

Wednesday, 06th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24649.55	-0.30
BSE	80710.25	-0.38
World Indices	Last Price	(%) Chg
Dow Jones	44111.74	-0.14
Nasdaq	20916.55	-0.65
Nikkei	4080273	0.62
Hang Seng	24889.57	-0.05
FTSE	9142.73	0.16
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3432.75	-0.06
Silver (\$/Ounce)	37.88	0.16
Crude (\$/BBL)	65.57	0.63
Aluminium spot (\$/mt)	2567.75	0.12
Copper SPOT (\$/mt)	9660.05	0.16
Zinc (\$/MT)	2765.95	0.20
Natural gas \$/MMBtu	3.00	-0.10
Currency	Last Price	(%) Chg
USDINR	87.73	-0.08
EURINR	101.16	-0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.32	0.17

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	282	284	--	--	--
CCL	911	935	--	--	--
FORTIS	866	869	--	--	--
GODFRYPHLP	9886	9891	--	--	--
TVSMOTOR	2982	2988	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note and traded with a negative bias throughout the session, eventually closing in the red. On the daily chart, prices have been hovering near the support zone of 24,473 for the past three sessions, with the first session marking a low of 24,535. Currently, an inside day formation is visible, indicating indecisiveness at prevailing levels. In the upcoming session, a sustained move above 24,700 could open the path toward 24,830 – 24,945, while immediate support is placed at 24,650 – 24,530.

We continue to maintain our view that the market is undergoing a pullback rally within a lower top–lower bottom structure. Hence, traders are advised to remain cautious at current levels, with stock-specific movements likely to dominate the action.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2249.16
Stock Futures	Net Seller	-3273.62
Net Future Position	Net Seller	-5522.78
Index Options	Net Buyer	6828.29
Stock Options	Net Buyer	302.67
Net Options Position	Net Buyer	7130.96
FII In cash Segment	Net Seller	-22.48
DII In cash Segment	Net Buyer	3840.39
Net Cash Position	Net Buyer	3817.91

Securities in Ban For Trade Date: 06-08-2025

PNBHOUSING

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Aug-25	PAYTM	SOCIETE GENERALE	BUY	3,400,000	1067.5
5-Aug-25	PAYTM	ANTFIN (NETHERLANDS) HOLDING B.V.	SELL	18,643,863	1,067.53
5-Aug-25	PAYTM	ANTFIN NETHERLANDS HOLDING BV	SELL	18,643,863	1,067.63
5-Aug-25	PAYTM	SOCIETE GENERALE ODI	BUY	3350000	1067.5
5-Aug-25	PAYTM	MY ASIAN OPPORTUNITIES MASTER FUND LP	BUY	3500000	1067.5

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Aug-25	CPPLUS	INVESCO MUTUAL FUND	BUY	984716	1023.57
5-Aug-25	LAXMIINDIA	BOFA SECURITIES EUROPE SA	SELL	354508	141.12
5-Aug-25	LAXMIINDIA	GRT STRATEGIC VENTURES LLP	SELL	282848	140.34

Note- Executed on 05th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

