

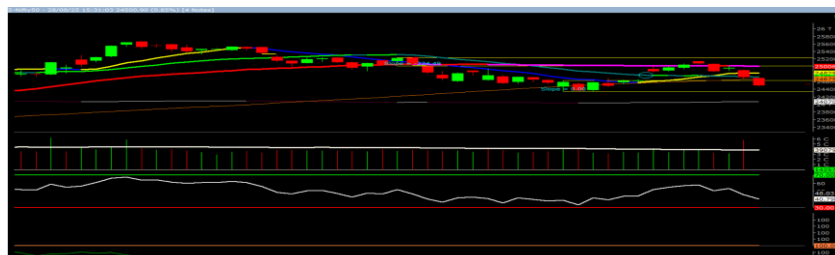
Friday, 29<sup>th</sup> Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24500.90	-0.85
BSE	80080.57	-0.87
World Indices	Last Price	(%) Chg
Dow Jones	45636.90	0.16
Nasdaq	21705.16	0.53
Nikkei	42642.97	-0.43
Hang Seng	25218.21	0.88
FTSE	9216.82	-0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3471.57	-0.08
Silver (\$/Ounce)	39.10	-0.23
Crude (\$/BBL)	64.18	-0.65
Aluminium spot (\$/mt)	2609.55	0.16
Copper SPOT (\$/mt)	9854.15	0.28
Zinc (\$/MT)	2786.18	-0.14
Natural gas \$/MMBtu	2.97	-0.54
Currency	Last Price	(%) Chg
USDINR	87.68	0.14
EURINR	102.26	-0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.53	-0.94

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAIL	3189	3210	AAVAS	1541	1533
EICHERMOT	6139	6250	FIVESTAR	554	550
MARUTI	14800	14940	HFCL	69.8	69.4
TVSMOTOR	3252	3333	JINDALSAW	200	196
UNOMINDA	1296	1301	PRAJ	395	395

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened lower and selling pressure intensified as the day progressed, leading the index to close in the red. On the daily chart, prices have settled well below the 100-day SMA (24,675) as well as the short-term 10- and 20-day SMAs (24,829 & 24,727), indicating that the downward momentum is likely to persist. In the coming session, if the index trades below 24,475, it may extend its decline toward 24,400 – 24,300 levels. On the upside, 24,610 – 24,725 levels are expected to act as immediate resistance. **Looking at the current price action, it is evident that the prior low of 24,337 is under threat and may be considered the final support going forward. Hence, traders are advised to maintain a cautious stance at current levels while focusing on selective stock-specific opportunities.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2868.11
Stock Futures	Net Seller	-1312.19
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-4180.30</b>
Index Options	Net Seller	-3737.30
Stock Options	Net Seller	-3225.33
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-6962.63</b>
FII In cash Segment	Net Seller	-3856.51
DII In cash Segment	Net Buyer	6920.34
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>3063.83</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 29-08-2025**

NIL



**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Aug-25	LLOYDSE-RE	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	BUY	4700000	27
28-Aug-25	RBLBANK	SOCIETE GENERALE	BUY	3278899	250.57
28-Aug-25	INDIGO	THE CHINKERPOO FAMILY TRUST	SELL	2520000	5814.71
28-Aug-25	INDIGO	THE CHINKERPOO FAMILY TRUST	SELL	2520000	5825.72
28-Aug-25	RBLBANK	SOCIETE GENERALE	SELL	129454	251.19

Note- Executed on 28<sup>th</sup> Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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