

Friday, 03rd Oct 2025

Indian Indices	Last Price	(%) Chg
NSE	24836.30	0.92
BSE	80983.31	0.89
World Indices	Last Price	(%) Chg
Dow Jones	46519.72	0.17
Nasdaq	22844.05	0.39
Nikkei	45584.54	1.44
Hang Seng	27079.69	-0.76
FTSE	9427.73	-0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3863.67	-0.11
Silver (\$/Ounce)	46.69	0.70
Crude (\$/BBL)	60.80	0.55
Aluminium spot (\$/mt)	2689.35	-0.29
Copper SPOT (\$/mt)	10512.35	0.21
Zinc (\$/MT)	3022.72	0.07
Natural gas \$/MMBtu	3.43	1.00
Currency	Last Price	(%) Chg
USDINR	88.69	-0.01
EURINR	103.94	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.52	-0.73

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	299	301	ABREL	1646	1638
CANBK	123	124	HPPSTMNDS	525	525
MUTHOOTFIN	3143	3148	PRAJ	335	328
RBLBANK	275	281	TCS	2914	2867
TATAINVEST	10581	10963	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, but upside momentum strengthened as the session progressed, enabling the index to close near the day's high. On the daily chart, prices briefly breached the falling 50-day SMA (24,842) by making a high of 24,867, but eventually closed marginally below it. Despite this, we reiterate that Nifty continues to trade below the key moving averages — the 10-, 20-, and 50-day SMAs (24,980, 24,970, and 24,842 respectively). In the upcoming session, if Nifty sustains above 24,870, it may extend its move toward 24,930–25,050 levels. On the downside, 24,710–24,645 is expected to provide support.

The current price action gives an early indication that the correction within the broader uptrend has likely ended, and the continuation of the uptrend is resuming. Traders are therefore advised to adopt a cautiously positive stance, with stock-specific opportunities likely to remain in focus.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-128.14
Stock Futures	Net Buyer	-307.50
Net Future Position	Net Seller	-435.64
Index Options	Net Buyer	10738.01
Stock Options	Net Buyer	154.49
Net Options Position	Net Buyer	10892.50
FII In cash Segment	Net Seller	-1605.20
DII In cash Segment	Net Buyer	2916.14
Net Cash Position	Net Buyer	1310.94

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 03-10-2025

RBLBANK, SAMMAANCAP

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Oct-25	SYSTEMATIC	INDIA EQUITY FUND 1	BUY	226,200	195.15
1-Oct-25	SYSTEMATIC	FINAVENUE GROWTH FUND	BUY	150,000	193.80

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Oct-25	EIMCOELECO	NIVEZA SMALL CAP FUND	BUY	30000	1792.58
1-Oct-25	JAINREC	MOTILAL OSWAL MUTUAL FUND	BUY	2500000	273.95
1-Oct-25	RBLBANK	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	3251200	274.44
1-Oct-25	SAMMAANCAP	GOLDMAN SACHS (SINGAPORE) PTE - ODI	BUY	6638135	164.67

Note- Executed on 01st Oct 2025. Bulk Deal Buy/Sell done by fund house is considered.

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