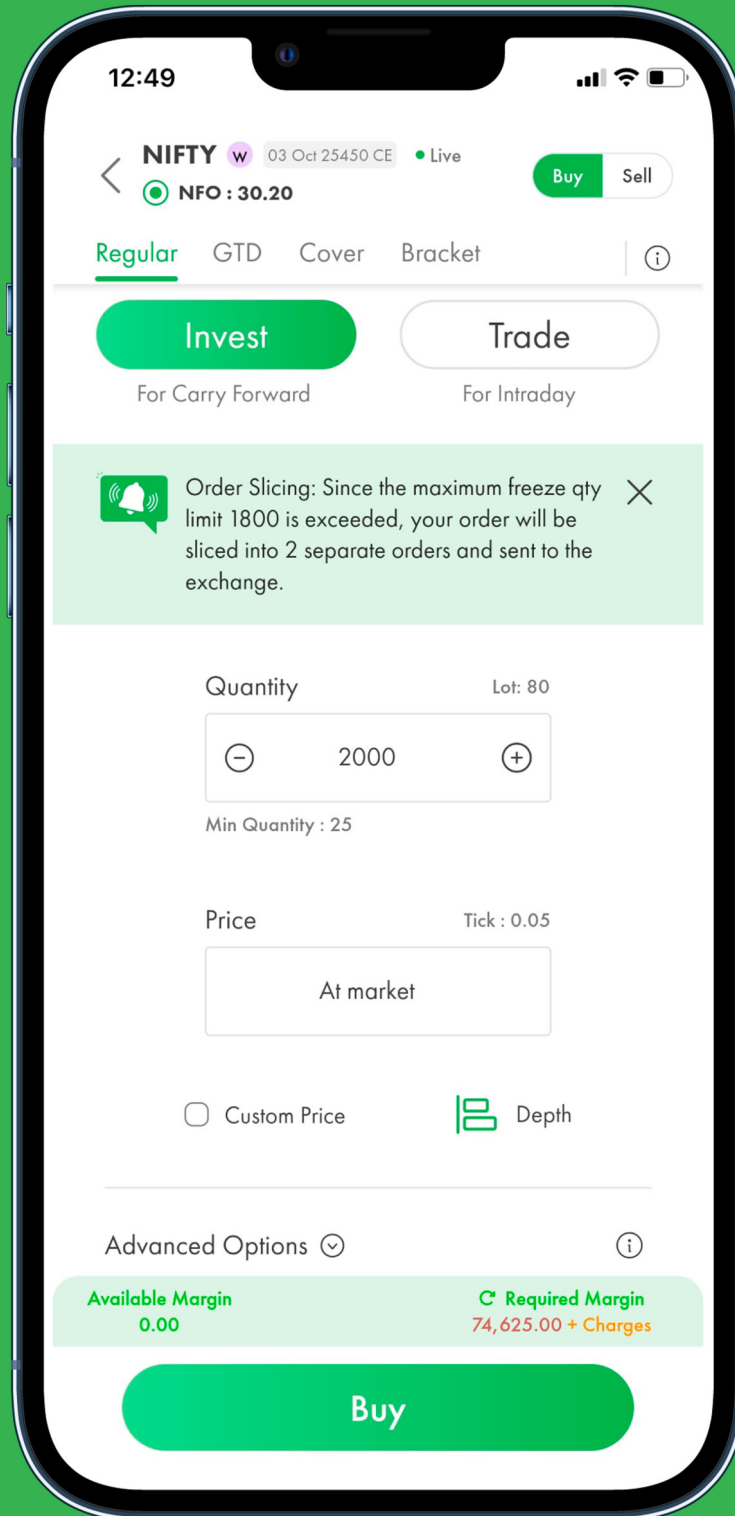


Arihant's VALUE *Plus*

Issue | **Dec, 2024**



MOVERS & SHAKERS







INDIAN INDICES

Indices	Nov-24	Oct-24	Change (%)
SENSEX	79,802.79	79,389.06	0.52
NIFTY 50	24,131.10	24,205.35	-0.31
NIFTY BANK	52,055.60	51,475.35	1.13
NIFTY MIDCAP 100	56,392.65	56,112.85	0.50
NIFTY 500	22,687.00	22,689.35	-0.01
NIFTY IT	43,146.25	40,407.55	6.78
NIFTY REALTY	1,020.15	999.55	2.06
NIFTY INFRA	8,734.30	8,823.40	-1.01

(Source: BSE & NSE)

BSE SECTORAL INDICES

Indices	Nov-24	Oct-24	Change (%)
AUTO 	52,897.87	53,539.83	-1.20
BANKEX 	59,298.07	58,663.55	1.08
CD 	62,469.19	60,655.82	2.99
CG 	70,700.26	69,105.80	2.31
FMCG 	21,213.42	21,663.37	-2.08
HC 	43,665.51	43,914.98	-0.57
IT 	42,783.48	40,428.31	5.83
METAL 	30,536.66	31,280.43	-2.38
OIL & GAS 	26,812.75	27,457.79	-2.35
PSU 	19,895.88	19,894.00	0.01
REALTY 	7,959.82	7,808.73	1.93
TECK 	19,552.01	18,632.84	4.93

(Source: BSE)

GLOBAL INDICES

Indices	Nov-24	Oct-24	Change (%)
DOW JONES	44,910.65	41,763.46	7.54
NASDAQ	19,218.17	18,095.15	6.21
HANG SENG	19,423.61	20,804.11	-6.64
FTSE	8,287.30	8,364.00	-0.92
NIKKEI	38,208.03	38,981.75	-1.98





(Source: MoneyControl)

COMMODITIES

Particular	Nov-24	Oct-24	Change (%)
MCX GOLD 	76,400.00	78,430.00	-2.59
MCX SILVER 	88,930.00	94,631.00	-6.02
MCX CRUDE OIL 	5,811.00	5,823.00	-0.21
MCX NATURAL GAS 	283.90	229.50	23.70

(Source: Falcon software)

FOREX

Particular	Nov-24	Oct-24	Change (%)
USD-INR 	84.55	84.06	0.58
EUR-INR 	89.42	91.48	-2.25
GBP-INR 	107.70	108.42	-0.66
JPY-INR 	56.45	55.28	2.12

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Nov 2024	3,22,285.11	3,61,600.89	-39,315.78
Total for 2024*	39,55,409.03	40,74,029.61	-1,18,620.58

(Source: NSDL)

MF Activity (Rs. Cr.)

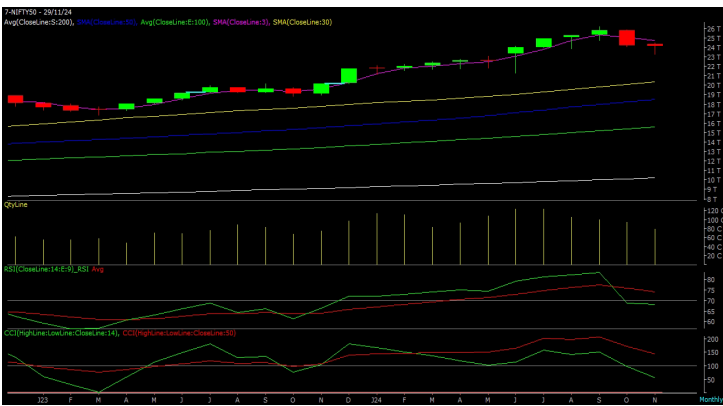
Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Nov 2024	1,46,317.00	1,19,886.00	26,432.00
Total for 2024*	25,20,221.00	21,23,650.00	3,96,572.00

*Till 27th Nov 2024

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup Dec-24

CMP = ₹24,131



AEROFLEX

CMP = ₹213



In the month of Nov 2024, prices tested 200 SMA on the daily chart apart from that we are observing the “Upward Gap” area. After witnessing Bear candle formation in the previous month now we are observing “Doji” candlestick formation on the weekly as well as monthly chart. This suggests that we can see some consolidation with stock-specific action in the coming month. Going forward 24,500-24,550 will be a major hurdle. In the coming month if Nifty trades and closes above 24,553 level then it is likely to test 24,850-25,050-25,200 levels. However, if Nifty trades and closes below the 23,856 level then it can test 23,550-23,200-22,800 levels.

Broadly, we are of the opinion that the monthly trend still remains up. Hence, buy on decline strategy should be adopted. Any correction up to 23,856-23,600 levels should be used, too long for a target of 24,500 - 24,800 - 24,950 levels.



ABOUT THE COMPANY


Incorporated in 1993, Aeroflex Industries Limited, manufactures and supplies environment-friendly metallic flexible flow solution products. Co. is one of the leading Indian manufacturers of metallic flexible flow solutions made with stainless steel used for controlled flow of all forms of substances including Solid, Liquid, and Gas. Incorporated in 1993, co. is part of Sat Industries Limited.

TECHNICAL VIEW


On the daily chart, we are observing “Rounding formation” with good volume activity & prices continue trading above short-term moving averages. On the weekly chart, we are observing a “Strong Bullish candlestick formation”. Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 213 or decline up to 200 with a stop loss of ₹185 for a target ₹280 - ₹300 levels in the mid-term.

AUTOMOTIVE SECTOR


NOVEMBER SALES



Maruti Suzuki
Total Sales: 1,81,531 units, 10.39% YoY UP
 Domestic Sales: 1,52,898 units, 8.06% YoY UP
 PV Sales: 1,41,312 units, 5.33% YoY UP
 Exports: 28,633 units, 24.76 % YoY UP




TVS Motor
Total Sales: 4,01,250 units, 10.00% YoY UP
 Domestic Sales: 3,05,323 units, 6.00% YoY UP
 Exports: 93,755 units, 25.00% YoY UP



Mahindra & Mahindra
Total Sales: 79,083 units, 12.05 % YoY UP
 PV Sales: 46,222 units, 16.00% YoY UP
 M&HCV Sales: 881 units, 4.00% YoY UP
 Exports: 2,776 units, 53% YoY UP




Atul Auto
Total Sales: 2,828 units, 24.58% YoY UP



Bajaj Auto
Total Sales: 4,21,640 units, 5% YoY UP
 Domestic Sales: 2,40,854 units, -7.00% YoY DOWN
 CV Sales: 53,564 units, -1.00 % YoY DOWN
 Exports: 1,80,786 units, 24.00 % YoY UP




Escorts
Total Sales: 8,974 units, -9.4% YoY DOWN
 Domestic Sales: 8,730 units, -8.1% YoY DOWN
 Exports: 244 units, -39.5% YoY DOWN




Hero MotoCorp
Total Sales: 4,59,805 units, -6.36% YoY DOWN
 Motorcycle Sales: 4,25,856 units, -3.49% YoY DOWN
 Scooters Sales: 33,949 units, -31.79% YoY DOWN
 Domestic Sales: 4,39,777 units, -7.66 % YoY DOWN
 Exports: 20,028 units, 35.65% YoY UP



Ashok Leyland
Total Sales: 14,137 units, 1.00% YoY UP
 M&HCV Sales: 9,176 units, 8.00% YoY UP
 LCV Sales: 4,961 units, -11.00% YoY DOWN



Tata Motors
Total Sales: 74,753 units, 0.78% YoY UP
 CV Sales: 27,636 units, -1.00 YoY Down
 PV Sales: 47,117 units, 2.00% YoY UP
 Exports: 1507 units, -1.18% YoY DOWN



Volvo-Eicher Commercial Vehicles
Total Sales: 5,574 units, 7.31% YoY UP
 Exports: 402 units, 32.7% YoY UP
Eicher Motorcycle
Total Sales: 82,257 units, 2.00% YoY UP
 Exports: 10,021 units, 96.00 % YoY UP

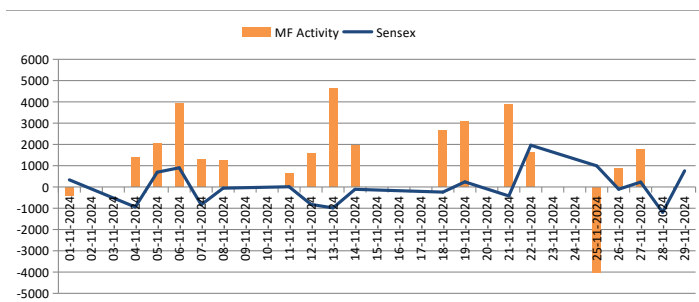


MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Mixed note in November 2024. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Mixed returns and settle at 79,802.79 (0.52%) and 24,131.10 (-0.31%) respectively in November month.

MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 28,215.00 Crores in the month of November 2024. Highest buying was recorded in the 4th week of the month when the fund houses made total net buy of Rs. 11,247.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -39,315.78 Crores worth of equities in November 2024.



Mutual Fund Activity in November 2024

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	20.00	421.00	(402.00)
2nd Week	48,984.00	39,010.00	9,975.00
3rd Week	31,331.00	22,562.00	8,769.00
4th Week	42,992.00	31,742.00	11,247.00
5th Week	30,864.00	32,239.00	(1,374.00)
Total	154,191.00	125,974.00	28,215.00

Note: Mutual Fund activity as on 27th Nov 2024

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 nd Dec, 2024 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	59.20	33,236	05-Jan-10	22.81	8.43	13.38	12.66	100	100
ICICI Pru Bluechip Fund (G)	106.52	63,670	23-May-08	27.41	17.94	19.34	15.38	100	100
Mirae Asset Large cap Fund(G)	109.46	39,337	04-Apr-08	21.24	11.81	15.23	15.43	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	54.13	13,356	29-Jun-12	23.08	4.92	12.28	14.55	100	100
Kotak - Flexi Cap Fund (G)	81.35	50,582	11-Sept-09	27.77	16.28	16.87	14.75	100	100
SBI - Flexi Cap Fund (G)	108.50	22,093	29-Sept-05	21.72	12.94	16.49	13.23	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	146.58	19,015	25-Jun-07	28.54	17.23	21.02	16.03	100	100
HSBC MidCap Fund (G)	397.11	11,768	9-Aug-04	41.59	24.07	24.45	19.81	500	5000

Note: Returns as on 02nd Dec, 2024 Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 02 nd Dec, 2024 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.06	2,792.95	30,636	0.57	1.75	3.53	7.41	7.01
ICICI Pru Liquid Fund(G)	7.12	371.52	51,423	0.56	1.74	3.53	7.39	7.13
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.44	41.13	12,502	0.57	1.74	3.53	7.21	7.21

Note: NAV and Returns as on 02nd Dec, 2024, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 nd Dec, 2024 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	47.59	24,896	28-Dec-15	27.73	15.18	20.30	19.07
Axis LT Equity Fund(G)	94.59	36,533	29-Dec-09	24.69	8.04	14.41	16.23
Kotak Tax Saver(G)	116.77	6,148	23-Nov-05	29.38	17.72	20.26	13.78

Note: NAV and Returns as on 02nd Dec, 2024, Returns <1 yr annualised, >1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS DECEMBER, 2024



Dec 02

- USD ISM Manufacturing PMI
- INR Nikkei S&P Global Manufacturing PMI (Nov)

Dec 03

- USD JOLTS Job Openings

Dec 04

- GBP BOE Gov Bailey Speaks
- USD ADP Non-Farm Employment Change
- USD ISM Services PMI
- INR Nikkei Services PMI (Nov)

Dec 05

- USD Fed Chair Powell Speaks
- USD Unemployment Claims

Dec 06

- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- INR Interest Rate Decision
- INR FX Reserves, USD

Dec 11

- USD Core CPI m/m
- USD CPI y/y

Dec 12

- GBP GDP m/m
- EUR Monetary Policy Statement
- USD Core PPI m/m
- USD Unemployment Claims
- INR CPI (YoY) (Nov)
- INR Industrial Production (YoY) (Oct)

Dec 16

- EUR French Flash Manufacturing/Services PMI
- EUR German Flash Manufacturing/Services PMI
- GBP Flash Manufacturing/Services PMI
- USD Flash Manufacturing/Services PMI
- INR WPI Inflation (YoY) (Nov)

Dec 17

- GBP Claimant Count Change
- USD Core Retail Sales m/m

Dec 18

- GBP CPI y/y

Dec 19

- USD Federal Funds Rate
- GBP Monetary Policy Summary
- USD Final GDP q/q
- USD Unemployment Claims

Dec 20

- GBP Retail Sales m/m
- USD Core PCE Price Index m/m

Dec 23

- USD CB Consumer Confidence

Dec 26

- USD Unemployment Claims



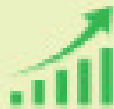
THINK
BIG
START **SMALL**

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



DISCIPLINED INVESTMENT



POWER OF COMPOUNDING



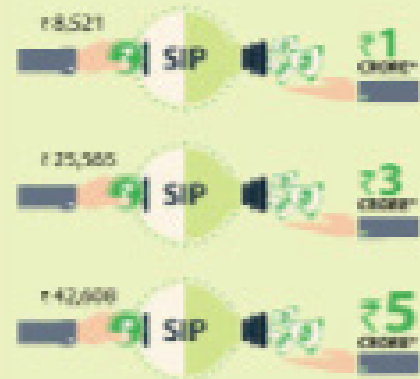
RUPEE COST AVERAGING



SMALL POCKET INVESTMENT

*Note: The above figures are calculated for the use of ₹1000 for illustration purposes only. Actual fund investments are subject to market risks. Returns could vary significantly depending on the market conditions. Please refer to the prospectus for detailed information on the performance of any scheme.

20 YEARS PERIOD



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