTH | GOVERNMENT OF SINGAPORE | B | 51,948,594 | 353.00 |
| 16-Aug-22 | MAXHEALTH | MONETARY AUTHORITY OF SINGAPORE | B | 10,546,540 | 353.00 |
| 16-Aug-22 | MAXHEALTH | KAYAK INVESTMENTS HOLDING PTE. LTD. | S | 130,098,381 | 353.06 |
| 16-Aug-22 | MAXHEALTH | BNP PARIBAS ARBITRAGE | B | 10,605,621 | 353.00 |
| 16-Aug-22 | MAXHEALTH | KAYAK INVESTMENTS HOLDING PTE. LTD. | S | 130098381 | 353.01 |
| 16-Aug-22 | SINGER | SEVEN HILLS CAPITAL | B | 400000 | 60.67 |
| 16-Aug-22 | SINGER | RETAIL HOLDINGS (INDIA) B.V. | S | 12000000 | 53.54 |
| 16-Aug-22 | SINGER | INSUREXCELLENCE ADVISORS PRIVATE LIMITED | B | 545000 | 53.5 |
| 16-Aug-22 | SINGER | TIA ADVISORS LLP | B | 545000 | 53.5 |
| 16-Aug-22 | SINGER | VEENA KUMARI TANDON | B | 700000 | 53.5 |
| 16-Aug-22 | SINGER | GAURI TANDON | B | 700000 | 53.5 |
| 16-Aug-22 | SINGER | ILLINGWORTH ADVISORS LLP | B | 725000 | 53.5 |
| 16-Aug-22 | SINGER | PIVOTAL BUSINESS MANAGERS LLP | B | 750000 | 53.5 |
| 16-Aug-22 | SINGER | PGA SECURITIES PVT LIMITED | B | 2450000 | 53.5 |
| 16-Aug-22 | SINGER | RARE INVESTMENTS | B | 4250000 | 53.5 |
| 16-Aug-22 | SINGER | AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED | B | 568997 | 68.85 |

 Note- Executed on 16th Aug 2022. Bulk Deal Buy/Sell done by fund house is considered.

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