

Monday, 18<sup>th</sup> Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24631.30	0.05
BSE	80597.66	0.07
World Indices	Last Price	(%) Chg
Dow Jones	44946.12	0.08
Nasdaq	21622.98	-0.40
Nikkei	43757.84	0.87
Hang Seng	25266.54	-0.01
FTSE	9138.90	-0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3391.55	0.26
Silver (\$/Ounce)	38.09	0.35
Crude (\$/BBL)	61.99	0.02
Aluminium spot (\$/mt)	2603.60	-0.79
Copper SPOT (\$/mt)	9779.75	0.14
Zinc (\$/MT)	2795.00	-1.65
Natural gas \$/MMBtu	2.85	-1.95
Currency	Last Price	(%) Chg
USDINR	87.46	-0.05
EURINR	102.20	-0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.40	-0.03

### Market Technical Outlook



The Nifty opened with flat note and trade with a very tight range. On the daily chart, we are observing series of “Narrow range body formation” and price close above 100 SMA. This indicates consolidation with stocks specific action. In the upcoming session, a move above 24,650 level could test the level 24,700-24780 and downside 24,500-24430 act as a support for the day.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-17.85
Stock Futures	Net Seller	-1379.96
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-1397.81</b>
Index Options	Net Seller	-1212.16
Stock Options	Net Buyer	613.05
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-599.11</b>
FII In cash Segment	Net Seller	-1926.76
DII In cash Segment	Net Buyer	3895.68
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1968.92</b>

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANURAS	1166	1196	BATA	1050	1025
APOLLOHOSP	7823	7869	COHANCE	912	899
ETERNAL	318	319	COLGATE	2154	2151
HBLENGINE	766	787	HFCL	71	70
VMM	146	155	JINDALSAW	198	198

Source: Money Control (BSE 500)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	282	127.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	863	579.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5695	262.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	13680	128.4%
NSDL	07-Aug-25	900	1299	44.3%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 18-08-2025**

PGEL, PNBHOUSING, RBLBANK, TITAGARH



**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-25	AIIL	FIDELITY SECURITIES FUND FIDELITY BLUE CHIP GROWTH FUND	BUY	2,741,834	2500
14-Aug-25	AIIL	MENTOR CAPITAL LIMITED	SELL	4,661,309	2,500.58
14-Aug-25	PATELCHEM	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED - ZETA SERIES B FUND PC	BUY	432,000	104.00
14-Aug-25	PATELCHEM	VENUS INVESTMENTS VCC - VENUS STELLAR FUND	SELL	432000	103.99
14-Aug-25	PGCRL	MOTILAL OSWAL FINVEST LIMITED	SELL	21600	155.2
14-Aug-25	PGCRL	SARASHTRA CAPITAL SERVICES PVT LTD	BUY	21000	155.2

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-25	MANGLMCEM	WILFUL FINANCE AND INVESTMENT COMPANY PRIVATE LIMITED	BUY	250000	716
14-Aug-25	SAWALIYA	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	BUY	54000	228
14-Aug-25	SAWALIYA	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	BUY	78000	228
14-Aug-25	SAWALIYA	FIVEX CAPITAL VCC - FIVEX EMERGING STAR FUND	BUY	410400	228
14-Aug-25	TVSINVIT	ALLANZERS FIN NET PRIVATE LIMITED	BUY	1975000	101.26
14-Aug-25	ALLTIME	ICICI BANK LIMITED	SELL	355458	293.97
14-Aug-25	TVSINVIT	LARSEN & TOUBRO LIMITED	SELL	1975000	101.26

Note- Executed on 14<sup>th</sup> Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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