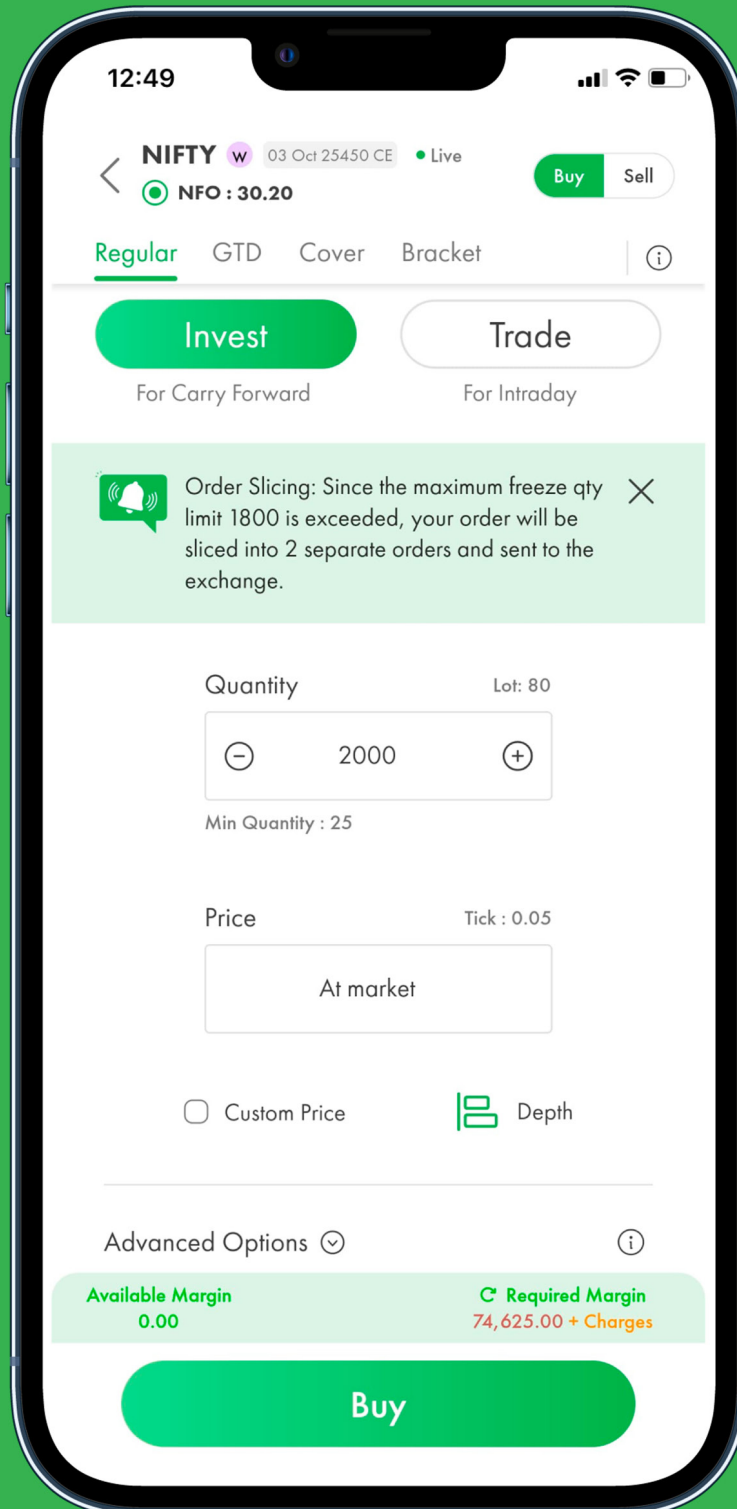


# Arihant's VALUE Plus

Issue | Jan, 2025



# MOVERS & SHAKERS












## INDIAN INDICES

Indices	Dec-24	Nov-24	Change (%)
SENSEX	78,139.01	79,802.79	-2.08
NIFTY 50	23,644.80	241,31.10	-2.02
NIFTY BANK	50,860.20	52,055.60	-2.30
NIFTY MIDCAP 100	57,199.45	56,392.65	1.43
NIFTY 500	22,375.40	22,687.00	-1.37
NIFTY IT	43,337.80	43,146.25	0.44
NIFTY REALTY	1,052.35	1,020.15	3.16
NIFTY INFRA	8,463.50	8,734.30	-3.10

(Source: BSE & NSE)

## BSE SECTORAL INDICES

Indices	Dec-24	Nov-24	Change (%)
AUTO 	51,662.98	52,897.87	-2.33
BANKEX 	57,741.99	59,298.07	-2.62
CD 	64,436.34	62,469.19	3.15
CG 	67,779.50	70,700.26	-4.13
FMCG 	20,771.92	21,213.42	-2.08
HC 	45,276.58	43,665.51	3.69
IT 	43,187.78	42,783.48	0.94
METAL 	28,892.21	30,536.66	-5.39
OIL & GAS 	26,064.59	26,812.75	-2.79
PSU 	18,869.47	19,895.88	-5.16
REALTY 	8,234.10	7,959.82	3.45
TECK 	19,477.67	19,552.01	-0.38

(Source: BSE)

## GLOBAL INDICES

Indices	Dec-24	Nov-24	Change (%)
DOW JONES	42,544.22	44,910.65	-5.27
NASDAQ	19,310.79	19,218.17	0.48
HANG SENG	20,059.95	19,423.61	3.28
FTSE	8,173.02	8,287.30	-1.38
NIKKEI	39,894.54	38,208.03	4.41





(Source: MoneyControl)

## COMMODITIES

Particular	Dec-24	Nov-24	Change (%)
MCX GOLD 	76,893.00	76,400.00	0.65
MCX SILVER 	87,578.00	88,930.00	-1.52
MCX CRUDE OIL 	6,171.00	5,811.00	6.20
MCX NATURAL GAS 	315.20	283.90	11.03

(Source: Falcon software)

## FOREX

Particular	Dec-24	Nov-24	Change (%)
USD-INR 	85.55	84.55	1.18
EUR-INR 	88.57	89.42	-0.95
GBP-INR 	107.03	107.70	-0.62
JPY-INR 	54.42	56.45	-3.60

(Source: Investing.com)

## FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Dec 2024	3,24,209.54	3,26,799.17	-2,589.63
<b>Total for 2024*</b>	<b>42,79,618.57</b>	<b>44,00,828.78</b>	<b>-1,21,210.21</b>

(Source: NSDL)

## MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Dec 2024	2,38,343.00	2,10,207.00	28,138.00
<b>Total for 2024*</b>	<b>27,97,119.00</b>	<b>23,63,209.00</b>	<b>4,33,910.00</b>

\*Till 31<sup>st</sup> Dec 2024

# Market Outlook & Technical Stocks to Watch

## Monthly Market Roundup Jan-25

CMP = ₹23,684.80



## AILL

CMP = ₹1,755



On the monthly chart, we are observing three consecutive negative candles which sign of weakness. Even the momentum indicator v.i.z MACD is negatively poised. The negative implication of the indicator would get activated once nifty starts trading below 23,260 level. Hence, 23,260 remains a make or break level for the month. In coming month if Nifty trades and close above 23913 level then it is likely to test 24,321 - 24,729 - 25,204 levels. However, if Nifty trades and close below 23374 level then it can test 22,967 - 22,560 - 22,085 levels.

Broadly, we are of the opinion that as long as nifty holds 23,260 on monthly closing basis there is fair chance that nifty may witness upside momentum up to 24,321 - 24,729 - 25,204. Hence cautiously positive approach at current should be adopted as stock specific activity may continue.



## ABOUT THE COMPANY


Authum Investment & Infrastructure Ltd was incorporated in 1982. Authum Investment & Infrastructure Ltd is a registered NBFC carrying on the business of investment in shares and securities and also financing activities to achieve the goal of enhancing the value for its stakeholders.

## TECHNICAL VIEW

On the daily chart, we observe a "Higher-High formation" with good volume activity & prices continue trading above short & Long-term moving averages. On the weekly chart, we observe a "Strong Bullish candlestick formation". Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 1,755 or decline up to 1,650 with a stop loss of ₹1,500 for a target ₹2,100 - ₹2,300 levels in the mid-term.

# AUTOMOTIVE SECTOR

## DECEMBER SALES



**Maruti Suzuki**  
**Total Sales: 1,78,248 units, 29.58% YoY UP**  
 Domestic Sales: 1,40,829 units, 27.25% YoY UP  
 PV Sales: 1,30,117 units, 24.18% YoY UP  
 Exports: 37,419 units, 39.18 % YoY UP




**TVS Motor**  
**Total Sales: 3,21,687 units, 7.00% YoY UP**  
 Domestic Sales: 2,15,075 units, 0.04% YoY UP  
 Exports: 1,04,393 units, 22.00% YoY UP



**Mahindra & Mahindra**  
**Total Sales: 69,768 units, 16 % YoY UP**  
 PV Sales: 41,424 units, 18.00% YoY UP  
 M&HCV Sales: 954 units, -12.00% YoY DOWN  
 Exports: 3,092 units, 70% YoY UP



**Atul Auto**  
**Total Sales: 2,583 units, 3.20% YoY UP**



**Bajaj Auto**  
**Total Sales: 3,23,125 units, -1% YoY DOWN**  
 Domestic Sales: 1,62,420 units, -15.00% YoY DOWN  
 CV Sales: 50,952 units, 16.00 % YoY UP  
 Exports: 1,60,705 units, 18.00 % YoY UP




**Escorts**  
**Total Sales: 5,472 units, -10.8% YoY DOWN**  
 Domestic Sales: 5,016 units, -12.5% YoY DOWN  
 Exports: 456 units, 12.6% YoY UP




**Hero MotoCorp**  
**Total Sales: 3,24,906 units, -17.52% YoY DOWN**  
 Motorcycle Sales: 2,98,516 units, -15.82% YoY DOWN  
 Scooters Sales: 26,390 units, -32.83% YoY DOWN  
 Domestic Sales: 2,94,152 units, -22.14 % YoY DOWN  
 Exports: 30,754 units, 90.90% YoY UP



**Ashok Leyland**  
**Total Sales: 16,957 units, 5.00% YoY UP**  
 M&HCV Sales: 11,474 units, 8.00% YoY UP  
 LCV Sales: 5,483 units, -1.00% YoY DOWN



**Tata Motors**  
**Total Sales: 76,599 units, 1 % YoY UP**  
 CV Sales: 33,875 units, -1.00 YoY Down  
 PV Sales: 44,289 units, 1.00% YoY UP



**Volvo-Eicher Commercial Vehicles**  
**Total Sales: 8,324 units, 3.7% YoY UP**  
 Exports: 490 units, 52.6% YoY UP  
**Eicher Motorcycle**  
**Total Sales: 79,466 units, 25.00% YoY UP**  
 Exports: 11,575 units, 90.00 % YoY UP

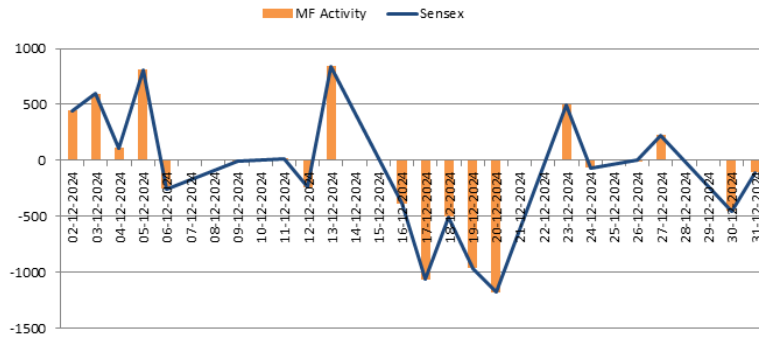


**Hyundai**  
**Total Sales: 55,078 units, -2.4% YoY DOWN**  
 Domestic Sales: 42,208 units, -1.3% YoY DOWN  
 Exports: 12,870 units, -6.1 % YoY DOWN



## MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Negative note in December 2024. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Negative returns and settle at 78139.01 (-2.08%) and 23,644.80 (-2.02%) respectively in December month.



### MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 28,138.00 Crores in the month of December 2024. Highest buying was recorded in the 4th week of the month when the fund houses made total net buy of Rs. 8,967.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -2,589.63 Crores worth of equities in December 2024.



### Mutual Fund Activity in December 2024

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	52,688.00	51,450.00	1,239.00
2nd Week	44,407.00	39,701.00	4,707.00
3rd Week	54,437.00	46,936.00	7,500.00
4th Week	39,328.00	30,361.00	8,967.00
5th Week	47,483.00	41,759.00	5,725.00
<b>Total</b>	<b>238,343.00</b>	<b>210,207.00</b>	<b>28,138.00</b>

Note: Mutual Fund activity as on 31<sup>st</sup> Dec 2024

## Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 31 <sup>st</sup> Dec, 2024 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
<b>Large Cap Fund</b>									
Axis Bluechip Fund(G)	58.33	33,547	05-Jan-10	13.61	8.00	12.71	12.48	100	100
ICICI Pru Bluechip Fund (G)	103.76	63,938	23-May-08	16.72	16.72	18.43	15.12	100	100
Mirae Asset Large cap Fund(G)	106.89	39,555	04-Apr-08	12.58	10.68	14.50	15.43	99	5000
<b>Multi Cap Fund</b>									
Axis Focused 25Fund(G)	53.09	13,289	29-Jun-12	14.66	4.78	11.53	14.27	100	100
Kotak - Flexi Cap Fund (G)	79.58	51,276	11-Sept-09	16.36	14.95	16.30	14.50	100	100
SBI - Flexi Cap Fund (G)	107.16	22,206	29-Sept-05	14.23	12.19	15.96	13.10	500	1000
<b>Mid Cap Fund</b>									
DSP Mid Cap Fund(G)	146.61	19,216	25-Jun-07	22.24	17.23	20.63	15.95	100	100
HSBC MidCap Fund (G)	408.00	11,912	9-Aug-04	39.35	24.77	24.95	19.89	500	5000

Note: Returns as on 31<sup>st</sup> Dec, 2024 Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

## Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 31 <sup>nd</sup> Dec, 2024 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
<b>Liquid Fund</b>								
Axis Liquid(G)	7.06	2,808.38	33,183	0.59	1.75	3.56	7.38	7.01
ICICI Pru Liquid Fund(G)	7.08	373.53	50,756	0.58	1.73	3.54	7.36	7.13
<b>Ultra Short Term Fund</b>								
Kotak Saving Fund(G)	7.36	41.34	12,502	0.57	1.69	3.51	7.18	7.21

Note: NAV and Returns as on 31<sup>st</sup> Dec, 2024, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

## ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 31 <sup>st</sup> Dec, 2024 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	46.65	25,315	28-Dec-15	17.08	14.24	19.63	18.63
Axis LT Equity Fund(G)	93.20	36,373	29-Dec-09	17.27	8.02	13.59	16.03
Kotak Tax Saver(G)	115.36	6,232	23-Nov-05	21.64	17.19	19.76	13.65

Note: NAV and Returns as on 31<sup>st</sup> Dec, 2024, Returns < 1 yr annualised, > 1 yr compounded annualised.

# THE MONTH AHEAD KEY FINANCIAL EVENTS JANUARY, 2025



**Jan 02**

-USD Unemployment Claims

**Jan 03**

-USD ISM Manufacturing PMI

**Jan 06**

-EUR German Prelim CPI m/m

**Jan 07**

-USD ISM Services PMI  
-USD JOLTS Job Openings

**Jan 08**

-USD FOMC Meeting Minutes  
-USD Unemployment Rate

**Jan 10**

-USD Average Hourly Earnings m/m  
-USD Non-Farm Employment Change  
-USD Unemployment Rate

**Jan 14**

-USD Core PPI m/m

**Jan 15**

-GBP CPI y/y  
-USD Core CPI m/m  
-USD CPI y/y

**Jan 16**

-GBP GDP m/m  
-USD Core Retail Sales m/m  
-USD Unemployment Claims

**Jan 17**

-GBP Retail Sales m/m

**Jan 21**

-GBP Claimant Count Change

**Jan 23**

-USD Unemployment Claims

**Jan 24**

-EUR French Flash Manufacturing / Services PMI  
-EUR German Flash Manufacturing / Services PMI  
-GBP Flash Manufacturing / Services PMI  
-USD Flash Manufacturing / Services PMI

**Jan 28**

-USD CB Consumer Confidence

**Jan 30**

-USD Federal Funds Rate  
-EUR Monetary Policy Statement  
-USD Unemployment Claims  
-EUR ECB Press Conference



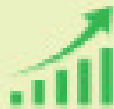
THINK  
**BIG**  
START SMALL

## ARIHANT'S SIP INVESTMENT

### WHY SIP INVESTMENT



**DISCIPLINED INVESTMENT**



**POWER OF COMPOUNDING**



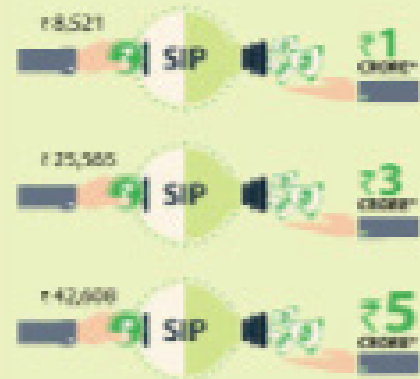
**RUPEE COST AVERAGING**



**SMALL POCKET INVESTMENT**

\*Note: The above figures are calculated for the use of ₹1000 for illustration purposes only. Actual fund investments are subject to market risks. Returns could vary significantly depending on the market conditions. Please refer to the prospectus for detailed information on the performance of any scheme.

### 20 YEARS PERIOD



Equities & Derivatives | Commodities | Currency | Bonds | IPO | Mutual Fund Advisory | POC | Depository | Online Trading | Mobile Trading | Merchant Banking

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