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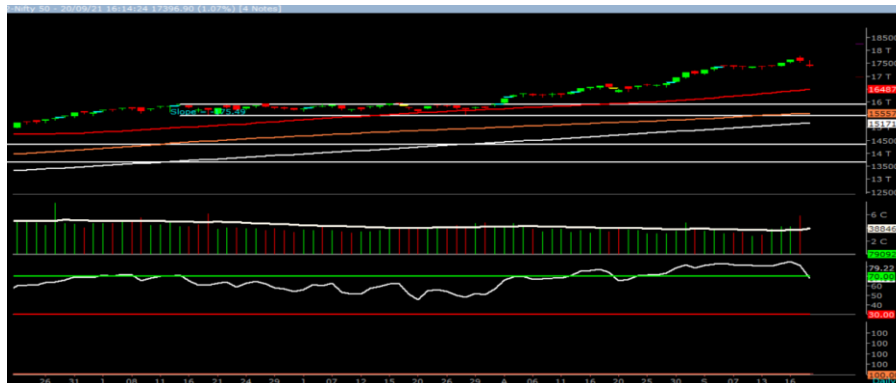
Wednesday, 22th Sep 2021

Indian Indices	Last Price	(%) Chg
NSE	17562.00	0.95
BSE	59005.27	0.88
World Indices	Last Price	(%) Chg
Dow Jones	33919.84	-0.15
Nasdaq	14746.40	0.22
Nikkei	29665.42	-0.58
Hang Seng	--	--
FTSE	6980.98	1.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1778.10	-0.01
Silver (\$/Ounce)	22.81	0.86
Crude (\$/BBL)	75.03	0.90
Aluminium spot (\$/mt)	2909.25	2.23
Copper SPOT (\$/mt)	9268.25	2.76
Lead Spot (\$/MT)	2147.25	-0.06
Natural gas \$/MMBtu	4.84	0.77
Currency	Last Price	(%) Chg
USD-INR	73.72	-0.01
EUR-INR	86.55	0.20
Bond		
India 10 Yr Bond yield	6.12	-0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINAN	7810	7843	--	--	--
CGPOWR	96	96	--	--	--
COFORGE	5536	5555	--	--	--
GMRINFR	35	35	--	--	--
HCLTECH	1299	1315	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the nifty to close near days high. On the daily chart we are observing a positive candle above the 21-day SMA (17175). This suggests that upside momentum is likely to continue. In coming trading session if Nifty for first hour trades above 17580 level then it may test 17690 – 17780 levels. On the downside, 17460 – 17350 levels.

We still continue to maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	283.47
Stock Futures	Net Sell	-177.36
Net Future Position	Net Buy	106.11
Index Options	Net Buy	2432.70
Stock Options	Net Buy	32.60
Net Options Position	Net Buy	2465.30
FII In cash Segment	Net Buy	1041.92
DII In cash Segment	Net Buy	2167.62
Net Cash Position	Net Buy	3209.54

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-09-2021)
DRREDDY	4968.35	4845
M&M	789.18	738.6
BPCL	437.91	414.2
HEROMOTOCO	3023.85	2854
MARUTI	7197.21	6777
BAJAJ-AUTO	3823.52	3731
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Sep-2021	18000	1,20,910
NIFTY	23-Sep-2021	17800	94,853
NIFTY	23-Sep-2021	17600	69,957

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Sep-2021	17000	80,745
NIFTY	23-Sep-2021	17400	76,598
NIFTY	23-Sep-2021	17300	68,888

Securities in Ban For Trade Date 22-09-2021

IBULHSGFIN, IDEA, IRCTC, PNB, SUNTV.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Sep-21	SBICARD	SOCIETE GENERALE	BUY	8506095	1,021.00
21-Sep-21	WELENT	WELSPUN GROUP MASTER TRUST	BUY	750000	103.36
21-Sep-21	SBICARD	CA ROVER HOLDINGS	SELL	16000000	1,021.25
21-Sep-21	SBICARD	CA ROVER HOLDINGS	SELL	16000000	1,021.01
21-Sep-21	WEBELSOLAR	INDIA MAX INVESTMENT FUND	SELL	317320	64.01

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Sep-21	SOLIDCO	NEW INDIA ASSURANCE CO LTD	S	25000	43.60

 Note- Executed on 21th Sep 2021. Bulk Deal Buy/Sell done by fund house is considered

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