

Tuesday, 09th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	24773.15	0.13
BSE	80787.30	0.09
World Indices	Last Price	(%) Chg
Dow Jones	45514.95	0.25
Nasdaq	21798.70	0.21
Nikkei	43732.80	0.20
Hang Seng	25923.81	1.13
FTSE	9221.44	0.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3688.12	0.21
Silver (\$/Ounce)	41.88	-0.04
Crude (\$/BBL)	62.58	0.51
Aluminium spot (\$/mt)	2614.40	0.32
Copper SPOT (\$/mt)	9937.00	0.14
Zinc (\$/MT)	2876.60	0.03
Natural gas \$/MMBtu	3.09	-0.19
Currency	Last Price	(%) Chg
USDINR	88.01	0.07
EURINR	103.54	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	-0.51

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CUMMINS	3970	3991	DEEPAKNIT	1747	1743
EICHERMOT	6828	6849	--	--	--
GMDC	534	547	--	--	--
M&M	3703	3713	--	--	--
TVSMOTOR	3586	3603	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher traded in a narrow range with positive bias to close in green. We maintain our stance that index is facing resistance near the falling 50-day SMA (24,963) while managing to close above the 20-day SMA (24,710) and the falling 10-day SMA (24,677), but still marginally below the 100-day SMA (24,806). In the upcoming session, if Nifty sustains above 24,810, it may test the 24,890–24,960 levels, whereas on the downside, support is placed at 24,650–24,585.

The overall price setup indicates that the index is attempting a pullback from its recent decline, with the 50-day SMA acting as a hurdle and the 20-day SMA likely to provide support. Hence, traders are advised to maintain a cautiously positive outlook, focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	9.20
Stock Futures	Net Buyer	1262.10
Net Future Position	Net Buyer	1271.30
Index Options	Net Buyer	9423.99
Stock Options	Net Buyer	438.97
Net Options Position	Net Buyer	9862.96
FII In cash Segment	Net Seller	-2170.35
DII In cash Segment	Net Buyer	3014.30
Net Cash Position	Net Buyer	843.95

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 09-09-2025
RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Sep-25	PFOCUS	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	5,625,000	156.55
8-Sep-25	PFOCUS	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	BUY	6,375,000	156.55
8-Sep-25	PFOCUS	MARINA IV (SINGAPORE) PTE LIMITED	SELL	4,831,364	156.55
8-Sep-25	PFOCUS	AUGUSTA INVESTMENTS I PTE LTD	SELL	6224433	156.55

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Sep-25	GOODLUCK	SBI FUNDS MANAGEMENT LIMITED	BUY	473000	1229.92
8-Sep-25	DIAMONDYD	ALTITUDE INVESTMENT FUND PCC - CELL 1	SELL	337563	1029.59

Note- Executed on 08th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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