

Wednesday, 24th Sep 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 25169.50 | -0.13 |
| BSE | 82102.10 | -0.07 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 46292.78 | -0.19 |
| Nasdaq | 22573.47 | -0.95 |
| Nikkei | 45300.30 | -0.43 |
| Hang Seng | 26384.36 | 0.86 |
| FTSE | 9223.32 | -0.04 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 3794.20 | -0.57 |
| Silver (\$/Ounce) | 44.25 | -0.81 |
| Crude (\$/BBL) | 63.61 | 0.27 |
| Aluminium spot (\$/mt) | 2642.15 | -0.31 |
| Copper SPOT (\$/mt) | 9992.90 | 0.02 |
| Zinc (\$/MT) | 2889.05 | -0.08 |
| Natural gas \$/MMBtu | 3.14 | 0.06 |
| Currency | Last Price | (%) Chg |
| USDINR | 88.73 | -0.06 |
| EURINR | 104.72 | -0.19 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.46 | -0.22 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ADANIPOWER | 162 | 182 | CGCONSUM | 305 | 302 |
| CANBK | 121 | 122 | FIVESTAR | 524 | 520 |
| EICHERMOT | 6984 | 7123 | PRAJ | 380 | 379 |
| GMDC | 627 | 642 | RKFORGE | 563 | 549 |
| TATAINVEST | 8144 | 8250 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, traded with choppiness, and eventually closed in the red. On the daily chart, a “Doji” candlestick has formed, closing marginally below the 10-day SMA (25,180). Prices tested the key demand zone of 25,145–25,000 by making a low of 25,084 and managed to close slightly above it. In the upcoming session, if Nifty sustains above 25,228, it may move higher toward 25,280–25,375 levels, while immediate support is placed at 25,140–25,000 levels.

Despite the short-term caution, we maintain our bullish outlook as prices have confirmed a double-bottom pattern, signaling a strong probability of Nifty testing 25,654 and potentially retesting its all-time high of 26,277 in the coming months.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|----------------|
| Index Futures | Net Buyer | 406.74 |
| Stock Futures | Net Buyer | 786.77 |
| Net Future Position | Net Buyer | 1193.51 |
| Index Options | Net Buyer | 8105.06 |
| Stock Options | Net Buyer | 498.12 |
| Net Options Position | Net Buyer | 8603.18 |
| FII In cash Segment | Net Seller | -3551.19 |
| DII In cash Segment | Net Buyer | 2670.87 |
| Net Cash Position | Net Seller | -880.32 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 292 | 135.4% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.2% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 1339 | 157.9% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 9780 | 39.1% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 21350 | 245.8% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 14740 | 883.3% |
| CDSL | 17-Sep-20 | 486 | 1734 | 718.5% |
| Cipla Ltd | 20-Mar-17 | 597 | 1702 | 185.1% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 3890 | 196.1% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 1927 | 386.6% |
| Dabur India | 22-Oct-19 | 466 | 672 | 44.2% |
| DLF Ltd | 10-Apr-19 | 194 | 967 | 398.4% |
| Dr Reddy | 4-Aug-20 | 4530 | 7105 | 56.8% |
| Emami Limited | 26-Jun-19 | 290 | 855 | 194.8% |
| Fortis | 14-Jul-20 | 127 | 971 | 664.5% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1541 | 143.1% |
| GMDC Ltd | 29-Aug-25 | 400 | 638 | 59.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 5869 | 273.1% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 2037 | 218.7% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 820 | 69.1% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 6246 | 96.7% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 3035 | 135.1% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 1500 | 437.6% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 2301 | 99.2% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 796 | 111.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2301 | 179.9% |
| Marico Ltd. | 4-Apr-18 | 325 | 745 | 129.2% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 14401 | 140.4% |
| NSDL | 07-Aug-25 | 900 | 1425 | 58.33% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 2343 | 360.3% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 2068 | 531.4% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 519 | 196.5% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 19250 | 49.5% |
| Reliance | 22-Apr-20 | 1351 | 3216 | 138.1% |
| SBI Life | 20-May-20 | 715 | 1936 | 170.8% |
| State Bank of India | 3-Feb-21 | 336 | 912 | 171.4% |
| Tata motors | 20-Apr-22 | 441 | 1179 | 167.3% |
| Trent Ltd. | 19-Dec-18 | 348 | 8345 | 2297.9% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 12714 | 211.2% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1494 | 43.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1944 | 216.6% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2787 | 219.6% |

Securities in Ban For Trade Date: 24-09-2025

HFCL, RBLBANK, SAMMAANCAP

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-------------------------------------|-----------|------------|-------|
| 23-Sep-25 | ENERGYINF | NEO INFRA INCOME OPPORTUNITIES FUND | BUY | 6,075,000 | 82 |
| 23-Sep-25 | ENERGYINF | NEO WEALTH PARTNERS PRIVATE LIMITED | BUY | 26,200,000 | 82.00 |
| 23-Sep-25 | ENERGYINF | RAPID HOLDINGS 2 PTE LIMITED | SELL | 37,325,000 | 82.00 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|--------|
| 23-Sep-25 | INTENTECH | NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE | BUY | 325000 | 137.99 |
| 23-Sep-25 | NDRINVIT | DAMANI RADHAKISHAN | BUY | 8700000 | 115 |
| 23-Sep-25 | NDRINVIT | STAR UNION DAI-ICHI LIFE INSURANCE COMPANY LIMITED | BUY | 2600000 | 115 |
| 23-Sep-25 | NDRINVIT | ARYAVIR JHUNJHUNWALA DISCRETIONARY TRUST | BUY | 2900000 | 115 |
| 23-Sep-25 | NDRINVIT | ARYAMAN JHUNJHUNWALA DISCRETIONARY TRUST | BUY | 2900000 | 115 |
| 23-Sep-25 | NDRINVIT | VALUEQUEST INVESTMENT ADVISORS PVT LTD | BUY | 3850000 | 115 |
| 23-Sep-25 | WHEELS | HDFC MUTUAL FUND | BUY | 127940 | 809 |
| 23-Sep-25 | NDRINVIT | INFRA INDIA OPPORTUNITIES PARENT LIMITED | SELL | 17375000 | 115 |
| 23-Sep-25 | NDRINVIT | INFRA INDIA OPPORTUNITIES PARENT LIMITED | SELL | 9075000 | 115 |
| 23-Sep-25 | SAMMAANCAP | PLUTUS WEALTH MANAGEMENT LLP | SELL | 11600000 | 137.26 |

Note- Executed on 23rd Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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