

Wednesday, 18<sup>th</sup> June 2025

Indian Indices	Last Price	(%) Chg
NSE	2485340	-0.37
BSE	81583.30	-0.26
World Indices	Last Price	(%) Chg
Dow Jones	42215.80	-0.70
Nasdaq	19521.09	-0.91
Nikkei	38791.80	0.66
Hang Seng	23673.98	-1.28
FTSE	8834.03	-0.46
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3403.10	-0.11
Silver (\$/Ounce)	37.33	0.49
Crude (\$/BBL)	73.51	0.34
Aluminium spot (\$/mt)	2547.70	1.16
Copper SPOT (\$/mt)	9693.40	0.16
Zinc (\$/MT)	2652.90	0.55
Natural gas \$/MMBtu	3.89	0.65
Currency	Last Price	(%) Chg
USDINR	86.38	0.10
EURINR	99.35	0.25
Bond		
India 10 Yr Bond yield	6.25	-0.02

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	255	255	--	--	--
BEL	401	404	--	--	--
LAURUSLAB	657	684	--	--	--
MUTHOOTFIN	2642	2651	--	--	--
MAXHEALTH	1222	1259	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued note and faced selling pressure throughout the session, eventually closing in the red. On the daily chart, a narrow-range candlestick formation is observed, with the index closing below the 10-day SMA (24,912) but slightly above the 21-day SMA (24,833). This price action reflects a cautious sentiment prevailing at current levels. In the upcoming trading session, if the Nifty trades above the 24,900 mark, it may attempt to test the levels of 25,010 – 25,125. On the downside, the zones of 24,740 – 24,630 could offer intraday support.

**Broadly, the 24,800 level on a daily closing basis remains a critical make-or-break point. As long as the index holds above this level, a positive stance is warranted, with stock-specific activity expected to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	393.87
Stock Futures	Net Seller	-1340.61
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-946.74</b>
Index Options	Net Buyer	8112.06
Stock Options	Net Seller	-3249.86
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>4862.20</b>
FII In cash Segment	Net Buyer	1482.77
DII In cash Segment	Net Buyer	8207.19
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>9689.96</b>

**Guru Call: From the expert's desk**

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (17-06-2025)
INFY	1770.77	1639.9
WIPRO	276.53	262.91
ITC	439.37	417.4
HCLTECH	1734.47	1729.6
HINDUNILVR	2457.78	2328.6
TATAMOTORS	774.01	674.75
CIPLA	1511.33	1503.5
ADANIENT	2555.65	2488.5
HINDALCO	652.29	641.7
HEROMOTOCO	4473.01	4371
SUNPHARMA	1775.53	1650.2
ASIANPAINT	2532.44	2264.8
ONGC	256.77	252.31
TRENT	6221.43	5626.5
INDUSINDBK	1007.02	809.15
POWERGRID	306.57	288.55
TCS	3929.75	3515.3
NTPC	359.5	335.2
BAJAJ-AUTO	9182.33	8494.5
COALINDIA	415.14	391.3
ETERNAL	247.93	247.25
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-June-2025	26,000	1,38,096
NIFTY	19-June-2025	25,500	1,31,375
NIFTY	19-June-2025	25,300	1,29,866

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-June-2025	24,000	1,33,853
NIFTY	19-June-2025	23,500	1,12,928
NIFTY	19-June-2025	22,800	1,07,787

**Securities in Ban For Trade Date: 18-06-2025**

ABFRL, BSOFT, CDSL, CHAMBLFERT, HUDCO, IREDA, MANAPPURAM, RBLBANK, TITAGARH

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jun-25	AWFIS	QRG INVESTMENTS AND HOLDINGS LIMITED	SELL	389,000	685.01

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jun-25	TVSSCS	TVS MOTOR COMPANY LIMITED	BUY	3950000	144
17-Jun-25	VMM	SBI MUTUAL FUND	BUY	94355750	113.5
17-Jun-25	VMM	HDFC MUTUAL FUND	BUY	75000000	113.5
17-Jun-25	VMM	KOTAK MAHINDRA MUTUAL FUND	BUY	29520295	113.5
17-Jun-25	VMM	SBI MUTUAL FUND	BUY	71500000	113.5
17-Jun-25	VMM	KOTAK MAHINDRA MUTUAL FUND	BUY	50000000	113.5
17-Jun-25	ZYDUSWELL	PPFAS MUTUAL FUND	BUY	4627111	1900
17-Jun-25	AWFIS	QRG INVESTMENTS AND HOLDINGS LIMITED	SELL	400347	685.08
17-Jun-25	BLUSPRING	VANGUARD ESG INTERNATIONAL STOCK ETF	SELL	884440	69.71
17-Jun-25	BLUSPRING	ISHARES CORE MSCI EMERGING MARKETS ETF	SELL	787634	70.35
17-Jun-25	BLUSPRING	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	SELL	959992	70.77
17-Jun-25	KRIDHANINF	THE INDIAMAN FUND MAURITIUS LIMITED	SELL	2371000	4.6
17-Jun-25	TVSSCS	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	SELL	3950000	144
17-Jun-25	VMM	SAMAYAT SERVICES LLP	SELL	450000000	113.51
17-Jun-25	VMM	SAMAYAT SERVICES LLP	SELL	450000000	113.61
17-Jun-25	ZYDUSWELL	THREPSI CARE LLP	SELL	4627111	1900

 Note- Executed on 17<sup>th</sup> June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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