

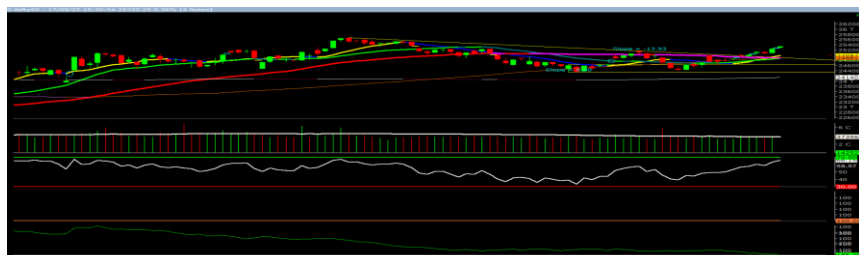
Thursday, 18<sup>th</sup> Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	25330.25	0.36
BSE	82693.71	0.38
World Indices	Last Price	(%) Chg
Dow Jones	46018.32	0.57
Nasdaq	22261.33	-0.33
Nikkei	45277.43	1.09
Hang Seng	26934.38	0.10
FTSE	9208.37	0.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3697.50	-0.55
Silver (\$/Ounce)	41.96	-0.44
Crude (\$/BBL)	63.87	-0.28
Aluminium spot (\$/mt)	2684.05	-1.12
Copper SPOT (\$/mt)	9993.80	-0.01
Zinc (\$/MT)	2925.30	-0.46
Natural gas \$/MMBtu	3.08	0.32
Currency	Last Price	(%) Chg
USDINR	87.86	0.18
EURINR	103.82	0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	-0.37

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	2146	2161	--	--	--
CUMMINS	4122	4139	--	--	--
HYUNDAI	2651	2659	--	--	--
JSWSTEEL	1113	1121	--	--	--
TATASTEEL	171	172	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened with an upward gap and traded in a narrow range with a positive bias to close in the green. On the daily chart, a narrow-range candle indicates that the recent up move may be losing momentum, suggesting the possibility of a brief consolidation or minor pullback. In the upcoming session, if Nifty sustains above 25,346, it could move higher toward 25,425–25,530 levels, while support is placed at 25,240–25,150 levels.

**We maintain our bullish stance as prices have confirmed a double-bottom pattern, indicating a high probability of Nifty testing 25,654 and potentially retesting its all-time high of 26,277 in the coming months.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1708.09
Stock Futures	Net Seller	-401.79
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>1306.3</b>
Index Options	Net Seller	-3533.23
Stock Options	Net Seller	-30.68
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-3563.91</b>
FII In cash Segment	Net Seller	-1124.54
DII In cash Segment	Net Buyer	2293.53
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1168.99</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 18-09-2025**

ANGELONE, OFSS, RBLBANK



**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Sep-25	PITTIENG	SBI MUTUAL FUND	BUY	1,073,424	950.1

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Sep-25	SANGINITA	MINERVA VENTURES FUND	SELL	366588	10.4
17-Sep-25	SAWALIYA	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	SELL	102000	238
17-Sep-25	URBANCO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	9588050	169.34
17-Sep-25	VOLTAMP	VITTORIA FUND - OC L.P	SELL	64803	7340.02

Note- Executed on 17<sup>th</sup> Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**

[www.arihantcapital.com](http://www.arihantcapital.com)

**mail Id**

[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)