

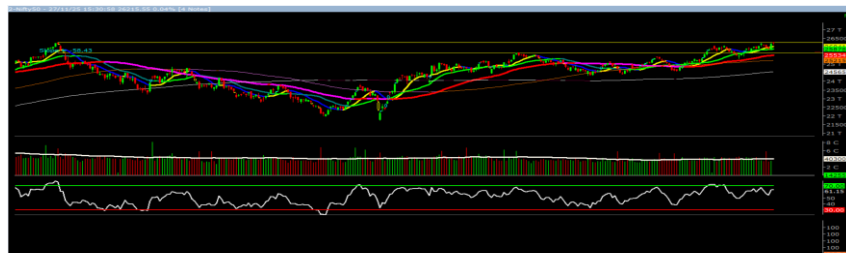
Friday, 28th Nov 2025

Indian Indices	Last Price	(%) Chg
NSE	26215.55	0.04
BSE	85720.38	0.13
World Indices	Last Price	(%) Chg
Dow Jones	47427.12	0.67
Nasdaq	23214.69	0.82
Nikkei	50144.76	-0.04
Hang Seng	25907.83	-0.15
FTSE	9693.93	0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4221.65	0.76
Silver (\$/Ounce)	54.23	1.98
Crude (\$/BBL)	59.05	-0.08
Aluminium spot (\$/mt)	2833.25	-1.34
Copper SPOT (\$/mt)	10997.25	0.52
Zinc (\$/MT)	3037.50	0.57
Natural gas \$/MMBtu	4.64	0.32
Currency	Last Price	(%) Chg
USDINR	89.41	0.08
EURINR	103.58	-0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	0.42

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	351	353	DEEPAKNIT	1560	1558
AXISBANK	1286	1304	GALAXYSURF	2018	2016
BHEL	290	295	--	--	--
HEROMOTOCO	6165	6200	--	--	--
PNB	124	126	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher and registered a new all-time high of 26,310.45, however it closed below the previous all-time high of 26,277 while still ending in the green. On the daily chart, prices continue to trade comfortably above the short-term 10-day and 21-day SMA, indicating that the underlying sentiment remains positive. We maintain our earlier view that in the coming trading session, a sustained move above the all-time high of 26,277 could open the door for further upside toward the 26,320–26,410 zone. On the downside, the 26,100–26,000 range is expected to act as a support band.

Although the index surpassed the previous record high during the session, it failed to close above it. Despite this, the broader structure remains bullish, and we anticipate a move toward the 26,500–26,800 levels over the next couple of weeks. Therefore, a buy on dips approach continues to be the preferred strategy in the current market environment.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	746.58
Stock Futures	Net Seller	-2613.97
Net Future Position	Net Seller	-1867.39
Index Options	Net Buyer	9264.20
Stock Options	Net Seller	-710.43
Net Options Position	Net Buyer	8553.77
FII In cash Segment	Net Seller	-1255.20
DII In cash Segment	Net Buyer	3940.87
Net Cash Position	Net Buyer	2685.67

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 28-11-2025

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Nov-25	CARTRADE	SMALLCAP WORLD FUND, INC.	BUY	1,444,889	3044.58
27-Nov-25	CARTRADE	GOLDMAN SACHS ASSET MANAGEMENT A/C GS FDS SICAV GS GLOBAL EMERGING	SELL	345,709	3,044.49
27-Nov-25	CARTRADE	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	SELL	451,026	3,044.49
27-Nov-25	CARTRADE	GOLDMAN SACHS ASSET MANAGEMENT A/C GOLDMAN SACHS TRUST GOLDMAN	SELL	274644	3044.49
27-Nov-25	WHIRLPOOL	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	BUY	947840	1041
27-Nov-25	WHIRLPOOL	FRANKLIN TEMPLETON MUTUAL FUND	BUY	855900	1041
27-Nov-25	WHIRLPOOL	HDFC MUTUAL FUND	BUY	1011418	1041
27-Nov-25	WHIRLPOOL	KOTAK MAHINDRA MUTUAL FUND	BUY	1141200	1041
27-Nov-25	WHIRLPOOL	SOCIETE GENERALE ODI	BUY	873600	1041
27-Nov-25	WHIRLPOOL	IRAGE BROKING SERVICES LLP	BUY	956602	1064.42
27-Nov-25	WHIRLPOOL	IRAGE BROKING SERVICES LLP	SELL	126813	1070.42
27-Nov-25	WHIRLPOOL	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	760800	1041
27-Nov-25	WHIRLPOOL	WHIRLPOOL MAURITIUS LIMITED	SELL	14255000	1044.97

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Nov-25	MTARTECH	MOTILAL OSWAL MUTUAL FUND	BUY	204580	2444
27-Nov-25	ADANI-RE	GREEN ENTERPRISES INVESTMENT HOLDING RSC LIMITED	SELL	1430000	444.31
27-Nov-25	ATALREAL	CULLINAN OPPRTS FUND VCC-CULLINAN OPPORTUNITIES INCORPORATED VCC SUB FUND 1	SELL	900000	23
27-Nov-25	MANGALAM	TATA CAPITAL LIMITED	SELL	290000	29.41
27-Nov-25	SAREGAMA	AMANSA HOLDING PRIVATE LTD.	SELL	2458648	386.58

Note- Executed on 27th Nov 2025. Bulk Deal Buy/Sell done by fund house is considered.

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