

Thursday, 07th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24574.20	-0.31
BSE	80543.99	-0.21
World Indices	Last Price	(%) Chg
Dow Jones	44193.12	0.18
Nasdaq	21169.42	1.21
Nikkei	41116.52	0.79
Hang Seng	24911.30	0.02
FTSE	9164.31	0.24
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3443.27	0.29
Silver (\$/Ounce)	38.09	0.50
Crude (\$/BBL)	64.96	0.95
Aluminium spot (\$/mt)	2624.35	2.20
Copper SPOT (\$/mt)	9685.50	-0.05
Zinc (\$/MT)	2808.35	0.45
Natural gas \$/MMBtu	3.09	0.06
Currency	Last Price	(%) Chg
USDINR	87.69	-0.01
EURINR	102.24	-0.04
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.40	1.31

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AILL	2897	2905	FIVESTAR	581	581
DELHIVERY	455	465	--	--	--
FORTIS	857	869	--	--	--
NUVOCO	433	442	--	--	--
TVSMOTOR	2957	3002	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note and traded with a negative bias throughout the session, ultimately closing in the red. On the daily chart, prices have been consolidating near the key support zone of 24,473 for the past four sessions, with the first session registering a low of 24,535. In the latest session, the index marked a low of 24,539, signalling weakening market sentiment. Looking ahead, a sustained move above 24,600 could pave the way for an upside toward 24,680 – 24,745. On the downside, immediate support is placed at 24,473 – 24,330.

We continue to maintain our view that the market is maintaining a lower top–lower bottom structure. Hence, traders are advised to remain cautious at current levels, with stock-specific movements likely to dominate the action.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	341.76
Stock Futures	Net Seller	-1397.93
Net Future Position	Net Seller	1056.17
Index Options	Net Buyer	9415.98
Stock Options	Net Seller	-175.14
Net Options Position	Net Buyer	9240.84
FII In cash Segment	Net Seller	-4999.10
DII In cash Segment	Net Buyer	6794.28
Net Cash Position	Net Buyer	1795.18

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	282	127.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	863	579.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5695	262.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	13680	128.4%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 07-08-2025

PNBHOUSING

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Aug-25	ADANIENSOL	ENVESTCOM HOLDING RSC LTD	S	10,983,999	790
6-Aug-25	BDI	LONGTHRIVE CAPITAL VCC - GAMMA VIEW FUNDS	S	174,000	108.90
6-Aug-25	BDI	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	S	72,000	108.30
6-Aug-25	BDI	INNOVATIVE VISION FUND	S	363600	108.9

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Aug-25	TIINDIA	MOTILAL OSWAL MUTUAL FUND	BUY	1070000	2919.02
6-Aug-25	ADANIENSOL	ENVESTCOM HOLDING RSC LTD	SELL	11000000	790
6-Aug-25	LAXMIINDIA	BOFA SECURITIES EUROPE SA	SELL	264538	125.01

Note- Executed on 06th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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