

Wednesday, 03rd Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	24579.60	-0.18
BSE	80157.88	-0.26
World Indices	Last Price	(%) Chg
Dow Jones	45295.81	-0.55
Nasdaq	21455.55	-1.15
Nikkei	42186.59	-0.29
Hang Seng	25463.29	-0.13
FTSE	9116.69	-0.87
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3596.85	0.13
Silver (\$/Ounce)	41.57	-0.03
Crude (\$/BBL)	65.47	-0.18
Aluminium spot (\$/mt)	2621.25	0.15
Copper SPOT (\$/mt)	9967.90	-0.26
Zinc (\$/MT)	2866.10	-0.08
Natural gas \$/MMBtu	2.99	0.07
Currency	Last Price	(%) Chg
USDINR	88.14	0.19
EURINR	102.47	0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.56	-0.24

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
EICHERMOT	6342	6389	DEEPAKNITR	1759	1755
HBLENG	853	864	FIVESTAR	529	522
STARCEMENT	296	308	--	--	--
TVSMOTOR	3368	3395	--	--	--
UNOMINDA	1302	1322	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note and initially witnessed a rally, making a high of 24,756. However, selling pressure emerged from higher levels, which dragged the index lower, leading to a negative close. On the daily chart, prices tested the 20-day SMA (24,689) and came close to the 10-day SMA (24,780) but eventually closed below it. In the coming trading session, if the index trades below 24,550, it may test 24,460 – 24,360 levels, while on the upside, 24,650 – 24,825 levels are likely to act as resistance. We continue to maintain our stance that prices remain well below the 100-day SMA (24,728) as well as the short-term 10- and 20-day SMAs (24,689 & 24,780), which are expected to act as hurdles going forward.

Considering the current price action, it is evident that the index is witnessing a pullback of the previous down move. Hence, traders are advised to adopt a cautiously positive approach at current levels while focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1473.33
Stock Futures	Net Seller	-688.08
Net Future Position	Net Seller	-2161.41
Index Options	Net Buyer	40073.94
Stock Options	Net Buyer	240.36
Net Options Position	Net Buyer	40314.30
FII In cash Segment	Net Seller	-1159.48
DII In cash Segment	Net Buyer	2549.51
Net Cash Position	Net Buyer	139003

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 03-09-2025

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Sep-25	AGARWALEYE	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	1653725	433.25
2-Sep-25	LLOYDSE-RE	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	BUY	7200000	27.49
2-Sep-25	VERTIS	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	12750000	98
2-Sep-25	VERTIS	L AND T EMPLOYEES WELFARE FOUNDATION PRIVATE LIMITED	BUY	5100000	98.07
2-Sep-25	VERTIS	LARSEN & TOUBRO LIMITED	BUY	30100000	98
2-Sep-25	VERTIS	NATIONAL PENSION SYSTEM (NPS) TRUST	BUY	15300000	98
2-Sep-25	VERTIS	PHILLIP SERVICES INDIA PRIVATE LIMITED	BUY	12925000	98
2-Sep-25	VERTIS	L & T TECHNOLOGY SERVICES LIMITED	BUY	5100000	98
2-Sep-25	VERTIS	MVS VENTURES PRIVATE LIMITED	BUY	6725000	98.05
2-Sep-25	VERTIS	INDIAFIRST LIFE INSURANCE COMPANY LIMITED	BUY	2550000	98
2-Sep-25	VERTIS	PRATITHI INVESTMENT TRUST	BUY	2450000	98.04
2-Sep-25	VERTIS	WHITEOAK CAPITAL MUTUAL FUND	BUY	15300000	98
2-Sep-25	VERTIS	MAX LIFE INSURANCE COMPANY LIMITED	BUY	10200000	98
2-Sep-25	VERTIS	ICICI PRUDENTIAL MUTUAL FUND	BUY	5100000	98
2-Sep-25	VERTIS	NEO MARKETS SERVICES PRIVATE LIMITED	BUY	7150000	98
2-Sep-25	VERTIS	DEZERV INVESTMENTS PRIVATE LIMITED	BUY	2550000	98
2-Sep-25	VERTIS	STAR UNION DAI ICHI LIFE INSURANCE COMPANY LIMITED	BUY	2550000	98
2-Sep-25	VERTIS	LTIMINDTREE LIMITED	BUY	20400000	98
2-Sep-25	VERTIS	ALKRAM VENTURE PRIVATE LIMITED	BUY	3050000	98
2-Sep-25	VERTIS	360 ONE REAL ASSETS ADVANTAGE FUND	BUY	2300000	98
2-Sep-25	VERTIS	360 ONE PRIME LIMITED	BUY	22925000	98
2-Sep-25	AGARWALEYE	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	1653725	433.25
2-Sep-25	CBZAAR	INVENTUS CAPITAL PARTNERS (MAURITIUS) LIMITED	SELL	272000	4.01
2-Sep-25	TSC	PERSISTENT GROWTH FUND VARSU INDIA GROWTH STORY SCHEME 1	SELL	74000	70
2-Sep-25	VERTIS	GALAXY INVESTMENTS II PTE LTD	SELL	204800000	98.01
2-Sep-25	VERTIS	2452991 ONTARIO LIMITED	SELL	46975000	98.02

Note- Executed on 02nd Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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