

Monday, 11<sup>th</sup> Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24363.30	-0.95
BSE	79857.79	-0.95
World Indices	Last Price	(%) Chg
Dow Jones	44175.61	0.47
Nasdaq	21450.02	0.98
Nikkei	41820.48	1.85
Hang Seng	24882.86	0.10
FTSE	9095.73	-0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3442.22	-1.41
Silver (\$/Ounce)	38.22	-0.82
Crude (\$/BBL)	63.52	-0.58
Aluminium spot (\$/mt)	2615.75	0.26
Copper SPOT (\$/mt)	9789.98	0.26
Zinc (\$/MT)	2841.00	0.31
Natural gas \$/MMBtu	2.91	-2.47
Currency	Last Price	(%) Chg
USDINR	87.48	0.03
EURINR	101.88	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.39	0.14

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DELHIVERY	464	468	TEJASNET	556	554
JKCEMENT	7024	7130	--	--	--
MEDANTA	1406	1455	--	--	--
NUVOCO	439	447	--	--	--
TVSMOTOR	2960	3020	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened lower and traded with a negative bias throughout the session, eventually closing in the red. On the daily chart, prices have settled below the crucial support of 24,473, indicating weakness in the trend. In the upcoming session, a move below the 24,330 level could pave the way for a decline toward 24,270 – 24,150 levels. On the upside, the 24,460 – 24,530 zone is likely to act as a resistance.

**Given that prices have closed below 24,473, there is a higher probability of downside momentum intensifying; hence, a cautious approach is advised at the current levels.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1762.34
Stock Futures	Net Seller	-2725.38
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-4487.72</b>
Index Options	Net Seller	-148.41
Stock Options	Net Buyer	354.31
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>205.90</b>
FII In cash Segment	Net Buyer	1932.81
DII In cash Segment	Net Buyer	7723.66
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>965647</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	282	127.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	863	579.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5695	262.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	13680	128.4%
NSDL	07-Aug-25	900	1299	44.3%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 11-08-2025**

PNBHOUSING, RBLBANK



**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Aug-25	CENTUM	HDFC MUTUAL FUND	BUY	215,000	2300
8-Aug-25	CENTUM	3P INDIA EQUITY FUND 1	BUY	200,000	2,300.00
8-Aug-25	CENTUM	3P INDIA EQUITY FUND 1M	BUY	100,000	2,300.00
8-Aug-25	CENTUM	MALLAVARAPU VENKATA APPARAO	SELL	665798	2300.93
8-Aug-25	EPACK	PREMJAYANTI ENTERPRISES PRIVATE LIMITED	BUY	908047	390
8-Aug-25	EPACK	AUGUSTA INVESTMENTS ZERO PTE LIMITED	SELL	3850000	391.02
8-Aug-25	EPACK	TATA MUTUAL FUND	BUY	1500000	390

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Aug-25	BHARTIARTL	INDIAN CONTINENT INVESTMENT LIMITED	SELL	30000000	1870.4
8-Aug-25	BHARTIARTL	INDIAN CONTINENT INVESTMENT LIMITED	SELL	30000000	1871.95
8-Aug-25	BLACKBUCK	SANDS CAPITAL PRIVATE GROWTH II LIMITED	SELL	1067913	520.47

Note- Executed on 08<sup>th</sup> Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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