

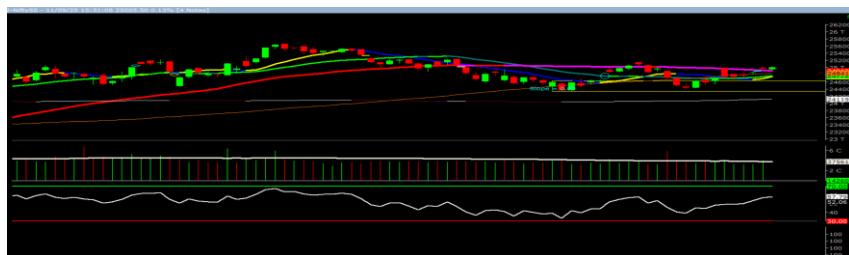
Friday, 12th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	25005.50	0.13
BSE	81548.73	0.15
World Indices	Last Price	(%) Chg
Dow Jones	46108.00	1.36
Nasdaq	22043.07	0.72
Nikkei	44694.65	0.73
Hang Seng	26423.61	1.29
FTSE	9297.58	0.78
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3688.92	0.42
Silver (\$/Ounce)	42.50	0.84
Crude (\$/BBL)	61.78	-0.95
Aluminium spot (\$/mt)	2678.85	1.93
Copper SPOT (\$/mt)	10077.65	0.14
Zinc (\$/MT)	2906.70	0.19
Natural gas \$/MMBtu	2.91	-0.21
Currency	Last Price	(%) Chg
USDINR	88.36	0.14
EURINR	103.62	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.48	-0.05

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	2100	2109	UBL	1794	1776
FORTIS	965	976	--	--	--
GMDC	514	568	--	--	--
INDIANB	696	701	--	--	--
WAAREEENER	3739	3775	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower traded with positive bias in a narrow range throughout the day to close in green. Prices for second consecutive trading session are trading above the 50-day SMA (24,910) and are also trading above the 100-day, 20-day, and 10-day SMAs, indicating a shift in sentiment towards the positive side. In the upcoming session, if Nifty sustains above 25,035, it may move higher towards 25,089 – 25,175 levels. On the downside, support is placed at 24,850 – 24,790 levels.

The overall price setup suggests the index is staging a pullback from its recent decline, with the reclaiming of the 50-day SMA serving as a sign of strength. Traders are advised to maintain a cautiously positive stance while focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	635.60
Stock Futures	Net Seller	-2774.89
Net Future Position	Net Seller	-2139.29
Index Options	Net Buyer	7294.86
Stock Options	Net Seller	-430.04
Net Options Position	Net Buyer	6864.82
FII In cash Segment	Net Seller	-3472.37
DII In cash Segment	Net Buyer	4045.54
Net Cash Position	Net Buyer	573.17

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 12-09-2025

OFSS, RBLBANK

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 11th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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