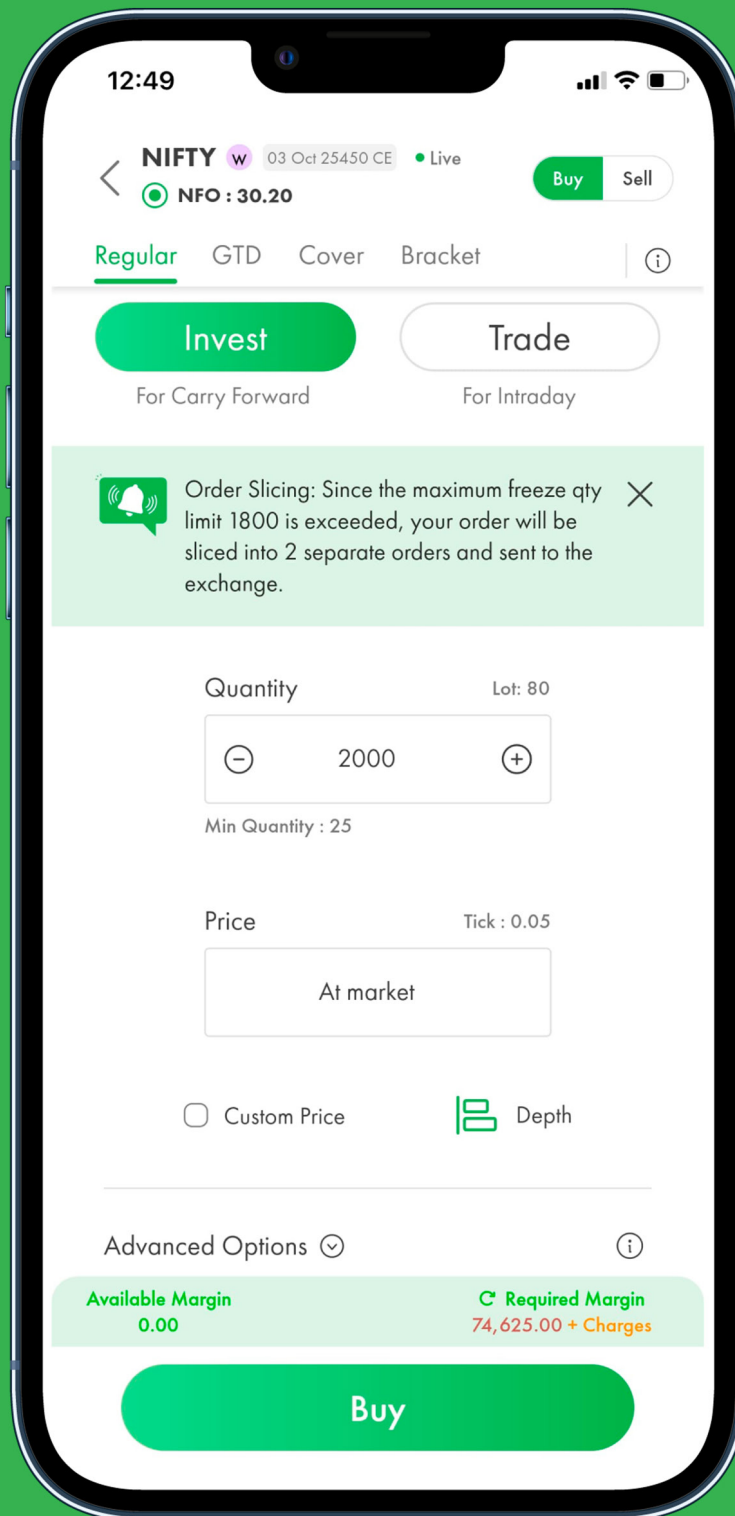


Arihant's VALUE *Plus*

Issue | **Apr, 2025**



MOVERS & SHAKERS



INDIAN INDICES

Indices	Mar-25	Feb-25	Change (%)
SENSEX	77,414.92	73,198.10	5.76
NIFTY 50	23,519.35	22,124.70	6.30
NIFTY BANK	51,564.85	48,344.70	6.66
NIFTY MIDCAP 100	51,672.25	47,915.20	7.84
NIFTY 500	21,339.55	19,880.90	7.34
NIFTY IT	36,886.15	37,318.30	-1.16
NIFTY REALTY	851.30	797.90	6.69
NIFTY INFRA	8,457.80	7,665.55	10.34

(Source: BSE & NSE)

BSE SECTORAL INDICES

Indices	Mar-25	Feb-25	Change (%)
AUTO 	47,704.03	45,859.68	4.02
BANKEX 	59,542.38	54,852.37	8.55
CD 	54,381.55	52,964.97	2.67
CG 	62,724.28	55,241.12	13.55
FMCG 	19,447.48	18,382.82	5.79
HC 	41,421.50	38,211.72	8.40
IT 	36,122.71	36,679.01	-1.52
METAL 	30,824.72	28,004.41	10.07
OIL & GAS 	25,133.51	22,573.53	11.34
PSU 	18,149.35	15,902.67	14.13
REALTY 	6,601.58	6,191.16	6.63
TECK 	17,349.30	17,137.15	1.24



(Source: BSE)

GLOBAL INDICES

Indices	Mar-25	Feb-25	Change (%)
DOW JONES	42,001.76	43,840.91	-4.20
NASDAQ	17,299.29	18,854.08	-8.25
HANG SENG	23,426.60	22,941.32	2.12
FTSE	8,582.81	8,809.74	-2.58
NIKKEI	37,120.33	37,155.50	-0.09





(Source: Money Control)

COMMODITIES

Particular	Mar-25	Feb-25	Change (%)
MCX GOLD 	90,120.00	84,219.00	7.01
MCX SILVER 	1,00,065.0	92,887.00	7.73
MCX CRUDE OIL 	6,124.00	6,118.00	0.10
MCX NATURAL GAS 	351.30	338.80	3.69

(Source: Falcon software)

FOREX

Particular	Mar-25	Feb-25	Change (%)
USD-INR 	85.46	87.46	-2.29
EUR-INR 	92.45	90.82	1.79
GBP-INR 	110.40	110.00	0.36
JPY-INR 	57.00	58.05	-1.81

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Mar 2025	3,35,928.25	3,41,956.02	-6,027.77
Total for 2025*	8,38,184.74	9,67,865.20	-1,29,680.46

(Source: SEBI)

MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Mar 2025	1,56,098.00	1,46,948.00	9,149.00
Total for 2025*	6,01,456.00	5,00,855.00	1,00,601.00

*Till 26th Mar 2025

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup Apr-25

CMP = ₹23,519.35



On the monthly chart, we are observing a strong bull candle which suggests that momentum on the upside may continue. In coming month if Nifty trades and close above 23,880 level then it is likely to test 24,436 - 24,992 - 25,640 levels. However, if Nifty trades and close below 23,158 level then it can test 22,602 - 22,047 - 21,400 levels. Broadly, looking at the current price action which has formed a bull candle, suggests that momentum on the upside may continue. Hence, one can buy on decline in the range of 23,158 to 22,602 for a target of 24,436 - 24,992 - 25,640 levels.



AAIL

CMP = ₹1,730



ABOUT THE COMPANY


Aauthum Investment & Infrastructure Limited is engaged in the business of fund-based activities viz, investment in shares, securities, mutual funds etc. and providing loans and advances, etc.

TECHNICAL VIEW


On the daily chart, we observe a “Trendline breakout” with good volume activity & prices start trading above 200 DMA. On the weekly chart, prices have taken support at 50WMA. On the monthly chart, we are observing a strong “Bullish” candlestick formation. Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 1,730 or decline up to 1,630 with a stop loss of ₹1,500 for a target ₹2,010 - ₹2,100 levels in the mid-term.

AUTOMOTIVE SECTOR


MARCH SALES



Maruti Suzuki
Total Sales: 1,92,984 units, 3.09% YoY UP
 Domestic Sales: 1,60,016 units, -0.79% YoY DOWN
 PV Sales: 1,50,743 units, -1.29% YoY DOWN
 Exports: 32,968 units, 27.32 % YoY UP




TVS Motor
Total Sales: 4,14,687 units, 13.00% YoY UP
 Domestic Sales: 2,97,622 units, 14.00% YoY UP
 Exports: 1,13,464 units, 23.00% YoY UP



Mahindra & Mahindra
Total Sales: 83,894 units, 23.00 % YoY UP
 PV Sales: 48,048 units, 18.00% YoY UP
 M&HCV Sales: 1,463 units, -4.00% YoY DOWN
 Exports: 4,143 units, 163.00 % YoY UP




Atul Auto
Total Sales: 3,693 units, 18.06 % YoY UP



Bajaj Auto
Total Sales: 3,69,823 units, 1 % YoY UP
 Domestic Sales: 2,21,474 units, 0.49% YoY UP
 CV Sales: 54,091 units, 4.00 % YoY UP
 Exports: 1,48,349 units, 2.00 % YoY UP




Escorts
Total Sales: 11,374 units, 15.0% YoY UP
 Domestic Sales: 10,775 units, 15.2% YoY UP
 Exports: 599 units, 12.4% YoY UP




Hero MotoCorp
Total Sales: 5,49,604 units, 12.06 % YoY UP
 Motorcycle Sales: 5,06,641 units, 10.92% YoY UP
 Scooters Sales: 42,963 units, 27.52% YoY UP
 Domestic Sales: 5,10,086 units, 11.06 % YoY UP
 Exports: 39,518 units, 26.83% YoY UP



Ashok Leyland
Total Sales: 17,903 units, 2.00% YoY UP
 M&HCV Sales: 11,486 units, -0.44% YoY DOWN
 LCV Sales: 6,417 units, 5.00% YoY UP



Tata Motors
 Domestic Sales: 90,500 units, -0.35% YoY DOWN
 CV Sales: 41,122 units, -3.00 YoY DOWN
 PV Sales: 51,872 units, -21.00% YoY DOWN

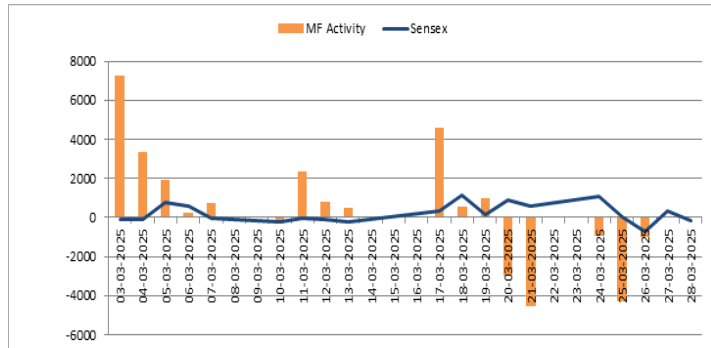


Volvo-Eicher Commercial Vehicles
Total Sales: 12,094 units, 7.6% YoY UP
 Exports: 665 units, 44.3% YoY UP
Eicher Motorcycle
Total Sales: 1,01,021 units, 34.00% YoY UP
 Exports: 12,971 units, 36.00 % YoY UP



MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Positive note in March 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Positive returns and settle at 77,414.92 (5.76%) and 23,519.35 (6.30%) respectively in March month.



MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 9,149.00 Crores in the month of March 2025. Highest buying was recorded in the 1st week of the month when the fund houses made total net buy of Rs. 13,516.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -1,29,680.69 Crores worth of equities in March 2025.



Mutual Fund Activity in March 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	53,249.00	39,732.00	13,516.00
2nd Week	30,059.00	26,756.00	3,304.00
3rd Week	47,207.00	48,650.00	(1,443.00)
4th Week	25,583.00	31,810.00	(6,228.00)
Total	156,098.00	146,948.00	9,149.00

Note: Mutual Fund activity as on 26th Mar 2025

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st Apr, 2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	56.39	30,517	05-Jan-10	2.58	7.63	17.58	12.01	100	100
ICICI Pru Bluechip Fund (G)	101.56	60,177	23-May-08	5.04	15.30	27.12	14.73	100	100
Mirae Asset Large cap Fund(G)	103.19	35,533	04-Apr-08	6.19	9.67	22.40	14.71	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	50.30	11,557	29-Jun-12	1.53	4.87	17.38	13.49	100	100
Kotak - Flexi Cap Fund (G)	76.30	45,433	11-Sept-09	5.55	13.30	23.94	13.95	100	100
SBI - Flexi Cap Fund (G)	100.08	20,030	29-Sept-05	2.57	9.17	22.74	12.53	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	128.64	15,880	25-Jun-07	9.19	14.09	24.20	14.90	100	100
HSBC MidCap Fund (G)	333.64	9,541	9-Aug-04	4.82	17.55	27.98	18.47	500	5000

Note: Returns as on 01st Apr, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 01 st Apr, 2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.17	2,860.44	42,867	0.68	1.83	3.62	7.34	7.02
ICICI Pru Liquid Fund(G)	7.29	380.36	55,112	0.67	1.80	3.57	7.31	7.14
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.63	42.09	12,726	0.78	1.83	3.55	7.20	7.21

Note: NAV and Returns as on 01st Apr, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st Apr, 2025 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	43.84	22,411	28-Dec-15	5.80	12.33	26.97	17.30
Axis LT Equity Fund(G)	88.81	32,174	29-Dec-09	4.03	8.59	19.00	15.38
Kotak Tax Saver(G)	105.25	5,412	23-Nov-05	2.46	12.99	25.80	12.92

Note: NAV and Returns as on 01st Apr, 2025, Returns <1 yr annualised, >1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS APRIL, 2025



Apr 01

- USD ISM Manufacturing PMI
- USD JOLTS Job Openings

Apr 02

- USD ADP Non-Farm Employment Change
- INR S&P Global Manufacturing PMI (Mar)

Apr 03

- USD President Trump Speaks
- USD Unemployment Claims
- USD ISM Services PMI

Apr 04

- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- USD Fed Chair Powell Speaks
- INR S&P Global Services PMI (Mar)
- INR FX Reserves, USD

Apr 09

- USD FOMC Meeting Minutes
- INR Interest Rate Decision

Apr 10

- USD Core CPI m/m
- USD CPI y/y
- USD Unemployment Claims

Apr 11

- USD Core PPI m/m
- USD Prelim UoM Consumer Sentiment
- USD Prelim UoM Consumer Expectations
- GBP GDP m/m
- INR Industrial Production (YoY) (Feb)

Apr 14

- GBP Claimant Count Change
- INR WPI Inflation (YoY) (Mar)
- INR CPI (YoY) (Mar)

Apr 16

- USD CPI y/y
- USD Core Retail Sales m/m

Apr 17

- EUR Monetary Policy Statement
- USD Unemployment Claims

Apr 23

- EUR French Flash Manufacturing / Services PMI
- EUR German Flash Manufacturing / Services PMI
- GBP Flash Manufacturing / Services PMI
- USD Flash Manufacturing / Services PMI

Apr 24

- USD Unemployment Claims

Apr 25

- GBP Retail Sales m/m

Apr 29

- USD JOLTS Job Openings
- EUR German Prelim CPI m/m

Apr 30

- USD ADP Non-Farm Employment Change
- USD Advance GDP q/q
- USD Core PCE Price Index m/m
- USD Employment Cost Index q/q



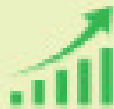
THINK
BIG
START SMALL

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



DISCIPLINED INVESTMENT



POWER OF COMPOUNDING



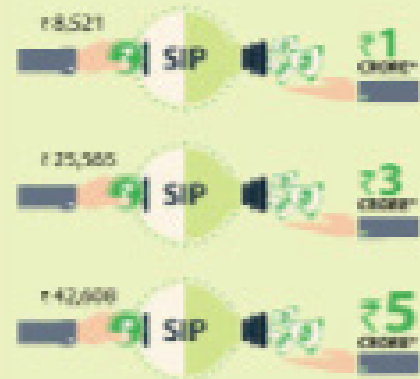
RUPEE COST AVERAGING



SMALL POCKET INVESTMENT

*Note: The above figures are calculated for the use of ₹1000 for illustration purposes only. Actual fund investments are subject to market risks. Returns could vary significantly depending on the market conditions. Please refer to the prospectus for detailed information on the performance of any scheme.

20 YEARS PERIOD



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