

Wednesday, 17th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	25239.10	0.68
BSE	82380.69	0.73
World Indices	Last Price	(%) Chg
Dow Jones	45757.90	-0.27
Nasdaq	22333.96	-0.07
Nikkei	44995.79	0.21
Hang Seng	26796.50	1.35
FTSE	9195.66	-0.88
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3719.82	-0.14
Silver (\$/Ounce)	42.40	-1.20
Crude (\$/BBL)	64.40	-0.19
Aluminium spot (\$/mt)	2714.55	0.40
Copper SPOT (\$/mt)	10090.40	-0.40
Zinc (\$/MT)	2979.40	-0.08
Natural gas \$/MMBtu	3.11	-0.13
Currency	Last Price	(%) Chg
USDINR	87.85	-0.01
EURINR	104.17	-0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	-0.02

Company	52 Wk High		52 Wk Low		
	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAIL	3274	3307	--	--	--
CUMMINS	4107	4118	--	--	--
EICHERMOT	6950	6950	--	--	--
FORTIS	968	982	--	--	--
HYUNDAI	2602	2627	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, but upside momentum strengthened as the day progressed, allowing the index to close near the day's high in green. On the daily chart, a bullish double-bottom formation is visible, signaling that the positive momentum is likely to continue. In the upcoming session, if Nifty sustains above 25,265, it may move higher toward 25,350–25,475. On the downside, support is placed at 25,140–25,050.

Since prices have confirmed the double-bottom pattern, there is a high probability that Nifty may test 25,654 and even has the upside potential to retest its all-time high of 26,277.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2205.69
Stock Futures	Net Buyer	797.80
Net Future Position	Net Buyer	3003.49
Index Options	Net Buyer	42519.54
Stock Options	Net Seller	-115.47
Net Options Position	Net Buyer	42404.07
FII In cash Segment	Net Buyer	308.32
DII In cash Segment	Net Buyer	1518.73
Net Cash Position	Net Buyer	1827.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 17-09-2025

ANGELONE, HFCL, OFSS, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Sep-25	BLUSPRING	TATA MUTUAL FUND	BUY	1,137,505	79.5
16-Sep-25	GREENLAM	HYDRA TRADING PRIVATE LIMITED	SELL	9,436,480	245.45
16-Sep-25	GREENLAM	UPNISHAD TRUSTEE ADVISORY SERVICES PRIVATE LIMITED	BUY	9,436,480	245.45

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Sep-25	CARRARO	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	BUY	1000000	449
16-Sep-25	CARRARO	MOTILAL OSWAL MUTUAL FUND	SELL	1200000	449
16-Sep-25	STARHEALTH	MIO STAR	SELL	6772461	441.01

Note- Executed on 16th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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