

Monday, 01st Dec 2025

Indian Indices	Last Price	(%) Chg
NSE	26202.95	-0.05
BSE	85706.67	-0.02
World Indices	Last Price	(%) Chg
Dow Jones	47716.42	0.61
Nasdaq	23365.69	0.65
Nikkei	49399.58	-1.70
Hang Seng	26051.31	0.74
FTSE	9720.51	0.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4273.80	0.45
Silver (\$/Ounce)	57.31	1.53
Crude (\$/BBL)	59.47	1.57
Aluminium spot (\$/mt)	2873.60	1.42
Copper SPOT (\$/mt)	11249.70	0.42
Zinc (\$/MT)	3074.55	0.47
Natural gas \$/MMBtu	4.82	-0.54
Currency	Last Price	(%) Chg
USDINR	89.48	0.15
EURINR	103.44	-0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.52	0.23

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	356	359	DEEPAKNIT	1558	1553
ADANIPORTS	1516	1534	GALAXYSURF	2015	1994
CUMMINS	4482	4516	KNRCONS	160	160
HEROMOTOCO	6194	6238	PRAJIND	316	315
RELIANCE	1566	1580	SKFINDIA	1915	1911

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note traded in a narrow range with mild negative bias to close marginally in red. On the daily chart, we are observing an inside day formation where prices are still trading comfortably above the short-term 10-day and 21-day SMA, indicating that the underlying sentiment remains positive. We maintain our earlier view that in the coming trading session, a sustained move above the all-time high of 26,277 could open the door for further upside toward the 26,320–26,410 zone. On the downside, the 26,100–26,000 range is expected to act as a support band.

Broadly, the broader structure remains bullish, and we anticipate a move toward the 26,500–26,800 levels over the next couple of weeks. Therefore, a buy on dips approach continues to be the preferred strategy in the current market environment.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-51.11
Stock Futures	Net Seller	-348.51
Net Future Position	Net Seller	399.62
Index Options	Net Buyer	5104.11
Stock Options	Net Seller	328.51
Net Options Position	Net Buyer	4775.60
FII In cash Segment	Net Seller	-3795.72
DII In cash Segment	Net Buyer	4148.48
Net Cash Position	Net Buyer	352.76

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 01-12-2025

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Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Nov-25	YATHARTH	KOTAK MAHINDRA MUTUAL FUND	BUY	800000	719.37

Note- Executed on 28th Nov 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com