

Friday, 19th Sep 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 25423.60 | 0.37 |
| BSE | 83013.96 | 0.39 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 46142.42 | 0.27 |
| Nasdaq | 22470.73 | 0.94 |
| Nikkei | 45652.08 | 0.77 |
| Hang Seng | 26559.05 | 0.05 |
| FTSE | 9228.11 | 0.21 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 3686.55 | 0.24 |
| Silver (\$/Ounce) | 42.45 | 0.79 |
| Crude (\$/BBL) | 63.43 | -0.16 |
| Aluminium spot (\$/mt) | 2696.50 | 0.46 |
| Copper SPOT (\$/mt) | 9988.90 | 0.39 |
| Zinc (\$/MT) | 2924.00 | 0.43 |
| Natural gas \$/MMBtu | 2.93 | -0.24 |
| Currency | Last Price | (%) Chg |
| USDINR | 88.21 | 0.04 |
| EURINR | 103.94 | 0.00 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.50 | 0.67 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ANANDRAT | 3058 | 3095 | -- | -- | -- |
| ASAHIIND | 913 | 922 | -- | -- | -- |
| ASHOKLEY | 138 | 139 | -- | -- | -- |
| CUMMINS | 4098 | 4165 | -- | -- | -- |
| DELHIVERY | 483 | 489 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher, traded with choppiness, but finally closed in green near the day's high. On the daily chart, a high-wave *Doji* has formed at the supply zone of 25,340–25,340, signaling that the prior uptrend may be losing momentum. In the upcoming session, if Nifty sustains above 25,448, it could move higher toward 25,525–25,630 levels, while support is placed at 25,340–25,250 levels.

We continue to maintain our bullish stance as prices have confirmed a double-bottom pattern, indicating a strong probability of Nifty testing 25,654 and potentially retesting its all-time high of 26,277 in the coming months.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Buyer | 1347.23 |
| Stock Futures | Net Buyer | 222.58 |
| Net Future Position | Net Buyer | 1569.81 |
| Index Options | Net Buyer | 10799.59 |
| Stock Options | Net Buyer | 495.15 |
| Net Options Position | Net Buyer | 11294.74 |
| FII In cash Segment | Net Buyer | 366.69 |
| DII In cash Segment | Net Buyer | 3326.56 |
| Net Cash Position | Net Buyer | 3693.25 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 292 | 135.4% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.2% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 1339 | 157.9% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 9780 | 39.1% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 21350 | 245.8% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 14740 | 883.3% |
| CDSL | 17-Sep-20 | 486 | 1734 | 718.5% |
| Cipla Ltd | 20-Mar-17 | 597 | 1702 | 185.1% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 3890 | 196.1% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 1927 | 386.6% |
| Dabur India | 22-Oct-19 | 466 | 672 | 44.2% |
| DLF Ltd | 10-Apr-19 | 194 | 967 | 398.4% |
| Dr Reddy | 4-Aug-20 | 4530 | 7105 | 56.8% |
| Emami Limited | 26-Jun-19 | 290 | 855 | 194.8% |
| Fortis | 14-Jul-20 | 127 | 971 | 664.5% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1541 | 143.1% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 5869 | 273.1% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 2037 | 218.7% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 820 | 69.1% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 6246 | 96.7% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 3035 | 135.1% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 1500 | 437.6% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 2301 | 99.2% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 796 | 111.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2301 | 179.9% |
| Marico Ltd. | 4-Apr-18 | 325 | 745 | 129.2% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 14401 | 140.4% |
| NSDL | 07-Aug-25 | 900 | 1425 | 58.33% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 2343 | 360.3% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 2068 | 531.4% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 519 | 196.5% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 19250 | 49.5% |
| Reliance | 22-Apr-20 | 1351 | 3216 | 138.1% |
| SBI Life | 20-May-20 | 715 | 1936 | 170.8% |
| State Bank of India | 3-Feb-21 | 336 | 912 | 171.4% |
| Tata motors | 20-Apr-22 | 441 | 1179 | 167.3% |
| Trent Ltd. | 19-Dec-18 | 348 | 8345 | 2297.9% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 12714 | 211.2% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1494 | 43.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1944 | 216.6% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2787 | 219.6% |

Securities in Ban For Trade Date: 19-09-2025

ANGELONE, HFCL, RBLBANK

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-------------------------------|-----------|----------|--------|
| 18-Sep-25 | AGIIL | ASTORNE CAPITAL VCC ARVEN | BUY | 150000 | 1170.1 |
| 18-Sep-25 | AWFIS | HDFC MUTUAL FUND | BUY | 500000 | 580.01 |
| 18-Sep-25 | COHANCE | HDFC MUTUAL FUND | BUY | 3717650 | 906 |
| 18-Sep-25 | COHANCE | SBI MUTUAL FUND | BUY | 2683278 | 905.71 |
| 18-Sep-25 | BANCOINDIA | GRAVITON RESEARCH CAPITAL LLP | SELL | 952232 | 797.91 |
| 18-Sep-25 | COHANCE | JUSMIRAL HOLDINGS LIMITED | SELL | 34148000 | 906 |
| 18-Sep-25 | INDOTHAI | YAGNIK BHARATKUMAR TANK | SELL | 790390 | 200.1 |

Note- Executed on 18th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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