

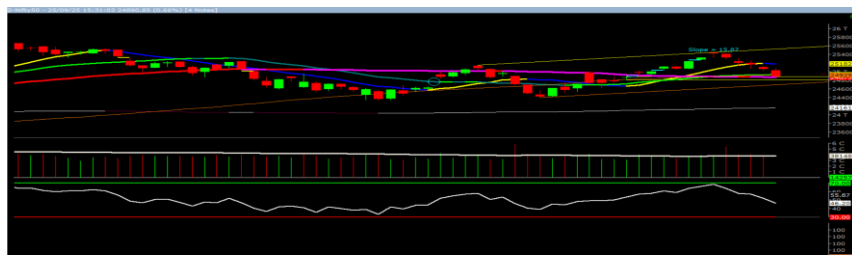
Friday, 26th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	24890.85	-0.66
BSE	81159.68	-0.68
World Indices	Last Price	(%) Chg
Dow Jones	45947.32	-0.38
Nasdaq	22384.70	-0.50
Nikkei	456329.79	-0.27
Hang Seng	26309.01	-0.66
FTSE	9213.98	-0.39
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3772.65	0.07
Silver (\$/Ounce)	45.05	-0.13
Crude (\$/BBL)	65.20	0.34
Aluminium spot (\$/mt)	2661.15	0.19
Copper SPOT (\$/mt)	10284.95	0.22
Zinc (\$/MT)	2932.00	0.13
Natural gas \$/MMBtu	3.22	-0.37
Currency	Last Price	(%) Chg
USDINR	88.72	-0.02
EURINR	103.57	0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	0.17

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMBER	8412	8498	CGCONSUM	299	295
CREDITACC	1424	1431	FIVESTAR	520	515
--	--	--	PRAJ	359	357
--	--	--	RKFORGE	541	538
--	--	--	TCS	2960	2951

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower and traded with a negative bias throughout the day to close in the red. On the daily chart, we are observing six consecutive trading with a lower-low formation. Further prices have started closing below the 10&20-days SMA (25182 & 24941) but has close marginally above 50-day SMA (24875). In the upcoming session, if Nifty sustains above 24950, it may move higher toward 25,080–25,175 levels, while immediate support is placed at 24760 – 24650 levels.

At present, the 50-days SMA is crucial support level if breached on daily closing basis then selling can intensify. Hence cautiously positive approach at current level should be adopted.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-509.53
Stock Futures	Net Seller	-223.05
Net Future Position	Net Seller	-732.58
Index Options	Net Buyer	5556.31
Stock Options	Net Buyer	1263.46
Net Options Position	Net Buyer	6819.77
FII In cash Segment	Net Seller	-4995.42
DII In cash Segment	Net Buyer	5103.01
Net Cash Position	Net Buyer	107.59

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 26-09-2025

RBLBANK, SAMMAANCAP

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Sep-25	GRMOVER	R G FAMILY TRUST	BUY	625000	357
25-Sep-25	GRMOVER	SINGULARITY EQUITY FUND I	BUY	690000	357
25-Sep-25	GRMOVER	NIKHIL VORA	BUY	310000	357
25-Sep-25	POLYCAB	J P MORGAN FUND ICVC	BUY	1484437	7458
25-Sep-25	GRMOVER	GARG ATUL	SELL	1000000	357
25-Sep-25	GRMOVER	MAMTA GARG	SELL	625000	357

Note- Executed on 25th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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