

Tuesday, 02nd Dec 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 26175.75 | -0.10 |
| BSE | 85641.90 | -0.08 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 47289.33 | -0.90 |
| Nasdaq | 23275.92 | -0.38 |
| Nikkei | 49499.06 | 0.40 |
| Hang Seng | 26139.50 | 0.41 |
| FTSE | 9702.53 | 0.18 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 4253.65 | -0.49 |
| Silver (\$/Ounce) | 57.90 | 0.03 |
| Crude (\$/BBL) | 59.34 | 0.05 |
| Aluminium spot (\$/mt) | 2892.55 | 0.66 |
| Copper SPOT (\$/mt) | 11146.80 | -1.02 |
| Zinc (\$/MT) | 3088.30 | -0.42 |
| Natural gas \$/MMBtu | 4.87 | -0.27 |
| Currency | Last Price | (%) Chg |
| USDINR | 89.77 | 0.21 |
| EURINR | 104.13 | 0.10 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.57 | 0.72 |

| 52 Wk High | | | 52 Wk Low | | |
|-------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABCAPITAL | 355 | 360 | BATA | 974 | 972 |
| ADANI PORTS | 1530 | 1548 | COHANCE | 553 | 550 |
| CUMMINS | 4542 | 4551 | DEEPAKNIT | 1546 | 540 |
| HEROMOTOCO | 6295 | 6330 | PRAJIND | 316 | 314 |
| PNB | 125 | 126 | TRENT | 4218 | 4202 |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher made a new all-time high of 26325 but was unable to sustain the opening gains which dragged nifty down to close in red. On the daily chart, we are observing a bear candle which almost tested the short term 10-days SMA (26086) by making a low of 26124 but has close above it. We maintain our stance that prices are still trading comfortably above the short-term 10-day and 21-day SMA, indicating that the underlying sentiment remains positive. In the coming trading session, a sustained move above the of 26,220 could open the door for further upside toward the 26,280–26,390 zone. On the downside, the 26,090–26,000 range is expected to act as a support band.

Broadly, the overall structure remains bullish. A sustained move above 26,277, confirmed by two consecutive daily closes, may trigger an upside toward the 26,500–26,800 zone over the next couple of weeks. Therefore, adopting a buy-on-dips strategy remains the preferred approach in the current market environment.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|----------------|
| Index Futures | Net Buyer | 107.73 |
| Stock Futures | Net Seller | -462.82 |
| Net Future Position | Net Seller | -355.09 |
| Index Options | Net Buyer | 1547.73 |
| Stock Options | Net Seller | -299.66 |
| Net Options Position | Net Buyer | 1248.07 |
| FII In cash Segment | Net Seller | -1171.31 |
| DII In cash Segment | Net Buyer | 2558.93 |
| Net Cash Position | Net Buyer | 1387.62 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 292 | 135.4% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.2% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 1339 | 157.9% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 9780 | 39.1% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 21350 | 245.8% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 14740 | 883.3% |
| CDSL | 17-Sep-20 | 486 | 1734 | 718.5% |
| Cipla Ltd | 20-Mar-17 | 597 | 1702 | 185.1% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 3890 | 196.1% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 1927 | 386.6% |
| Dabur India | 22-Oct-19 | 466 | 672 | 44.2% |
| DLF Ltd | 10-Apr-19 | 194 | 967 | 398.4% |
| Dr Reddy | 4-Aug-20 | 4530 | 7105 | 56.8% |
| Emami Limited | 26-Jun-19 | 290 | 855 | 194.8% |
| Fortis | 14-Jul-20 | 127 | 983 | 674.1% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1541 | 143.1% |
| GMDC Ltd | 29-Aug-25 | 400 | 638 | 59.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 5869 | 273.1% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 2037 | 218.7% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 820 | 69.1% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 6246 | 96.7% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 3035 | 135.1% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 1500 | 437.6% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 2301 | 99.2% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 796 | 111.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2301 | 179.9% |
| Marico Ltd. | 4-Apr-18 | 325 | 745 | 129.2% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 14401 | 140.4% |
| NSDL | 07-Aug-25 | 900 | 1425 | 58.33% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 2343 | 360.3% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 2068 | 531.4% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 519 | 196.5% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 19250 | 49.5% |
| Reliance | 22-Apr-20 | 1351 | 3216 | 138.1% |
| SBI Life | 20-May-20 | 715 | 1936 | 170.8% |
| State Bank of India | 3-Feb-21 | 336 | 912 | 171.4% |
| Tata motors | 20-Apr-22 | 441 | 1179 | 167.3% |
| Trent Ltd. | 19-Dec-18 | 348 | 8345 | 2297.9% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 12714 | 211.2% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1494 | 43.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1944 | 216.6% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2787 | 219.6% |

Securities in Ban For Trade Date: 02-12-2025

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Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|-----------|--------|
| 1-Dec-25 | MIT | 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 11 | SELL | 2,750,000 | 145.6 |
| 1-Dec-25 | MIT | UNIFI WEALTH MANAGEMENT PVT. LTD | BUY | 2,750,000 | 145.60 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|-------|
| 1-Dec-25 | OILCOUNTUB | VIVEK MUNDRA | BUY | 4940000 | 65.3 |
| 1-Dec-25 | MANGALAM | TATA CAPITAL LIMITED | SELL | 372770 | 28.18 |
| 1-Dec-25 | OILCOUNTUB | UNITED STEEL ALLIED INDUSTRIES PVT LIMITED | SELL | 4940000 | 65.3 |

Note- Executed on 01st Dec 2025. Bulk Deal Buy/Sell done by fund house is considered.

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