

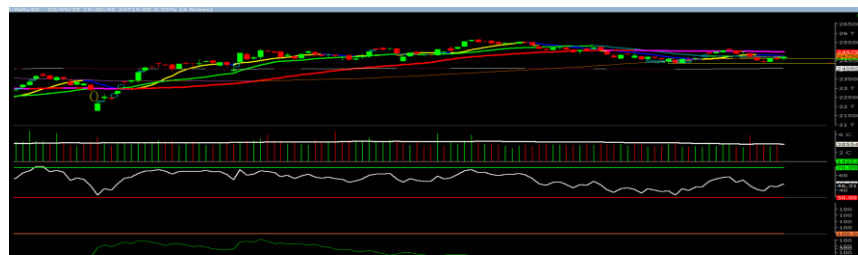
Thursday, 04th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	24715.05	0.55
BSE	80567.71	0.51
World Indices	Last Price	(%) Chg
Dow Jones	45271.23	-0.05
Nasdaq	21497.73	1.02
Nikkei	42456.16	1.23
Hang Seng	25078.59	-1.05
FTSE	9177.99	0.67
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3587.40	-1.35
Silver (\$/Ounce)	41.32	-1.73
Crude (\$/BBL)	63.56	-0.64
Aluminium spot (\$/mt)	2617.30	-0.15
Copper SPOT (\$/mt)	9930.50	-0.61
Zinc (\$/MT)	2857.90	-0.40
Natural gas \$/MMBtu	3.07	-0.03
Currency	Last Price	(%) Chg
USDINR	88.06	0.01
EURINR	102.62	-0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.54	-0.43

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CCL	931	963	DEEPAKNITR	1763	1746
HBLENG	850	872	INDUSTOWER	324	312
INDIACEM	403	406	--	--	--
PAYTM	1288	1291	--	--	--
TVSMOTOR	3400	3413	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note, with upside momentum strengthening as the day progressed, leading the index to close in green near the day's high. On the daily chart, prices managed to reclaim the 20-day SMA (24,696), though they remained below the 10-day SMA (24,750) and the 100-day SMA (24,750). In the upcoming trading session, a move above 24,750 could open the gates for a further rise towards 24,825–24,936 levels, while on the downside, the 24,600–24,500 zone is likely to act as support.

The current price action indicates that the index is undergoing a pullback from the recent decline, with scope for further extension. Traders are therefore advised to maintain a cautiously positive stance at current levels, focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-435.79
Stock Futures	Net Seller	-2084.48
Net Future Position	Net Seller	-2520.27
Index Options	Net Seller	-19323.48
Stock Options	Net Seller	-267.74
Net Options Position	Net Seller	-19591.22
FII In cash Segment	Net Seller	-1666.46
DII In cash Segment	Net Buyer	2495.33
Net Cash Position	Net Buyer	828.87

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 04-09-2025
RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Sep-25	AVL	MOTILAL OSWAL MUTUAL FUND	BUY	860,215	460
3-Sep-25	AVL	YASHOVARDHAN SINHA	SELL	3,260,850	460.37

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Sep-25	AHCL	NEOMILE GROWTH FUND - SERIES I	BUY	2000000	91.18
3-Sep-25	AHCL	NEOMILE CORPORATE ADVISORY LIMITED	BUY	2017068	91.02
3-Sep-25	AVL	AXIS MUTUAL FUND	BUY	1400000	459.7
3-Sep-25	KOLTEPATIL	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	672025	472.6
3-Sep-25	AHCL	SUNRISE INVESTMENT OPPORTUNITIES FUND	SELL	1148933	91
3-Sep-25	AHCL	PINE OAK GLOBAL FUND - CLASS B	SELL	904918	91
3-Sep-25	AHCL	RELIGO COMMODITIES VENTURES FUND	SELL	731735	91
3-Sep-25	AHCL	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	SELL	1568004	91.96
3-Sep-25	KOLTEPATIL	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	672025	472.6
3-Sep-25	VERTIS	360 ONE PRIME LIMITED	SELL	9175000	98.25
3-Sep-25	VERTIS	GALAXY INVESTMENTS II PTE LTD	SELL	3700000	98.04
3-Sep-25	VIKRAN	STATE BANK OF INDIA	SELL	1636842	99.42
3-Sep-25	VIKRAN	LOKESH THAKRAL	SELL	2500000	97.56

Note- Executed on 02nd Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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