



GENERATING WEALTH,
SATISFYING **CUSTOMERS**

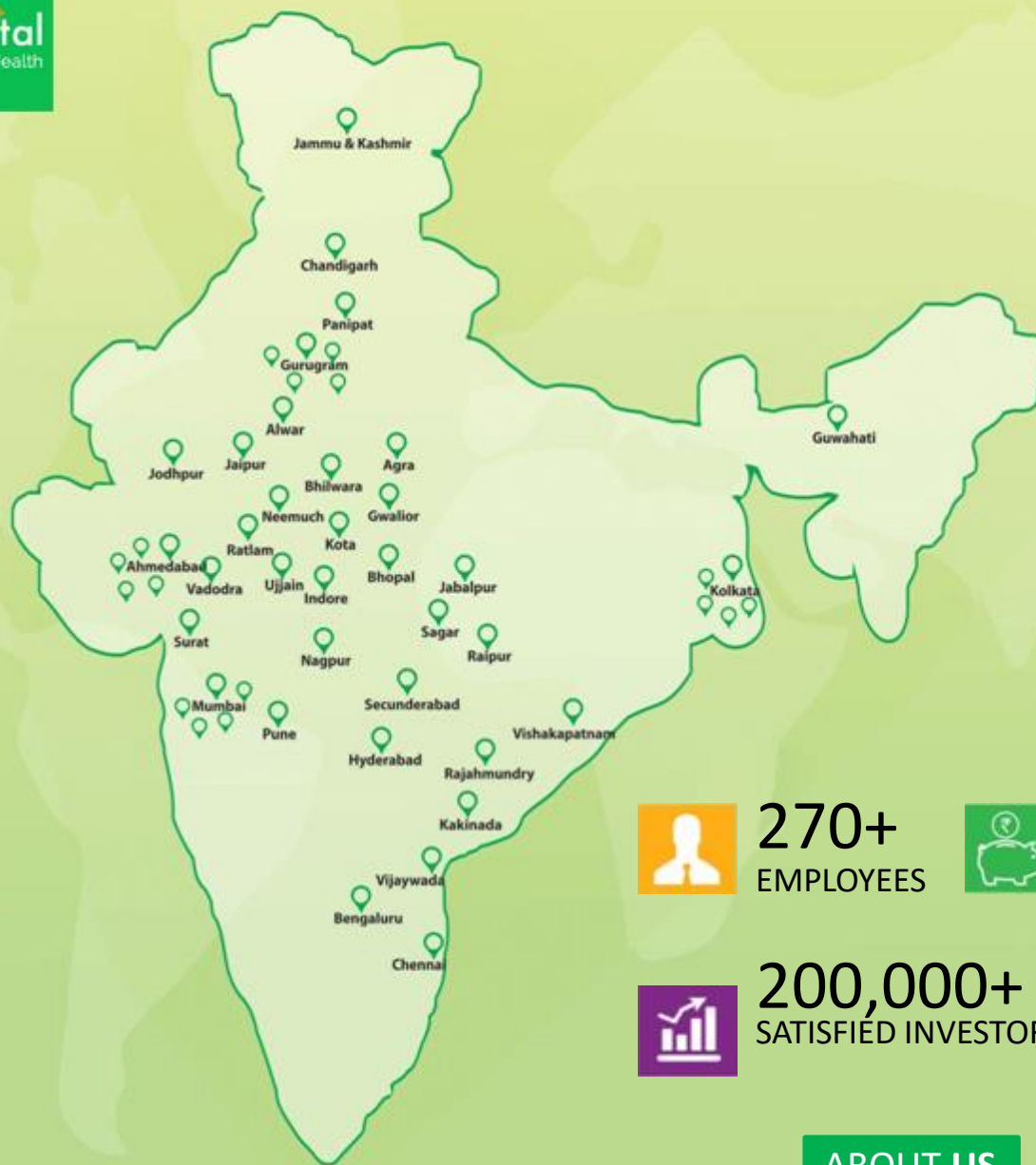


Our Vision: To be the pre-eminent financial services(s) provider aiming to provide quality service, investment insight and maintaining healthy client relationships.

- ✓ Be fair, empathetic, and responsive in serving our clients
 - ✓ Respect our colleagues and reinforce the spirit of teamwork
 - ✓ Always earn and be worthy of our clients' trust
 - ✓ Strive relentlessly to improve what we do and how we do it
-



Our Mission: To help people reach their financial goals by offering them objective advice, a range of investment products and services, unmatched research and leading-edge tools.



270+
EMPLOYEES



900+
INVESTMENT CENTERS



200,000+
SATISFIED INVESTORS

ABOUT US

THE ARIHANT STORY



1992-1996

- Incorporation
- Membership of NSE
- First own branch established outside Indore



2000-2002

- Membership of NSE derivatives
- Arihant listed on BSE
- Started Commodity Business
- Set up Institutional Desk

MILESTONES



2003-2004

- Membership of NCDEX
- Membership of BSE
- Membership of MCX



2005-2008

- Launch of Internet Trading Platform
- Arranger of NHAI & REC bonds



MILESTONES

2005-2011

- Issued bonus shares
- Ranked in Forbes Asia '200 Best under a \$ Billion' List
- Awarded 'Best Emerging Commodities Broker of India' by Bloomberg UTV
- Crossed 1 Lakh Customers
- First Public Issue handled by Arihant MBD

2015-2017

- NSDL Star Performer Award 'Top Performer In New Accounts Opened'
- Established IFSC unit in Gift City

2013-2014

- NSDL Star Performer Award 'Top Performer in Active Accounts'
- Launch of Mobile Trading Services
- Launched Arihant Residency affordable housing project
- NSDL Star Performer Award 'Top Performer in New Accounts Opened'

ARIHANT GROUP OF **COMPANIES**

Arihant Capital Markets Ltd. (Holding Company)

- Member – NSE, BSE, NSDL, CDSL, MCX – SX, NSE (Currency Segment)
- Clearing Member with NSE Clearing Ltd
- Category 1 Merchant Banker holding permanent SEBI registration
- Listed on BSE and NSE
- Market Makers registered with SME platforms of BSE and NSE
- POP Service Provider with PFRDA for National Pension Scheme (NPS)

SUBSIDIARY COMPANIES

- Arihant Futures and Commodities Ltd. (Member - NCDEX and MCX)
- Arihant Financial Services Ltd. (RBI Registered NBFC)
- Arihant Insurance Broking Services Ltd. (IRDA registered Insurance Broker)
- Arihant Asset Management Ltd. (PMS license from SEBI)
- Arihant Capital (IFSC) Ltd. (Broking license in International Exchange, GIFT City)
- Arihant Lifespace Infra Developers Ltd. (Real estate – affordable housing)

BOARD OF DIRECTORS



**Mr. Ashok Jain, Managing
Direct & Founder**



Mrs. Anita S. Gandhi



Mr. Ashish Maheshwari



Mr. Akhilesh Rathi



Mr. Paragbhai Shah



Mr. Arpit Jain



Mr. Sunil Kumar Jain



Mr. Jitendra Jain

MULTIPLE CHANNELS

DELIVERING UNIQUE OFFERING
UNDER ONE ROOF ACROSS ALL
ASSET CLASSES AND PLATFORMS

EQUITY BROKING

COMMODITIES

CURRENCY

MUTUAL FUNDS

FIXED INCOME

INSURANCE

PCG SERVICES

PMS SERVICES

NPS

MERCHANT BANKING

DEPOSITORY

INSTITUTIONAL BROKING

ONLINE TRADING

MOBILE TRADING

FINANCIAL PLANNING

DIVERSE RANGE

ARIHANT SERVICES

EQUITY BROKING



DIVERSE RANGE

ARIHANT SERVICES



Branches and
Sub-brokers



Phone Trading

MULTIPLE
CHANNELS



Online Trading



Mobile Trading

PERSONALIZED SERVICES FOR **HNIs**

- Dedicated Relationship Manager
- Customized Investment Advice
- Research reports to help you make informed decisions
- Portfolio Planning



INSTITUTIONAL **BROKING**

THE CHOICE OF **INSTITUTIONAL CLIENTS**

- Started dedicated Institutional Broking desk services in 2002 to serve unique and sophisticated needs of institutional clients
- Ability to understand clients' needs and offer bespoke solutions
- Robust research-backed trading
- State of the art technology, algo execution capability and systems to execute trades faster
- Membership of International Financial Services Centre (IFSC) in Gift City in both exchanges, BSE- India INX & NSE IFSC.
- Strong Disaster Recovery & Business Continuity Plan in place

FOREIGN PORTFOLIO INVESTOR (FPI DESK)

With a team of highly qualified professionals and a dedicated Research team, Arihant Capital provides a client-centric approach to offer customized solutions to foreign investors who want to be a part of India's growth story. We offer the following services to our foreign investors:

- Access to a dedicated team that specializes in FPI investment
- Tie-up with designated depository participant to quickly get your account opened
- Video call and voice call to ensure personalized one-on-one service
- Expert team to help you plan your Indian portfolio based on your needs
- Access to institutional level research to help you make the right investment decisions
- Round the clock support
- Liaisoning with the tax consultants for smooth regulatory & compliance experience

NON-RESIDENT INDIAN DESK (NRI DESK) - CLIENT PRESENCE:



NRI DESK

PRESENCE

RESEARCH CAPABILITIES

- **Experienced research team** consisting certified research analysts who provide high quality research reports covering blue chip Indian companies.
- **Robust technology** in place with resources like Bloomberg, Capitaline, Falcon, Meta Stocks, ACE Equity, Sansco Database and algo execution capabilities
- **Active research coverage** on a wide range of companies and industries including large, mid and small cap, with in-depth reports known for their clarity, accuracy, in-depth coverage and the latest information.

RESEARCH CAPABILITIES

- **Research Reports:**
Initiating Coverage Report, Quarterly Result Updates, Event Updates, Fundamentals Report, Weekly Market Report, Corporate Action Report, Value Plus (monthly newsletter) & AGM Report
- **Sectors covered:**
Automobile, Cement, IT, BFSI, NBFC, Media, Real-Estate, Power, FMCG, Diversified and NIFTY 200 Earnings
- **Companies covered:**
Active Coverage of approximate 45+ companies and soft coverage of over 40 companies.

TECHNOLOGICAL CAPABILITIES

BLOOMBERG SERVICES	ALGO SERVICES
▪ Equity Order Routing through FIX ▪ NOE order ▪ OMS through Bloomberg	▪ ODIN Software ▪ GREEK Software

75+ Institutional Clients



MERCHANT **BANKING**

YOUR GROWTH QUOTIENT

Capital Market Services	Corporate Finance	Valuation	Corporate Advisory
IPO/FPO/QIP	Private Equity	ESOP Valuation	Merger & Acquisitions
Takeover	Project Finance	FDI/ODI	Transaction Advisory
Buyback/ Delisting	Trade Finance	Sweat Equity	Corporate Restructuring
Rights Issue	VC/ Angel Funding	Fairness Opinion	OFS/ Migration
SME IPO/ITP	Debt Restructuring	Business Valuation	ESOP Advisory

LIST OF FEW MBD CLIENTS



DEPOSITORY **SERVICES**

EASY AND **SAFE DEMAT**

- Depository Participant with CDSL and NSDL
- Manage all equity and commodity holdings through a convenient, easy to use service
- 24/7 online access through desktop & mobile
- Multiple demat schemes to serve the needs of different investors and traders

COMMODITIES TRADING

HELPING YOU PROFIT FROM **COMMODITIES**

- Trading on MCX and NCDEX
- Trading Strategies designed and reviewed by experienced commodities experts
- Profitable hedging and arbitrage opportunities
- Depository services for commodities trades
- Daily, weekly and monthly research reports on various commodities including metals, bullion, energy, agri-commodities

CURRENCY DERIVATIVES

PROFITING FROM **THE CURRENCY**

- Online back office facilities to resolve queries in the shortest lead time
- Trading on MCX and NSE (FX Tracker)
- Daily Research report to capitalize on opportunities
- Intra-day Trading calls for quicker opportunities
- Online Trading facilities to individual clients
- Hedging Strategies for exporters and importers

MF, BONDS & IPO

ALTERNATIVE INVESTMENT VEHICLES FOR YOUR WEALTH

MUTUAL FUNDS	IPO INVESTMENT SERVICES	BONDS
Wide Choice of Mutual Funds Unbiased investment advice Periodic portfolio update Cash Management Solutions for Corporates & HNI clients Online Mutual Fund Service	In-depth analysis of forthcoming IPOs Detailed IPO note Easy investment options Apply IPO Online	Capital Gains Tax Exemption Bonds (54EC Bonds) Tax Planning Bonds (including tax free bonds) RBI Bonds



ONLINE & MOBILE

ArihantCapital
Generating Wealth



Arihant Mobile

Celebrating
29
Years of Trust



**MADE EASY
FOR THE BUSY**

Download Mobile App Now!!!



ONLINE & **MOBILE TRADING** SERVICES

- Fast and efficient trading platforms suitable for different investment and trading needs
- Easy and powerful mobile trading applications for Android and IOS
- Instant, hassle-free order execution
- Online Credit and Money Transfer
- Real-time streaming quotes and market information anytime, anywhere access

WEALTH MANAGEMENT

ARIHANT SERVICES

PORTFOLIO MANAGEMENT SERVICES

PHILOSOPHY -

- High growth
- Debt at bay – debt-free companies
- High promoter holding
- Rigorous bottoms up approach
- Optimal portfolio weightages to avoid risk concentration

PORTFOLIO MANAGEMENT SERVICES PROCESS

3M



FINANCIAL PLANNING

HELPING INVESTORS REACH THEIR **FINANCIAL GOALS**

Whatever your financial goals be, we're here to help you achieve them. Our Certified Financial Planning along with a team of experts understand your needs and create a personalised financial plan for you.



Planning for children



Protecting your family and
assets



Retirement Planning



Investment Planning



Tax Planning



Cash Management

INTELLIGENT PLANNING **COMPREHENSIVE OFFERINGS**

- Meeting all your financial needs
- A personalized service to help you make the right financial decision at every step of your life
- Matching your investments to your goals
- Structuring your portfolio to suit your risk appetite
- Sound advice from experienced and qualified financial planners
- Writing a WILL, planning your insurance needs

INSURANCE



- Wide range of insurance services and risk management solutions for individuals and corporates
- Round the clock support with smooth claim management services
- Dedicated POSP portal - www.dobeema.com , to book policies online



Solutions For Individuals

- ✓ Life Insurance
- ✓ Term Insurance
- ✓ Health Insurance
- ✓ Motor Insurance
- ✓ Home Insurance
- ✓ Travel Insurance



Solutions For Corporates

- ✓ Group Term and Health Insurance
- ✓ Liability Insurance
- ✓ Fire and Marine
- ✓ Directors and Officers Liability
- ✓ Cyber Insurance
- ✓ Workmen Compensation

& many more



Forbes 'Best Under a Billion Company' in Asia-Pacific Region (2011)



'Best Emerging Commodities Broker of India' (2011)



NSDL 'Top Performer in Active Accounts' (2013)



NCDEX 'Outstanding Leadership Award' at Krishi Pragati Awards, (2017)



**Financial Freedom Campaign Mega Event
with BSE CEO, Mr. Ashish Chauhan (2018)**



**Our Chairman with Ms Sumitra Mahajan,
Former Member of Parliament (2018)**



**Awarded as a Star Performer in
Mutual Funds by BSE (2019)**



**Recipient of Excellence in Omni Presence
Technology by IDC Asia Pacific (2018,19)**

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