

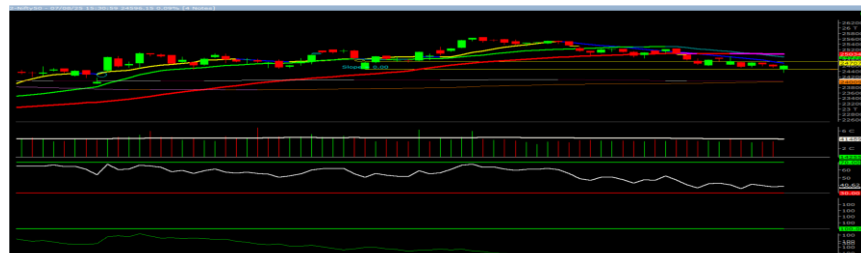
Friday, 08th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24596.15	0.09
BSE	80623.26	0.10
World Indices	Last Price	(%) Chg
Dow Jones	43968.64	-0.51
Nasdaq	21242.70	0.35
Nikkei	41968.68	2.22
Hang Seng	24958.29	-0.49
FTSE	9100.77	-0.69
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3485.00	0.88
Silver (\$/Ounce)	38.45	0.41
Crude (\$/BBL)	63.73	-0.23
Aluminium spot (\$/mt)	2608.85	-0.59
Copper SPOT (\$/mt)	9704.80	0.23
Zinc (\$/MT)	2818.65	0.06
Natural gas \$/MMBtu	3.07	-0.16
Currency	Last Price	(%) Chg
USDINR	87.48	0.08
EURINR	102.03	0.04
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.39	-0.27

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DELHIVERY	465	468	FIVESTAR	581	581
FORTIS	882	904	CHOLALIFE	948	919
GODFREY	10003	11450	IEX	133	130
J.K.CEMENT	6874	7089	RATNAMANIM	2344	2258
JSWSTEEL	1067	1074	TEJAS	575	560

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a weaker note and breached the crucial support level of 24,473, registering an intraday low of 24,344. However, a smart recovery from the day's low helped the index close in the green. On the daily chart, although the index briefly slipped below the key support of 24,473, it managed to close well above it, indicating resilience at lower levels. In coming trading session, if Nifty trades above 24,636, it may extend its gains toward 24,695 – 24,785 levels. On the downside, the zone of 24,400 – 24,300 is likely to offer support.

The strong intraday reversal and close above the 24,473 mark suggest that upside momentum is likely to continue. Therefore, traders are advised to maintain a cautiously positive outlook, with stock-specific action expected to drive the market.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	-1130.92
Stock Futures	Net Seller	1240.45
Net Future Position	Net Buyer	109.53
Index Options	Net Buyer	3874.17
Stock Options	Net Seller	-32.98
Net Options Position	Net Buyer	3841.19
FII In cash Segment	Net Seller	-4997.19
DII In cash Segment	Net Buyer	10864.04
Net Cash Position	Net Buyer	5866.85

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	282	127.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	863	579.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5695	262.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	13680	128.4%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 07-08-2025

PNBHOUSING

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 07th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com