

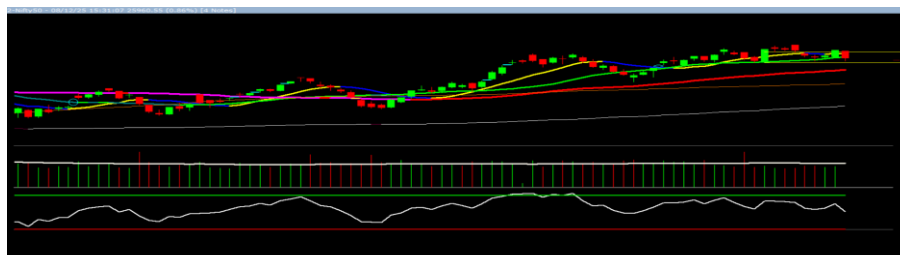
Tuesday, 09th Dec 2025

Indian Indices	Last Price	(%) Chg
NSE	25960.55	-0.86
BSE	85102.69	-0.71
World Indices	Last Price	(%) Chg
Dow Jones	47739.32	-0.45
Nasdaq	23545.90	-0.14
Nikkei	50677.90	0.19
Hang Seng	25559.25	-0.80
FTSE	9645.09	-0.23
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4218.10	0.01
Silver (\$/Ounce)	58.64	0.40
Crude (\$/BBL)	58.79	-0.15
Aluminium spot (\$/mt)	2888.80	-0.70
Copper SPOT (\$/mt)	11599.00	-0.21
Zinc (\$/MT)	3114.25	-0.20
Natural gas \$/MMBtu	4.84	-0.31
Currency	Last Price	(%) Chg
USDINR	90.17	0.07
EURINR	105.01	0.12
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.56	1.03

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
HINDCOPPER	363	378	BAJAJHFL	93.70	93.10
MCX	10186	10515	BASF	4028	4016
NALCO	268	276	BATA	948	945
PTCIL	18860	19397	BLUEDA	5456	5393
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Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower, and the downside momentum intensified as the session progressed, leading the index to close in the red. On the daily chart, prices have closed below the 10- and 20-day SMA, indicating a cautious market sentiment at current levels. At present, the low of 25,892 remains a crucial support zone, and a daily close below this level may derail the ongoing upward bias. In the coming session, a sustained move above 26,000 could trigger a pullback toward the 26,080–26,175 range. On the downside, the 25,880–25,770 zone is expected to act as a strong support band.

We continue to maintain our stance that the overall structure remains bullish. A sustained move above 26,277, confirmed by two consecutive daily closes, may trigger an upside toward the 26,500–26,800 zone over the next couple of weeks. Therefore, adopting a buy-on-dips strategy remains the preferred approach in the current market environment.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-3442.04
Stock Futures	Net Seller	-1332.73
Net Future Position	Net Seller	4774.77
Index Options	Net Seller	-10843.99
Stock Options	Net Buyer	1118.85
Net Options Position	Net Seller	9725.14
FII In cash Segment	Net Seller	-655.59
DII In cash Segment	Net Buyer	2542.49
Net Cash Position	Net Buyer	1886.90

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 09-12-2025
BANDHANBNK, KAYNES, SAMMAANCAP

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Dec-25	DREDGECORP	INVESCO MUTUAL FUND A/C INVESCO INFRASTRUCTURE FUND	BUY	250694	942.83
8-Dec-25	IPLH	BNP PARIBAS FINANCIAL MARKETS	SELL	471600	65

Note- Executed on 08th Dec 2025. Bulk Deal Buy/Sell done by the fund house is considered.

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