

Friday, 05th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	24734.30	0.08
BSE	80718.01	0.19
World Indices	Last Price	(%) Chg
Dow Jones	45621.29	0.77
Nasdaq	21707.69	0.98
Nikkei	42890.85	0.73
Hang Seng	25216.87	0.63
FTSE	9216.87	0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3613.62	0.19
Silver (\$/Ounce)	41.53	0.27
Crude (\$/BBL)	63.33	-0.24
Aluminium spot (\$/mt)	2591.75	-0.98
Copper SPOT (\$/mt)	9958.45	0.68
Zinc (\$/MT)	2854.40	0.52
Natural gas \$/MMBtu	3.09	0.42
Currency	Last Price	(%) Chg
USDINR	88.11	-0.07
EURINR	102.82	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	-0.76

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CUMMINS	3939	3959	--	--	--
EICHERMOT	6435	6707	--	--	--
GMDC	455	474	--	--	--
M&M	3480	3539	--	--	--
TVSMOTOR	3433	3543	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher on the back of positive domestic cues but witnessed selling pressure during the day, which erased the morning gains and led the index to close on a flat note. Currently, prices are facing resistance at the falling 50-day SMA (24,973) after making a high of 24,980 and forming a bearish candle. On the daily chart, the index managed to close above the 20-day SMA (24,696) and marginally above the falling 10-day SMA (24,721), while remaining below the 100-day SMA (24,773). In the upcoming trading session, if Nifty trades below 24,680, it may test the 24,610 – 24,520 levels, whereas on the upside, resistance is expected at 24,820 – 24,915.

The overall price action suggests that the index is undergoing a pullback from the recent decline, with the 50-day SMA acting as resistance and the bearish candle formation signaling caution at current levels. Hence, traders are advised to maintain a cautiously positive stance, focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1073.01
Stock Futures	Net Seller	-2006.78
Net Future Position	Net Seller	-3079.79
Index Options	Net Buyer	10307.56
Stock Options	Net Seller	-283.39
Net Options Position	Net Buyer	10024.17
FII In cash Segment	Net Seller	-106.34
DII In cash Segment	Net Buyer	2233.09
Net Cash Position	Net Buyer	2126.75

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 05-09-2025
RBLBANK

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Sep-25	APTUS	KOTAK MAHINDRA MUTUAL FUND	BUY	17638373	328.85
4-Sep-25	APTUS	SOCIETE GENERALE	BUY	3885159	328.85
4-Sep-25	APTUS	EAST BRIDGE CAPITAL MASTER FUND LIMITED	BUY	2679421	328.85
4-Sep-25	APTUS	OXBOW MASTER FUND LIMITED	BUY	2679421	328.85
4-Sep-25	APTUS	ICICI PRUDENTIAL MUTUAL FUND	BUY	3041098	328.85
4-Sep-25	APTUS	ADITYA BIRLA SUNLIFE MUTUAL FUND	BUY	4500826	328.85
4-Sep-25	APTUS	BANDHAN MUTUAL FUND	BUY	3041098	328.85
4-Sep-25	APTUS	TATA AIG GENERAL INSURANCE CO LTD	BUY	4561648	328.85
4-Sep-25	APTUS	QUANT MUTUAL FUND	BUY	3649318	328.85
4-Sep-25	PARAMATRIX	METEOR CAPITAL FUND VCC- METEOR BALANCED PORTFOLIO INCORPORATED VCC SUB-FUND	BUY	105600	90
4-Sep-25	VERTIS	360 ONE PORTFOLIO MANAGERS LIMITED	BUY	9500000	99.57
4-Sep-25	VERTIS	360 ONE REAL ASSETS ADVANTAGE FUND	BUY	7500000	99.57
4-Sep-25	VERTIS	360 ONE PRIME LIMITED	BUY	12800000	99.57
4-Sep-25	APTUS	WESTBRIDGE CROSSOVER FUND LLC	SELL	60998550	328.85
4-Sep-25	APTUS	WESTBRIDGE CROSSOVER FUND LLC	SELL	19912764	329.42

Note- Executed on 04th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd
 #1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com