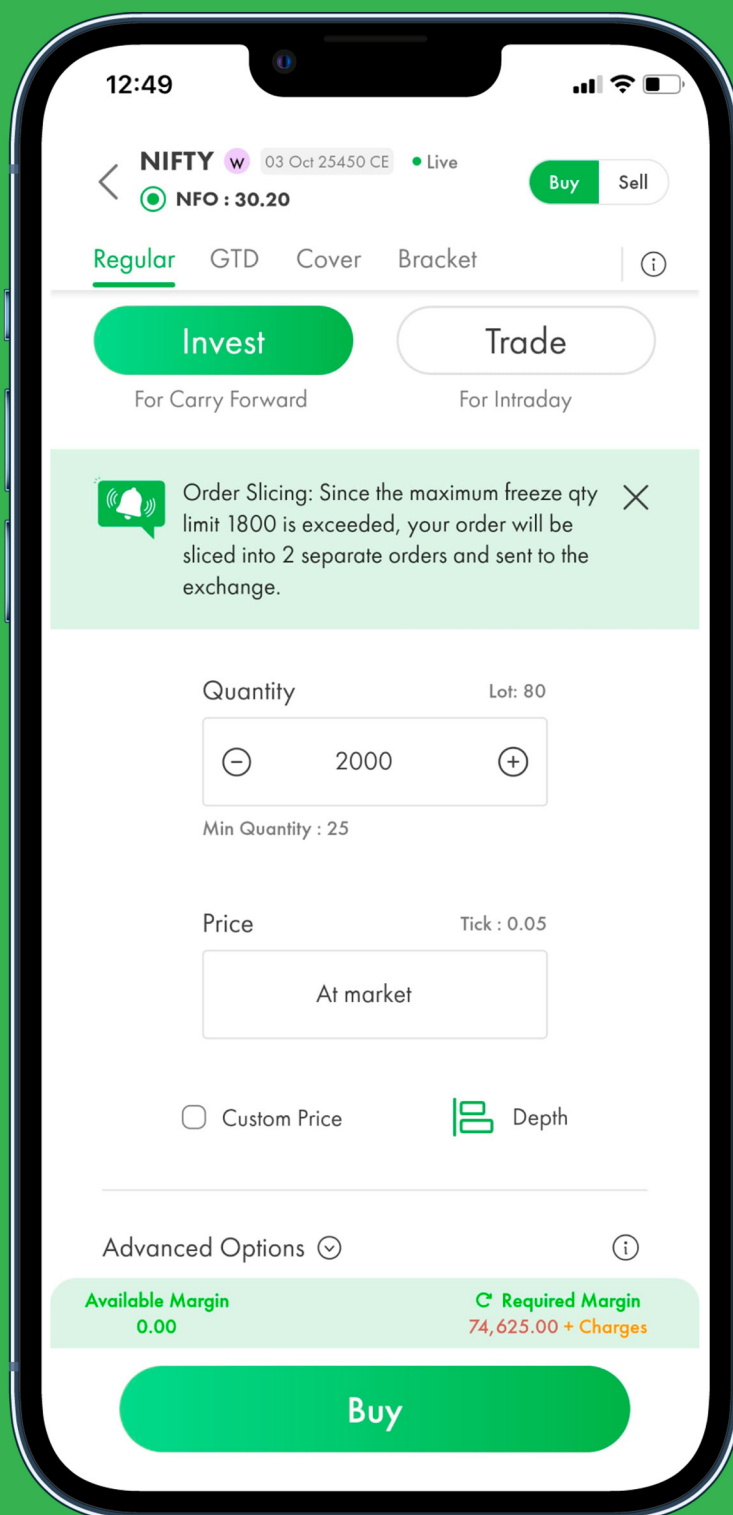


Arihant's **VALUE** Plus

Issue | **August, 2025**



MOVERS & SHAKERS




INDIAN INDICES

Indices	July-25	June-25	Change (%)
SENSEX	81,185.58	83,606.46	-2.90
NIFTY 50	24,768.35	25,517.05	-2.93
NIFTY BANK	55,961.95	57,312.75	-2.36
NIFTY MIDCAP 100	57,400.55	59,741.20	-3.92
NIFTY 500	22,914.95	23,617.20	-2.97
NIFTY IT	35,301.60	38,950.00	-9.37
NIFTY REALTY	912.35	986.55	-7.52
NIFTY INFRA	9,066.20	9,409.35	-3.65

(Source: BSE & NSE)

BSE SECTORAL INDICES





Indices	July-25	June-25	Change (%)
AUTO 	52,901.32	53,495.02	-1.11
BANKEX 	62,099.81	64,177.72	-3.24
CD 	59,471.86	59,784.11	-0.52
CG 	68,236.66	72,332.77	-5.66
FMCG 	20,567.26	20,241.32	1.61
HC 	45,372.03	44,259.41	2.51
IT 	34,808.58	38,121.71	-8.69
METAL 	30,885.69	31,695.95	-2.56
OIL & GAS 	26,796.97	27,866.79	-3.84
PSU 	19,066.18	20,023.65	-4.78
REALTY 	7,082.26	76,42.29	-7.33
TECK 	17,195.44	18,740.22	-8.24

GLOBAL INDICES

Indices	July-25	June-25	Change (%)
DOW JONES	44,130.98	44,094.77	0.08
NASDAQ	21,122.45	20,369.73	3.70
HANG SENG	24,773.33	24,072.28	2.91
FTSE	9,132.81	8,760.96	4.24
NIKKEI	41,069.82	40,487.39	1.44





(Source: Money Control)

COMMODITIES

Particular	July-25	June-25	Change (%)
MCX GOLD 	98,087.0	96,075.00	2.09
MCX SILVER 	1,09,972.0	1,05,449.00	4.29
MCX CRUDE OIL 	6,052.0	5,581.00	8.44
MCX NATURAL GAS 	271.80	295.10	-7.90

(Source: Falcon software)

FOREX

Particular	July-25	June-25	Change (%)
USD-INR 	87.52	85.70	2.12
EUR-INR 	99.91	101.01	-1.09
GBP-INR 	115.59	117.70	-1.79
JPY-INR 	58.05	59.49	-2.42

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for July 2025	2,97,773.36	3,29,761.68	-31,988.32
Total for 2025*	21,61,446.30	22,93,322.46	-1,31,876.16

(Source: SEBI)

MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for July 2025	2,20,681.00	1,76,353.00	44,327.00
Total for 2025*	15,60,375.00	12,91,418.00	2,68,957.00

*Till 29th July 2025

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup

CMP = ₹24,768.00



On the monthly chart, we are witnessing a pullback of the previous up move, with the current candle forming a bearish pattern. This indicates that the preceding rally is losing momentum.

In the coming month, if Nifty trades and sustains above 24,968, it could extend its gains toward 25,263 – 25,558 – 25,901 zones. Conversely, a trade and close below 24,567 may trigger a corrective move toward 24,273 – 23,978 – 23,635 levels.

Broadly, the current price structure suggests a high probability that prices may find support in the 24,500 – 24,273 zone, from where buying interest could emerge, potentially propelling Nifty toward the 25,263 – 25,558 levels. Hence, a cautiously positive approach is advisable at current levels.



OLECTRA

CMP = ₹1,443.0



ABOUT THE COMPANY


Olectra Greentech Limited was incorporated in 2000 and is India's largest manufacturer of pure electric buses. The company has manufacturing facilities located in Hyderabad. As India's first electric bus manufacturer, Olectra has produced and deployed various models of electric buses throughout the country. Following its leadership in the commercial use of electric buses, Olectra is now expanding its product line to include electric trucks and electric tippers in the e-mobility segment.

TECHNICAL VIEW


On the daily chart, we are observing a "Rounding formation" breakout with good volume activity & prices trading above the 200-day moving average line. On the weekly & monthly chart, we are observing a "Strong Bull" candlestick formation. Apart from that, the stock also outperformed in the falling market. Further, the momentum indicator, viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can buy the stock at CMP = 1,443 or decline up to 1,380 with a stop loss of ₹1,300 for a target of ₹1,750 – ₹1,800 levels in mid-term.

AUTOMOTIVE SECTOR


JULY SALES



Maruti Suzuki
Total Sales: 1,80,526 units, 3.13% YoY UP
 Domestic Sales: 1,48,781 units, -1.50% YoY DOWN
 PV Sales: 1,37,776 units, 0.22% YoY UP
 Exports: 37,842 units, 32.35 % YoY UP




TVS Motor
Total Sales: 4,56,350 units, 29.00% YoY UP
 Domestic Sales: 3,08,720 units, 21.00% YoY UP
 Exports: 1,42,629 units, 46.00% YoY UP



Mahindra & Mahindra
Total Sales: 83,691 units, 26.00 % YoY UP
 PV Sales: 49,871 units, 20.00% YoY UP
 M&HCV Sales: 1,107 units, 20.00% YoY UP
 Exports: 2,774 units, 83.00 % YoY UP




Atul Auto
Atul Auto Total Sales: 2,717 units, 5.64 % YoY UP



Bajaj Auto
Total Sales: 3,66,000 units, 3.00 % YoY UP
 Domestic Sales: 1,83,143 units, -13.00% YoY DOWN
 CV Sales: 69,753 units, 23.00 % YoY UP
 Exports: 1,82,857 units, 28.00 % YoY UP




Escorts
Total Sales: 7,154 units, 2.7% YoY UP
 Domestic Sales: 6,624 units, 1.3% YoY UP
 Exports: 530 units, 25.3% YoY UP




Hero MotoCorp
Total Sales: 4,49,755 units, 21.46 % YoY UP
 Motorcycle Sales: 4,00,615 units, 17.69% YoY UP
 Scooters Sales: 49,140 units, 64.43% YoY UP
 Domestic Sales: 4,12,397 units, 18.66 % YoY UP
 Exports: 37,358 units, 64.29% YoY UP



Ashok Leyland
Total Sales: 15,064 units, 8.00% YoY UP
 M&HCV Sales: 9,529 units, 13.00% YoY UP
 LCV Sales: 5,535 units, 1.00% YoY UP



Tata Motors
Total Sales: 69,131 units, -4.00% YoY UP
 Domestic Sales: 65,953 units, -6.00% YoY DOWN
 CV Sales: 28,956 units, 7.00 YoY UP
 PV Sales: 40,175 units, -11.00% YoY DOWN
 Exports: 3178 units, 73.00% YoY UP

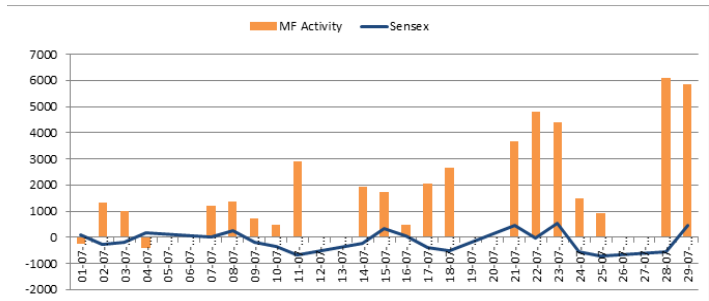


Volvo-Eicher Commercial Vehicles
Total Sales: 7,115 units, 7.4% YoY UP
 Exports: 530 units, 32.5% YoY UP
Eicher Motorcycle
Total Sales: 88,045 units, 31.00% YoY UP
 Exports: 11,791 units, 95.00 % YoY UP



MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Negative note in July 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Negative returns and settle at 81,185.58 (-2.90%) and 24,768.35 (-2.93%) respectively in July month



MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 44,327.00 Crores in the month of July 2025. Highest buying was recorded in the 4th week of the month when the fund houses made total net buy of Rs. 15,252.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -31,988.32 Crores worth of equities in July 2025.



Mutual Fund Activity in July 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1 st Week	35,176.00	33,497.00	1,678.00
2 nd Week	49,370.00	42,739.00	6,632.00
3 rd Week	53,385.00	44,576.00	8,809.00
4 th Week	56,437.00	41,184.00	15,252.00
5 th Week	26,313.00	14,357.00	11,956.00
Total	220,681.00	176,353.00	44,327.00

Note: Mutual Fund activity as on 29th July 2025

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st Aug, 2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	59.54	34,374	05-Jan-10	-0.82	10.99	14.50	12.13	100	100
ICICI Pru Bluechip Fund (G)	108.68	72,336	23-May-08	-0.07	18.22	21.87	14.88	100	100
Mirae Asset Large cap Fund(G)	111.17	40,725	04-Apr-08	0.03	12.84	17.42	14.90	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	54.35	13,025	29-Jun-12	1.19	9.58	13.85	13.80	100	100
Kotak - Flexi Cap Fund (G)	83.42	54,841	11-Sept-09	-0.83	16.91	19.60	14.27	100	100
SBI - Flexi Cap Fund (G)	106.19	22,500	29-Sept-05	-3.91	12.41	18.57	12.64	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	144.61	19,559	25-Jun-07	-2.89	18.57	20.56	15.33	100	100
HSBC MidCap Fund (G)	382.66	12,146	9-Aug-04	-0.72	23.25	24.96	18.92	500	5000

Note: Returns as on 01st August, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 01 st Aug, 2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	5.96	2,922.97	33,529	0.47	1.56	3.41	7.09	7.01
ICICI Pru Liquid Fund(G)	5.93	388.60	49,517	0.47	1.54	3.37	7.02	7.12
Ultra Short Term Fund								
Kotak Saving Fund(G)	6.49	43.15	15,527	0.52	1.77	3.84	7.35	7.22

Note: NAV and Returns as on 01st August, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st Aug, 2025 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	48.05	26,537	28-Dec-15	-0.51	16.32	21.94	17.76
Axis LT Equity Fund(G)	95.03	36,258	29-Dec-09	-0.27	12.49	16.22	15.53
Kotak Tax Saver(G)	114.06	6,493	23-Nov-05	-4.84	16.52	21.49	13.15

Note: NAV and Returns as on 01st August, 2025, Returns < 1 yr annualised, >1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS AUGUST, 2025



Aug 01

- USD ISM Manufacturing PMI
- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- INR S&P Global Manufacturing PMI (Jul)
- INR FX Reserves, USD

Aug 05

- USD ISM Services PMI
- INR S&P Global Services PMI (Jul)

Aug 06

- INR Interest Rate Decision

Aug 07

- USD Official Bank Rate

Aug 08

- INR FX Reserves, USD

Aug 12

- USD Core CPI m/m
- USD CPI y/y
- INR CPI (YoY) (Jul)

Aug 14

- GBP GDP m/m
- USD Core PPI m/m
- USD Unemployment Claims
- INR WPI Inflation (YoY) (Jul)

Aug 15

- USD Core Retail Sales m/m
- USD Prelim UoM Consumer Sentiment
- USD Prelim UoM Inflation Expectations

Aug 20

- GBP CPI y/y
- USD FOMC Meeting Minutes

Aug 21

- EUR German Flash Manufacturing / Services PMI
- EUR French Flash Manufacturing / Services PMI
- GBP Flash Manufacturing / Services PMI
- USD Flash Manufacturing / Services PMI
- USD Unemployment Claims
- INR S&P Global Manufacturing PMI (Aug)
- INR S&P Global Services PMI (Aug)

Aug 28

- USD Prelim GDP q/q
- USD Unemployment Claims

Aug 29

- USD Core PCE Price Index m/m

