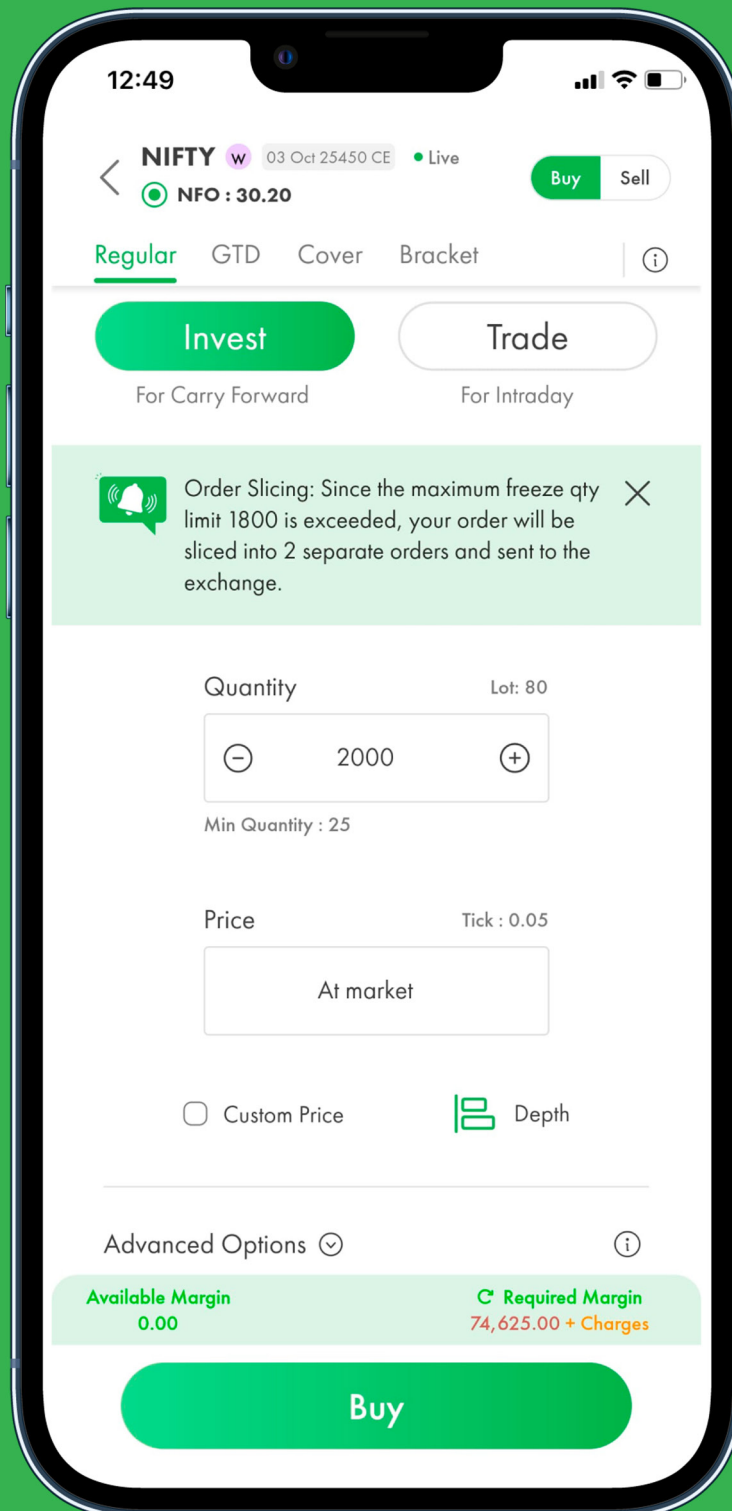


Arihant's VALUE *Plus*

Issue | September, 2025



MOVERS & SHAKERS



INDIAN INDICES

Indices	Aug-25	Jul-25	Change (%)
SENSEX	79,809.65	81,185.58	-1.69
NIFTY 50	24,426.85	24,768.35	-1.38
NIFTY BANK	53,655.65	55,961.95	-4.12
NIFTY MIDCAP 100	55,727.40	57,400.55	-2.91
NIFTY 500	22,462.95	22,914.95	-1.97
NIFTY IT	35,181.25	35,301.60	-0.34
NIFTY REALTY	870.75	912.35	-4.56
NIFTY INFRA	8,873.10	9,066.20	-2.13

(Source: BSE & NSE)

BSE SECTORAL INDICES


Indices	Aug-25	Jul-25	Change (%)
AUTO 	55,959.85	52901.32	5.78
BANKEX 	60,025.39	62099.81	-3.34
CD 	60,638.17	59471.86	1.96
CG 	65,417.08	68236.66	-4.13
FMCG 	20,610.64	20567.26	0.21
HC 	43,622.70	45372.03	-3.86
IT 	34,437.32	34808.58	-1.07
METAL 	30,388.49	30885.69	-1.61
OIL & GAS 	25,540.00	26796.97	-4.69
PSU 	18,319.45	19066.18	-3.92
REALTY 	6,764.68	7082.26	-4.48
TECK 	17,014.53	17195.44	-1.05

GLOBAL INDICES

Indices	Aug-25	Jul-25	Change (%)
DOW JONES	45,544.88	44,130.98	3.20
NASDAQ	21,455.55	21,122.45	1.58
HANG SENG	25,077.62	24,773.33	1.23
FTSE	9,187.34	9,132.81	0.60
NIKKEI	42,718.47	41,069.82	4.01





(Source: Money Control)

COMMODITIES

Particular	Aug-25	Jul-25	Change (%)
MCX GOLD 	103530.00	98,087.00	5.55
MCX SILVER 	118229.00	1,09,972.00	7.51
MCX CRUDE OIL 	5,669.00	6,052.00	-6.33
MCX NATURAL GAS 	259.70	271.80	-4.45

(Source: Falcon software)

FOREX

Particular	Aug-25	Jul-25	Change (%)
USD-INR 	88.17	87.52	0.74
EUR-INR 	103.04	99.91	3.13
GBP-INR 	119.07	115.59	3.01
JPY-INR 	59.96	58.05	3.29

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Aug 2025	2,83,046.69	3,22,110.54	-39,063.85
Total for 2025*	24,44,492.99	26,15,433.00	-1,70,940.01

(Source: SEBI)

MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Aug 2025	2,15,688.00	1,50,801.00	64,891.00
Total for 2025*	18,10,104.00	14,73,567.00	3,36,537.00

*Till 29th Aug 2025

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup

CMP = ₹24,426.85



On the monthly chart, we are witnessing a pullback of the previous up move, with the current candle forming a “Doji” candlestick pattern. This indicates that the preceding rally is losing momentum.

In the coming month, if Nifty trades and sustains above 24,591, it could extend its gains toward 24,829 – 25,067 – 25,345 zones. Conversely, a trade and close below 24,261 may trigger a corrective move toward 24,023 – 23,785 – 23,507 levels.

Broadly, the current price structure suggests a high probability that prices may find support in the 24,500 – 24,273 zone, from where buying interest could emerge, potentially propelling Nifty toward the 24,829 – 25,067 – 25,345 levels. Hence, a cautiously positive approach is advisable at current levels.



APOLLO

CMP = ₹262




ABOUT THE COMPANY

Apollo Micro Systems Ltd is a distinguished leader in the design, development, assembly, and testing of electronic and electromechanical solutions. As a prominent player in India, the company excels in providing a wide range of electronic, electromechanical, and engineering design and manufacturing services. Their comprehensive offerings include Electronic Manufacturing Services (EMS), PCB fabrication, embedded software design and development, circuit board assembly, hardware design services, concept-to-product development, host interface development, and customized electronic systems.


TECHNICAL VIEW

On the daily chart, we are observing a “Rounding formation” breakout with good volume activity & prices trading above all the key Moving averages lines. On the weekly chart, we are observing “Flag” pattern formation. Apart from that, the stock also outperformed in the falling market. Further, the momentum indicator, viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can buy the stock at CMP = ₹262 or decline up to ₹240 with a stop loss of ₹220 for a target of ₹360 – ₹450 levels in mid-term.


AUTOMOTIVE SECTOR AUGUST SALES



Maruti Suzuki
Total Sales: 1,80,683 units, -0.60% YoY DOWN
 Domestic Sales: 1,44,145 units, -7.46% YoY DOWN
 PV Sales: 1,31,278 units, -8.24% YoY DOWN
 Exports: 36,538 units, 40.51 % YoY UP




TVS Motor
Total Sales: 5,09,536 units, 30.00% YoY UP
 Domestic Sales: 3,68,862 units, 28.00% YoY UP
 Exports: 1,35,367 units, 35.00% YoY UP



Mahindra & Mahindra
Total Sales: 75,901 units, -1.12% YoY DOWN
 PV Sales: 39,399 units, -9.00% YoY DOWN
 Exports: 3,548 units, 16.00 % YoY UP




Atul Auto
Total Sales: 3,026 units, 6.77 % YoY UP



Bajaj Auto
Total Sales: 4,17,616 units, 5.00 % YoY UP
 Domestic Sales: 2,32,398 units, -8.00% YoY DOWN
 CV Sales: 75,729 units, 21.00 % YoY UP
 Exports: 1,85,218 units, 29.00 % YoY UP




Escorts
Total Sales: 8,456 units, 27.1% YoY UP
 Domestic Sales: 7,902 units, 26.6% YoY UP
 Exports: 554 units, 35.5% YoY UP



Hero MotoCorp
Total Sales: 5,53,727 units, 8.07 % YoY UP
 Motorcycle Sales: 5,01,523 units, 4.87% YoY UP
 Scooters Sales: 52,204 units, 52.88% YoY UP
 Domestic Sales: 5,19,139 units, 5.45 % YoY UP
 Exports: 34,588 units, 72.10% YoY UP



Ashok Leyland
Total Sales: 15,239 units, 5.00% YoY UP
 M&HCV Sales: 9,381 units, 8.00% YoY UP
 LCV Sales: 5,858 units, 1.00% YoY UP



Tata Motors
Total Sales: 73,178 units, 2.07% YoY UP
 Domestic Sales: 68,482 units, -2.00% YoY DOWN
 CV Sales: 29,863 units, 10.00 YoY UP
 PV Sales: 43,315 units, -3.00% YoY DOWN
 Exports: 4696 units, 178.00% YoY UP



Volvo-Eicher Commercial Vehicles
Total Sales: 7,167 units, 9.5% YoY UP
 Exports: 593 units, 132.5% YoY UP
Eicher Motorcycle
Total Sales: 1,14,002 units, 55.00% YoY UP
 Exports: 11,126 units, 39.00 % YoY UP

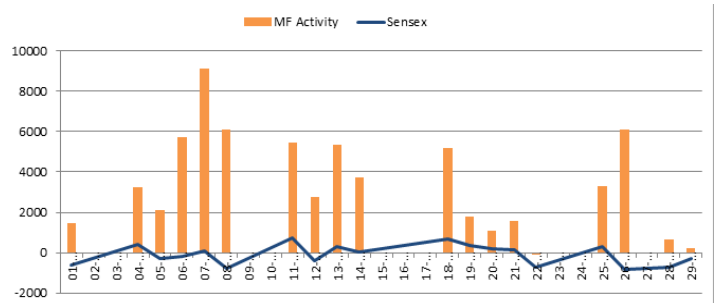


MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Negative note in August 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Negative returns and settle at 79,809.65 (-1.69%) and 24,426.85 (-1.38%) respectively in August month.

MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 64,891.00 Crores in the month of August 2025. Highest buying was recorded in the 2nd week of the month when the fund houses made total net buy of Rs. 26,269.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -39,063.85 Crores worth of equities in August 2025.



Mutual Fund Activity in August 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1 st Week	11,112.00	9,629.00	1,482.00
2 nd Week	62,619.00	36,350.00	26,269.00
3 rd Week	41,188.00	23,890.00	17,299.00
4 th Week	49,984.00	40,463.00	9,522.00
5 th Week	50,785.00	40,469.00	10,319.00
Total	215,688.00	150,801.00	64,891.00

Note: Mutual Fund activity as on 29th Aug 2025

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st Sep, 2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	60.09	33,360	05-Jan-10	-2.01	10.66	14.07	12.13	100	100
ICICI Pru Bluechip Fund (G)	109.69	71,788	23-May-08	-0.22	17.96	21.06	14.86	100	100
Mirae Asset Large cap Fund(G)	112.00	39,975	04-Apr-08	-0.56	12.63	16.49	14.88	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	54.59	12,585	29-Jun-12	-1.12	8.99	13.00	13.74	100	100
Kotak - Flexi Cap Fund (G)	83.42	53,293	11-Sept-09	0.26	15.85	19.02	14.19	100	100
SBI - Flexi Cap Fund (G)	107.34	22,117	29-Sept-05	-3.82	12.24	17.62	12.64	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	146.95	19,331	25-Jun-07	-2.75	18.13	19.48	15.36	100	100
HSBC MidCap Fund (G)	388.87	11,845	9-Aug-04	-1.38	22.87	23.69	18.93	500	5000

Note: Returns as on 01st September, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 01 st Sep, 2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	5.85	2,935.82	36,757	0.47	1.47	3.34	6.97	7.01
ICICI Pru Liquid Fund(G)	5.86	390.29	49,517	0.47	1.45	3.30	6.90	7.12
Ultra Short Term Fund								
Kotak Saving Fund(G)	6.36	43.33	15,954	0.40	1.54	3.74	7.20	7.21

Note: NAV and Returns as on 01st September, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st Sep, 2025 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	48.25	26,076	28-Dec-15	-1.64	16.02	20.45	17.64
Axis LT Equity Fund(G)	95.85	35,172	29-Dec-09	-1.16	11.67	15.22	15.50
Kotak Tax Saver(G)	113.79	6,355	23-Nov-05	-4.35	15.36	20.77	13.08

Note: NAV and Returns as on 01st September, 2025, Returns < 1 yr annualised, > 1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS SEPTEMBER, 2025



Sep 01

-INR S&P Global Manufacturing PMI (Aug)

Sep 02

-USD ISM Manufacturing PMI

Sep 03

-USD JOLTS Job Openings
-INR S&P Global Services PMI (Aug)

Sep 04

-USD ADP Non-Farm Employment Change
-USD Unemployment Claims
-USD ISM Services PMI

Sep 05

-USD Average Hourly Earnings m/m
-USD Non-Farm Employment Change
-USD Unemployment Rate
-INR FX Reserves, USD

Sep 10

-USD Core PPI m/m

Sep 11

-EUR Monetary Policy Statement
-USD CPI y/y
-USD Core CPI m/m
-USD Unemployment Claims

Sep 12

-GBP GDP m/m
-USD Prelim UoM Consumer Sentiment
-USD Prelim UoM Inflation Expectations
-INR CPI (YoY) (Aug)

Sep 15

-INR WPI Inflation (YoY) (Aug)

Sep 16

-USD Core Retail Sales m/m

Sep 17

-GBP CPI y/y
-USD Federal Funds Rate

Sep 18

-GBP Official Bank Rate
-USD FOMC Press Conference
-USD Unemployment Claims

Sep 23

-EUR German Flash Manufacturing / Services PMI
-EUR French Flash Manufacturing / Services PMI
-GBP Flash Manufacturing / Services PMI
-USD Flash Manufacturing / Services PMI

Sep 25

-USD Final GDP q/q
-USD Unemployment Claims

Sep 30

-USD JOLTS Job Openings



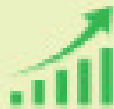
THINK
BIG
START SMALL

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



DISCIPLINED INVESTMENT



POWER OF COMPOUNDING



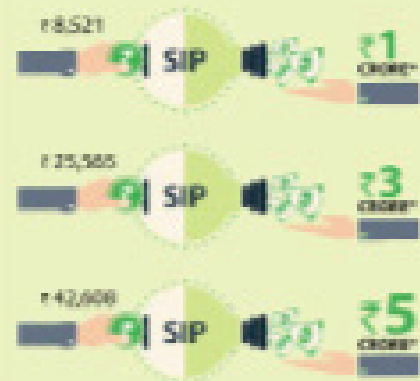
RUPEE COST AVERAGING



SMALL POCKET INVESTMENT

*Note: The above figures are calculated for the use of ₹1000 for illustration purposes only. Actual fund investments are subject to market risks. Returns could vary significantly depending on the market conditions. Please refer to the prospectus for detailed information on the performance of any scheme.

20 YEARS PERIOD



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