

Friday, 22nd Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	25083.75	0.13
BSE	82000.71	0.17
World Indices	Last Price	(%) Chg
Dow Jones	44785.50	-0.34
Nasdaq	21100.31	-0.34
Nikkei	42615.09	0.01
Hang Seng	25216.25	0.44
FTSE	9309.20	0.23
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3376.10	-0.16
Silver (\$/Ounce)	38.04	-0.09
Crude (\$/BBL)	63.43	-0.14
Aluminium spot (\$/mt)	2592.85	0.40
Copper SPOT (\$/mt)	9726.60	-0.19
Zinc (\$/MT)	2769.30	0.05
Natural gas \$/MMBtu	2.81	0.07
Currency	Last Price	(%) Chg
USDINR	87.32	0.07
EURINR	101.33	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.52	0.43

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHOSP	7916	7946	--	--	--
CREDITACC	1388	1402	--	--	--
FORTIS	948	971	--	--	--
HDFCAMC	5790	5813	--	--	--
MARICO	739	759	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher and traded with a positive bias throughout the day, eventually closing in the green. On the daily chart, we observe that prices have closed above the 50-day SMA (25,013) for the second consecutive session, indicating sustained upward momentum. In the upcoming session, if Nifty manages to hold above 25,130, it may advance toward 25,185 – 25,260 levels. On the downside, the 24,975 – 24,890 zone is expected to act as a strong support area.

Overall, the bias remains positive; however, some consolidation or a minor pullback from the current up move cannot be ruled out, while stock-specific activity is likely to persist.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	970.15
Stock Futures	Net Seller	-984.38
Net Future Position	Net Seller	-14.23
Index Options	Net Buyer	2083.63
Stock Options	Net Buyer	319.65
Net Options Position	Net Buyer	2403.28
FII In cash Segment	Net Buyer	1246.51
DII In cash Segment	Net Buyer	2546.27
Net Cash Position	Net Buyer	3792.78

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	282	127.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	863	579.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5695	262.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	13680	128.4%
NSDL	07-Aug-25	900	1299	44.3%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 22-08-2025

PGEL, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Aug-25	CLEAN	KRISHNAKUMAR RAMNARAYAN BOOB	SELL	2,600,000	1080.48
21-Aug-25	CLEAN	NILIMA KRISHNAKUMAR BOOB	SELL	2,360,352	1,085.32
21-Aug-25	CLEAN	PARTH ASHOK MAHESHWARI	SELL	3,000,000	1,078.81
21-Aug-25	CLEAN	SHRADHA ANISH KARIWALA	SELL	3205986	1077.63
21-Aug-25	CLEAN	SPARK INSTITUTIONAL EQUITIES PRIVATE LIMITED	SELL	32215200	1078.57
21-Aug-25	CLEAN	ASHOK RAMNARAYAN BOOB	SELL	4984800	1078.03
21-Aug-25	CLEAN	SPARK INSTITUTIONAL EQUITIES PRIVATE LIMITED	BUY	32237036	1078
21-Aug-25	CLEAN	ASHA ASHOK BOOB	SELL	7000000	1077.57
21-Aug-25	CLEAN	ASHOK RAMNARAYAN BOOB	SELL	2334142	1079.51
21-Aug-25	CLEAN	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	BUY	800000	1075.2
21-Aug-25	CLEAN	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	1462373	1077.68
21-Aug-25	CLEAN	NIPPON INDIA MUTUAL FUND	BUY	862926	1075.2
21-Aug-25	CLEAN	NIPPON INDIA MUTUAL FUND	BUY	2252332	1075.2
21-Aug-25	CLEAN	SBI MUTUAL FUND	BUY	589885	1075.2
21-Aug-25	CLEAN	SBI MUTUAL FUND	BUY	2162911	1075.2
21-Aug-25	MARATHON	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED - ZETA SERIES B FUND PC	SELL	340000	652.1
21-Aug-25	MARATHON	VENUS INVESTMENTS VCC - VENUS STELLAR FUND	BUY	340000	652.11
21-Aug-25	TATACOMM	FS INV ICVC STEWART INVESTORS ASIA PACIFIC LEADERS FUND	SELL	1985648	1590.01

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Aug-25	CLEAN	VQ FASTERCAP FUND	BUY	849000	1175.37
21-Aug-25	CLEAN	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	637627	1096.54
21-Aug-25	CUPID	UNITY ASSOCIATES	BUY	1500000	171.9
21-Aug-25	MRIL	NEOMILE GROWTH FUND - SERIES I	BUY	2049600	61.4
21-Aug-25	ONEPOINT	VENUS INVESTMENTS VCC - VENUS STELLAR FUND	BUY	2773458	45.1
21-Aug-25	ONEPOINT	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED - ZETA SERIES B FUND PC	SELL	2773458	45.1
21-Aug-25	TATACOMM	NWBP AS DP OF FIRST STATE ASIA PAC LDRS FD A SUB FD OF FS INVTS ICVC	SELL	1479382	1602.34

Note- Executed on 21st Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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