

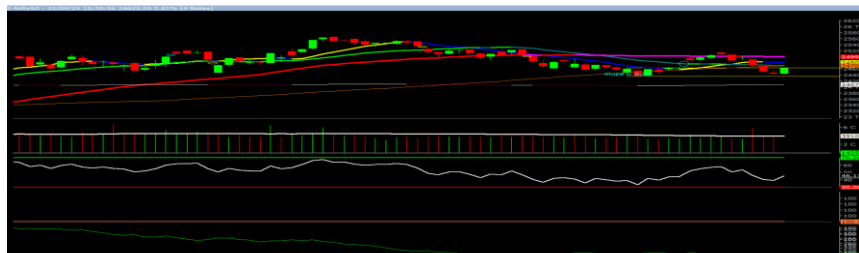
Tuesday, 02nd Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	24625.05	0.81
BSE	80364.49	0.70
World Indices	Last Price	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	42292.88	0.25
Hang Seng	25529.65	-0.34
FTSE	9196.34	0.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3562.77	0.48
Silver (\$/Ounce)	41.70	2.41
Crude (\$/BBL)	64.93	0.51
Aluminium spot (\$/mt)	2617.40	-0.10
Copper SPOT (\$/mt)	9928.90	0.38
Zinc (\$/MT)	2853.35	0.66
Natural gas \$/MMBtu	2.96	-0.77
Currency	Last Price	(%) Chg
USDINR	88.11	0.15
EURINR	103.07	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.58	-0.05

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAIL	3210	3255	DEEPAKNITR	1788	1770
CREDITACC	1400	1425	FIVESTAR	552	542
DALBHARAT	2403	2424	UNITDSPR	1798	1791
HBLENG	838	852	--	--	--
TVSMOTOR	3356	3372	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, but upside momentum intensified as the day progressed, leading the index to close in green near the day's high. On the daily chart, prices have taken support at the demand zone of 24,634–24,344 and formed a bullish candle, indicating that the upside momentum is likely to continue. In the coming trading session, if Nifty sustains above 24,650, it may test 24,735–24,840 levels, while on the downside, 24,520–24,410 levels are expected to act as support. We maintain our stance that prices continue to trade well below the 100-day SMA (24,704) as well as the short-term 10- and 20-day SMAs (24,809 & 24,709), which are likely to act as resistance going forward.

Considering the current price action, it is evident that the index is witnessing a pullback of the previous down move. Hence, traders are advised to adopt a cautiously positive approach at current levels while focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	492.70
Stock Futures	Net Buyer	3218.48
Net Future Position	Net Buyer	3711.18
Index Options	Net Seller	-10463.99
Stock Options	Net Seller	-377.50
Net Options Position	Net Seller	-10841.49
FII In cash Segment	Net Seller	-1429.71
DII In cash Segment	Net Buyer	4344.93
Net Cash Position	Net Buyer	2915.22

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 02-09-2025

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Sep-25	BLACKBUCK	GSAM HOLDINGS LLC	SELL	4,909,874	600.32
1-Sep-25	BLACKBUCK	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	4,116,557	599.77

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Sep-25	ANONDITA	SAGEONE - FLAGSHIP GROWTH OE FUND	BUY	200000	275.5
1-Sep-25	ANONDITA	SAGEONE - FLAGSHIP GROWTH 2 FUND	BUY	101000	271.85
1-Sep-25	ANONDITA	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	100000	275.5
1-Sep-25	CLASSICEIL	MERU INVESTMENT FUND PCC- CELL 1	BUY	249600	100
1-Sep-25	CLASSICEIL	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	BUY	587200	100
1-Sep-25	CLASSICEIL	SWYOM INDIA ALPHA FUND	BUY	99200	100
1-Sep-25	MOBIKWIK	BOFA SECURITIES EUROPE SA	BUY	500000	243.61
1-Sep-25	KOLTEPATIL	GOLDMAN SACHS (SINGAPORE) PTE- ODI	SELL	660003	467.75
1-Sep-25	MOBIKWIK	ABU DHABI INVESTMENT AUTHORITY	SELL	1644438	238.45
1-Sep-25	NRVANDANA	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	SELL	150000	41.82

Note- Executed on 01st Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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