

Wednesday, 03<sup>rd</sup> Dec 2025

Indian Indices	Last Price	(%) Chg
NSE	26032.20	-0.55
BSE	85138.27	-0.59
World Indices	Last Price	(%) Chg
Dow Jones	47474.46	0.39
Nasdaq	23413.67	0.59
Nikkei	49862.94	1.13
Hang Seng	25833.42	-1.00
FTSE	9701.80	-0.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4256.50	0.84
Silver (\$/Ounce)	59.56	1.42
Crude (\$/BBL)	58.63	-0.02
Aluminium spot (\$/mt)	2862.45	-1.04
Copper SPOT (\$/mt)	11233.05	0.44
Zinc (\$/MT)	3072.85	0.32
Natural gas \$/MMBtu	4.87	0.91
Currency	Last Price	(%) Chg
USDINR	90.12	0.27
EURINR	104.83	0.30
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.50	-1.10

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASHOKLEY	160	164	BATA	965	961
AUBANK	952	967	COHANCE	546	543
CUMMINS	4511	4574	DEEPAKNIT	1524	1516
HEROMOTOCO	6270	6335	PCBL	317	316
PNB	125	127	SJVN	77	77

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened lower trade with negative bias throughout the day to close in red. On the daily chart, we are observing a bear candle which has closed below the short term 10-days SMA (26098) but is still above the 21-day SMA (25914), indicating that the underlying sentiment still remains positive. In the coming trading session, a sustained move above the of 26,070 could open the door for further upside toward the 26,150 –26,240 zone. On the downside, the 25930 - 25850 range is expected to act as a support band.

**We continue to maintain our stance that the overall structure remains bullish. A sustained move above 26,277, confirmed by two consecutive daily closes, may trigger an upside toward the 26,500–26,800 zone over the next couple of weeks. Therefore, adopting a buy-on-dips strategy remains the preferred approach in the current market environment.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2465.35
Stock Futures	Net Buyer	3630.66
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>1165.31</b>
Index Options	Net Buyer	10226.46
Stock Options	Net Buyer	70.06
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>10296.52</b>
FII In cash Segment	Net Seller	-3642.30
DII In cash Segment	Net Buyer	4645.94
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1003.64</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 03-12-2025**

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**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Dec-25	JUNIPER	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	S	2,292,010	239.01

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Dec-25	RALLIS	ASK INVESTMENT MANAGERS PVT LTD - PMS POOL ACCOUNT	BUY	1122800	266.73
2-Dec-25	BAJAJHFL	BAJAJ FINANCE LIMITED	SELL	166600000	95.31
2-Dec-25	JUNIPER	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	SELL	2100000	239.02

Note- Executed on 02<sup>nd</sup> Dec 2025. Bulk Deal Buy/Sell done by the fund house is considered.

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