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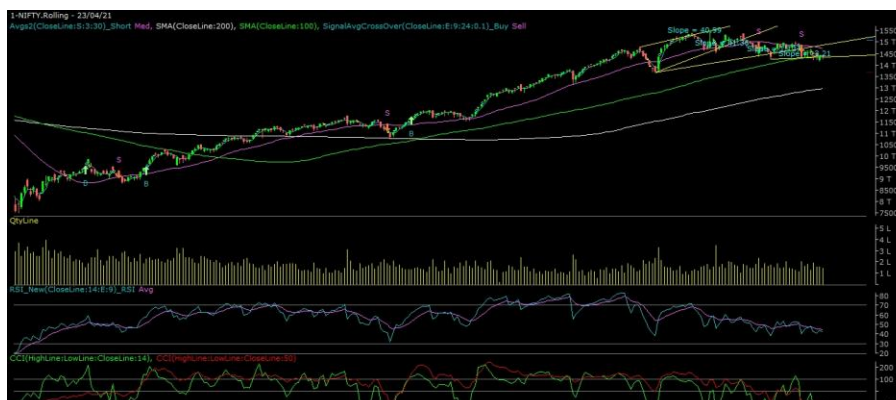
Monday, 26th April, 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 14341.35 | -0.45 |
| BSE | 47878.45 | -0.42 |
| World Indices | | |
| Dow Jones | 34043.49 | 0.67 |
| Nasdaq | 14016.81 | 1.44 |
| Nikkei | 29095.36 | 0.26 |
| Hang Seng | 29148.78 | 0.24 |
| FTSE | 6938.56 | 0.01 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1780.10 | 0.13 |
| Silver (\$/Ounce) | 26.05 | -0.12 |
| Crude (\$/BBL) | 66.06 | -0.08 |
| Aluminium spot (\$/mt) | 2384.75 | 0.59 |
| Copper SPOT (\$/mt) | 9582.25 | 0.35 |
| Lead Spot (\$/MT) | 2047.75 | -0.44 |
| Natural gas \$/MMBtu | 2.72 | -0.29 |
| Currency | | |
| USD-INR | 75.05 | -0.03 |
| EUR-INR | 90.46 | 0.01 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.03 | -0.25 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CADILAH | 571 | 577 | -- | -- | -- |
| CYIENT | 686 | 720 | -- | -- | -- |
| JINDLSTEL | 436 | 449 | -- | -- | -- |
| JSWSTEL | 635 | 652 | -- | -- | -- |
| TATAELXSI | 3191 | 3340 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened gap down but gradually it recover from the low of the day and closed with flat note. On the daily chart we are observing Nifty trading near 100 SMA. On the daily & weekly chart we are observing "Doji" candle which suggests that the prior trend losing breath & some consolidation may continue with stocks specific action. In coming trading session if Nifty start trading above 14420 in first hour then we can see rally up to 14480-14520. On the flip side below 14280 we can see selling up to 14250-14200.

At present prices are trading below the 50-day SMA (14836) and the daily trend has turned down. Since the trend remains down rallies are likely to attract selling pressure. Hence, one can adopt cautious approach toward the market.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -232.76 |
| Stock Futures | Net Buy | 1296.59 |
| Net Future Position | Net Buy | 1063.83 |
| Index Options | Net Buy | 310.10 |
| Stock Options | Net Buy | 150.18 |
| Net Options Position | Net Buy | 460.19 |
| FII In cash Segment | Net Sell | -1360.76 |
| DII In cash Segment | Net Buy | 1695.59 |
| Net Cash Position | Net Buy | 334.83 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Aarti drugs | 21-Aug-20 | 783.00 | 1026.95 | 31.16% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 172.25 | 4.77% |
| Aegis Logistics | 11-Sep-20 | 204.05 | 318.95 | 56.31% |
| Ajanta Pharma | 04-Aug-20 | 1661.05 | 1878.00 | 13.06% |
| Alkem | 08-Jul-20 | 2427.00 | 3551.50 | 46.33% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 2873.45 | 169.02% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3242.00 | 260.80% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Consumer Care Ltd | 03-Feb-21 | 255.80 | 284.00 | 11.02% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 5822.20 | 156.37% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 10579.00 | 209.62% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3950.00 | 163.49% |
| Bajaj-Auto | 12-Jun-20 | 2782.00 | 4361.40 | 56.77% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| Berger Paints India Ltd | 07-Dec-20 | 672.20 | 822.95 | 22.43% |
| Bharti Airtel Limited | 03-Dec-20 | 479.90 | 623.00 | 29.82% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 509.20 | 85.84% |
| CAMS | 08-Oct-20 | 1334.90 | 2023.30 | 51.57% |
| CDSL | 17-Sep-20 | 485.90 | 592.90 | 22.02% |
| Ceat Limited | 28-Jan-21 | 1541.05 | 1763.00 | 14.40% |
| Century Textile and Industries Ltd | 25-Nov-16 | 326.00 | 656.90 | 101.50% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 54.70 | 20.88% |
| Chola finance | 25-Sep-20 | 238.70 | 550.75 | 130.73% |
| Chola Holding | 23-Sep-20 | 391.80 | 607.00 | 54.93% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 878.90 | 47.15% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1676.00 | 27.55% |
| Crompton Greaves Consumer | 11-Jun-20 | 225.00 | 456.00 | 102.67% |
| Dabur India | 22-Oct-19 | 466.00 | 552.55 | 18.57% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 429.60 | 5.02% |
| Divislab | 04-Aug-20 | 2641.00 | 3914.95 | 48.24% |
| DLF Ltd | 10-Apr-19 | 194.30 | 328.20 | 68.91% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5512.65 | 21.69% |
| Emami Limited | 26-Jun-19 | 290.35 | 519.95 | 79.08% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 410.00 | 11.17% |
| Fortis | 14-Jul-20 | 127.00 | 182.10 | 43.39% |
| Galaxy Surface | 01-Jul-20 | 1557.00 | 2380.90 | 52.92% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 808.35 | 27.50% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Godrej Properties Ltd | 04-Dec-20 | 1200.30 | 1546.00 | 28.80% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 731.00 | 50.71% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 537.90 | 43.13% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 498.80 | 6.89% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Indusindbnk | 08-Jun-20 | 451.00 | 1096.50 | 143.13% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1392.80 | 185.64% |
| Ipca Lab | 11-Aug-20 | 2099.00 | 2460.00 | 17.20% |
| Jk Cement | 19-Jun-20 | 1378.00 | 2915.00 | 111.54% |
| JK Lakshmi Cement | 03-Jul-20 | 276.00 | 390.00 | 41.30% |
| Justdial | 07-Oct-20 | 385.60 | 766.00 | 98.65% |
| Jyoti lab | 05-Aug-20 | 132.90 | 166.00 | 24.91% |
| Kansai Nerolac Paints | 16-Dec-19 | 529.85 | 680.00 | 28.34% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 105.20 | 25.16% |
| LIC Housing Finance Limited | 06-Jan-21 | 408.30 | 487.40 | 19.37% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1246.20 | 21.11% |
| Mahindra & Mahindra Fin. Services Ltd. | 08-Dec-20 | 175.25 | 224.30 | 27.99% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 194.80 | 63.42% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 433.95 | 33.52% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5988.85 | 8329.00 | 39.08% |
| Nam-India | 25-Nov-18 | 377.00 | 452.90 | 20.13% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18844.00 | 93.68% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| PEL | 02-Sep-20 | 1246.25 | 1931.95 | 55.02% |
| Pfizer | 22-Jul-20 | 4150.00 | 5900.00 | 42.17% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 1842.00 | 170.25% |
| Polycab India Ltd | 06-Jan-21 | 1176.10 | 1364.00 | 15.98% |
| Raymond | 25-Sep-20 | 263.55 | 382.65 | 45.19% |
| RBL Bank | 25-Sep-20 | 164.95 | 274.30 | 66.29% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 1095.25 | 52.33% |
| SBI Life | 20-May-20 | 715.00 | 954.50 | 33.50% |
| State Bank of India | 03-Feb-21 | 335.95 | 427.70 | 27.31% |
| Sun Pharma | 07-Aug-20 | 525.00 | 654.40 | 24.65% |
| Suprajit Engineering Ltd. | 08-Feb-21 | 244.30 | 285.05 | 16.68% |
| Syngene | 24-Sep-20 | 565.70 | 644.55 | 13.94% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 638.90 | 115.20% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 3339.80 | 148.39% |
| Tata Consumer | 29-Jun-17 | 149.15 | 645.70 | 332.92% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 844.90 | 142.51% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 6589.00 | 61.31% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 1132.00 | 84.39% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2787.00 | 219.52% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (23-04-2021) |
|------------|----------|----------------------|
| RELIANCE | 2036.95 | 1904.35 |
| HEROMOTOCO | 3065.75 | 2864.05 |
| IOC | 89.01 | 88.05 |
| EICHERMOT | 2391.98 | 2317.3 |
| MARUTI | 7029.11 | 6676.1 |
| NESTLEIND | 16943.19 | 16625.7 |
| COALINDIA | 131.35 | 126.15 |
| -- | -- | -- |

PCG PORTFOLIO

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| Ajanta Pharma Ltd. | 16-Sep-20 | 1526.10 | 1655.80 | 8.50% |
| Alkem Laboratories Ltd. | 16-Sep-20 | 2823.80 | 2987.90 | 5.81% |
| Biocon Ltd. | 16-Sep-20 | 438.65 | 478.00 | 8.97% |
| Cipla Ltd. | 16-Sep-20 | 752.60 | 829.00 | 10.15% |
| Fine Organic Industries Ltd. | 16-Sep-20 | 3070.95 | 3095.95 | 0.81% |
| Hatsun Agro Products Ltd. | 16-Sep-20 | 840.15 | 868.00 | 3.31% |
| P I Industries Ltd. | 16-Sep-20 | 2052.80 | 2080.00 | 1.33% |
| Reliance Industries Ltd. | 16-Sep-20 | 2324.55 | 2336.00 | 0.49% |
| Infosys Ltd. | 18-Sep-20 | 1002.15 | 1154.30 | 15.18% |
| Central Depository Services (India) Ltd | 23-Sep-20 | 479.60 | 506.00 | 5.50% |
| Larsen & Toubro Infotech Ltd | 23-Sep-20 | 2448.45 | 3512.70 | 43.47% |
| Divi's Laboratories Ltd | 28-Sep-20 | 3097.15 | 3269.90 | 5.58% |
| Poly Medicure Ltd | 28-Sep-20 | 458.10 | 508.80 | 11.07% |
| Coromandel International Ltd | 29-Sep-20 | 793.25 | 801.90 | 1.09% |
| Coforge Ltd | 01-Oct-20 | 2335.80 | 2760.00 | 18.16% |
| Tata Consultancy Services Ltd | 05-Oct-20 | 2705.80 | 2885.00 | 6.62% |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 29-APR-2021 | 15000 | 70,645 |
| NIFTY | 29-APR-2021 | 14800 | 44,201 |
| NIFTY | 29-APR-2021 | 14500 | 39,559 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 29-APR-2021 | 14000 | 73,700 |
| NIFTY | 29-APR-2021 | 13000 | 44,256 |
| NIFTY | 29-APR-2021 | 13500 | 42,206 |

Securities in Ban For Trade Date 26-04-2021

IBULHSFGIN, SUNTV

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

 Note- Executed on 23th Apr 2021. Bulk Deal Buy/Sell done by fund house is considered

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