

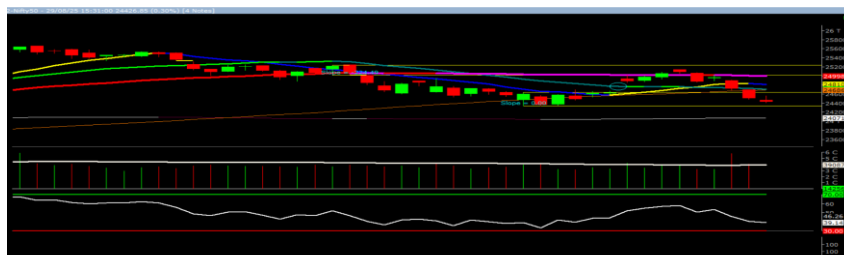
Monday, 01st Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	24426.85	-0.30
BSE	79809.65	-0.34
World Indices	Last Price	(%) Chg
Dow Jones	45544.88	-0.20
Nasdaq	21455.55	-1.15
Nikkei	41849.82	-2.03
Hang Seng	25585.86	2.03
FTSE	9187.34	-0.32
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3530.70	1.20
Silver (\$/Ounce)	40.37	2.58
Crude (\$/BBL)	64.01	-0.91
Aluminium spot (\$/mt)	2620.15	0.41
Copper SPOT (\$/mt)	9923.30	0.00
Zinc (\$/MT)	2824.45	-0.08
Natural gas \$/MMBtu	2.99	1.80
Currency	Last Price	(%) Chg
USDINR	88.17	0.67
EURINR	103.04	0.70
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.58	0.76

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAIL	3232	3250	AAVAS	1520	1518
CREDITACC	1399	1411	BLUEDART	5611	5484
DALBHARAT	2402	2409	HFCL	70.2	68.5
HBLENG	808	834	PRAJ	391	390
PGHL	6363	6700	REC	350	348

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower and traded with choppiness before finally closing in red. On the daily chart, prices are moving within the demand zone of 24,634–24,344, as highlighted in the graph. The level of 24,344 remains a major support, and any daily close below it could accelerate the downside momentum. We maintain our stance that prices continue to trade well below the 100-day SMA (24,686) as well as the short-term 10- and 20-day SMAs (24,810 & 24,708), which indicates that the downward trend is likely to persist. In the coming session, if the index trades below 24,400, it may extend its decline toward 24,344–24,300, with the possibility of testing 24,200 at the outer limit. On the upside, 24,510–24,625 levels are expected to act as immediate resistance.

Considering the current price action, it is evident that the prior low of 24,337 is under threat and may serve as the final support going forward. Hence, traders are advised to adopt a cautious approach at current levels while focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1239.02
Stock Futures	Net Buyer	1612.52
Net Future Position	Net Buyer	373.50
Index Options	Net Seller	-7559.55
Stock Options	Net Buyer	239.05
Net Options Position	Net Seller	-7320.50
FII In cash Segment	Net Seller	-8312.66
DII In cash Segment	Net Buyer	11487.64
Net Cash Position	Net Buyer	3174.98

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 01-09-2025

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Aug-25	DHANI	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	3814898	62.7
29-Aug-25	KOLTEPATIL	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	507534	469.7
29-Aug-25	ARCIIL	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	SELL	53000	145
29-Aug-25	ARCIIL	STRATEGIC SIXTH SENSE CAPITAL FUND	SELL	146000	138.26
29-Aug-25	ARCIIL	VINEY GROWTH FUND	SELL	81000	137.78
29-Aug-25	DHANI	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	3814898	62.7
29-Aug-25	ELGIRUBCO	SWARNA KODI	SELL	273189	81.68
29-Aug-25	KOLTEPATIL	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	507534	469.7

Note- Executed on 29th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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