

Friday, 07<sup>th</sup> Nov 2025

Indian Indices	Last Price	(%) Chg
NSE	25509.70	-0.34
BSE	83311.01	-0.18
World Indices	Last Price	(%) Chg
Dow Jones	46912.30	0.84
Nasdaq	23053.99	-1.90
Nikkei	49783.49	-2.16
Hang Seng	26325.36	-0.61
FTSE	9735.78	-0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3997.30	0.16
Silver (\$/Ounce)	48.07	0.26
Crude (\$/BBL)	59.67	0.40
Aluminium spot (\$/mt)	2844.15	-0.67
Copper SPOT (\$/mt)	10694.60	0.16
Zinc (\$/MT)	3057.90	0.17
Natural gas \$/MMBtu	4.38	-0.59
Currency	Last Price	(%) Chg
USDINR	88.61	-0.05
EURINR	102.24	-0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	-0.29

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUBANK	881	892	CLEAN	981	960
BPCL	367	379	COHANCE	723	721
CCL	970	1006	JINDALSAW	166	166
CUB	254	264	KNRCONS	179	175
RBLBANK	325	331	TEJASNET	529	526

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened on a subdued note but momentum on the downside intensified as the day progressed which led nifty to close in red. On the daily chart, prices close below 20-days SMA. Since prices are close below 20-days SMA there is a possibility, we can see some more pressure in market. In the upcoming session, if nifty starts trading below 25490, we can see downside up to 25430-25350 and an upside 25580-25650 can act as a resistance level.

**We maintain our stance that Nifty continues to trade close to its all-time high of 26,277, the likelihood of a brief consolidation or minor pullback cannot be ruled out. Hence, traders are advised to adopt a cautiously optimistic approach and remain selective with stock-specific opportunities.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-513.18
Stock Futures	Net Seller	-245.56
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-758.74</b>
Index Options	Net Seller	-5738.34
Stock Options	Net Buyer	434.65
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-5303.69</b>
FII In cash Segment	Net Seller	-3263.21
DII In cash Segment	Net Buyer	5283.91
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>2020.70</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 07-11-2025**

NIL



**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Nov-25	EMERGENT	ISQUARE GLOBAL PE FUND	BUY	68,000	636.3
6-Nov-25	EMERGENT	DAVOS INTERNATIONAL FUND	SELL	67,539	636.30
6-Nov-25	REPO NO	CHANAKYA OPPORTUNITIES FUND I	BUY	97,200	79.68
6-Nov-25	REPO NO	STRATEGIC SIXTH SENSE CAPITAL FUND	SELL	96000	79.7
6-Oct-25	KVSCASTING	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	SELL	256000	66.3
6-Oct-25	MPKSTEELS	PINE OAK GLOBAL FUND	BUY	264000	80

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Nov-25	ORKLAINDIA	NIPPON INDIA MUTUAL FUND	BUY	6222000	737.96
6-Nov-25	RBLBANK	SOCIETE GENERALE	BUY	3161221	320.65
6-Nov-25	ATHERENERG	INTERNET FUND III PTE LTD	SELL	10125000	623.56
6-Nov-25	RBLBANK	MAHINDRA & MAHINDRA LIMITED	SELL	21143000	320.65

Note- Executed on 06<sup>th</sup> Nov 2025. Bulk Deal Buy/Sell done by fund house is considered.

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