

Monday, 08th Sep 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 24741.00 | 0.03 |
| BSE | 80710.76 | -0.01 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 45400.86 | -0.48 |
| Nasdaq | 21700.39 | -0.03 |
| Nikkei | 43630.54 | 1.42 |
| Hang Seng | 25478.63 | 0.24 |
| FTSE | 9208.21 | -0.09 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 3653.30 | 1.29 |
| Silver (\$/Ounce) | 41.55 | 0.33 |
| Crude (\$/BBL) | 61.87 | -2.54 |
| Aluminium spot (\$/mt) | 2606.15 | 0.56 |
| Copper SPOT (\$/mt) | 9887.60 | -0.04 |
| Zinc (\$/MT) | 2863.60 | 0.85 |
| Natural gas \$/MMBtu | 3.04 | -0.85 |
| Currency | Last Price | (%) Chg |
| USDINR | 88.18 | -0.01 |
| EURINR | 103.34 | 0.60 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.46 | -0.48 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CUMMINS | 3937 | 3974 | -- | -- | -- |
| ETERNAL | 329 | 334 | -- | -- | -- |
| GMDC | 508 | 515 | -- | -- | -- |
| M&M | 3561 | 3578 | -- | -- | -- |
| RBLBANK | 275 | 279 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher but failed to sustain the initial gains, traded with volatility, and eventually ended with marginal gains. At present, the index is facing resistance near the falling 50-day SMA (24,963) while managing to close above the 20-day SMA (24,700) and the falling 10-day SMA (24,687), but still below the 100-day SMA (24,792). In the upcoming session, if Nifty sustains above 24,790, it may test the 24,840–24,920 levels, whereas on the downside, support is placed at 24,620–24,515.

The overall price setup indicates that the index is attempting a pullback from its recent decline, with the 50-day SMA acting as a hurdle and the 20-day SMA likely to provide support. Hence, traders are advised to maintain a cautiously positive outlook, focusing on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|----------------|
| Index Futures | Net Seller | -520.20 |
| Stock Futures | Net Seller | -96.65 |
| Net Future Position | Net Seller | -616.85 |
| Index Options | Net Buyer | 5895.48 |
| Stock Options | Net Seller | -625.02 |
| Net Options Position | Net Buyer | 5270.46 |
| FII In cash Segment | Net Seller | -1304.91 |
| DII In cash Segment | Net Buyer | 1821.23 |
| Net Cash Position | Net Buyer | 516.32 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 292 | 135.4% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.2% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 1339 | 157.9% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 9780 | 39.1% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 21350 | 245.8% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 14740 | 883.3% |
| CDSL | 17-Sep-20 | 486 | 1734 | 718.5% |
| Cipla Ltd | 20-Mar-17 | 597 | 1702 | 185.1% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 3890 | 196.1% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 1927 | 386.6% |
| Dabur India | 22-Oct-19 | 466 | 672 | 44.2% |
| DLF Ltd | 10-Apr-19 | 194 | 967 | 398.4% |
| Dr Reddy | 4-Aug-20 | 4530 | 7105 | 56.8% |
| Emami Limited | 26-Jun-19 | 290 | 855 | 194.8% |
| Fortis | 14-Jul-20 | 127 | 971 | 664.5% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1541 | 143.1% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 5869 | 273.1% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 2037 | 218.7% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 820 | 69.1% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 6246 | 96.7% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 3035 | 135.1% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 1500 | 437.6% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 2301 | 99.2% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 796 | 111.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2301 | 179.9% |
| Marico Ltd. | 4-Apr-18 | 325 | 745 | 129.2% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 14401 | 140.4% |
| NSDL | 07-Aug-25 | 900 | 1425 | 58.33% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 2343 | 360.3% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 2068 | 531.4% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 519 | 196.5% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 19250 | 49.5% |
| Reliance | 22-Apr-20 | 1351 | 3216 | 138.1% |
| SBI Life | 20-May-20 | 715 | 1936 | 170.8% |
| State Bank of India | 3-Feb-21 | 336 | 912 | 171.4% |
| Tata motors | 20-Apr-22 | 441 | 1179 | 167.3% |
| Trent Ltd. | 19-Dec-18 | 348 | 8345 | 2297.9% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 12714 | 211.2% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1494 | 43.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1944 | 216.6% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2787 | 219.6% |

Securities in Ban For Trade Date: 08-09-2025
RBLBANK

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---------------------------------|-----------|----------|-------|
| 5-Sep-25 | RRPDEFENSE | EPITOME TRADING AND INVESTMENTS | BUY | 9,363 | 429.2 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-------------------------------------|-----------|----------|--------|
| 5-Sep-25 | ARMANFIN | AIRAVAT CAPITAL TRUST II | BUY | 133279 | 1414 |
| 5-Sep-25 | CHOLAFIN | GOLDMAN SACHS BANK EUROPE SE - ODI | BUY | 642667 | 1461.2 |
| 5-Sep-25 | E2E | AIRAVAT CAPITAL TRUST II | BUY | 80933 | 2867 |
| 5-Sep-25 | ETERNAL | GOLDMAN SACHS BANK EUROPE SE - ODI | BUY | 8430648 | 326.25 |
| 5-Sep-25 | GODIGIT | AIRAVAT CAPITAL TRUST II | BUY | 426368 | 355 |
| 5-Sep-25 | GODREJPROP | GOLDMAN SACHS BANK EUROPE SE - ODI | BUY | 178077 | 2002.8 |
| 5-Sep-25 | INDIAMART | AIRAVAT CAPITAL TRUST II | BUY | 57074 | 2561 |
| 5-Sep-25 | KIMS | GOLDMAN SACHS BANK EUROPE SE - ODI | BUY | 245154 | 738.1 |
| 5-Sep-25 | KPITTECH | AIRAVAT CAPITAL TRUST II | BUY | 165185 | 1224 |
| 5-Sep-25 | MANAPPURAM | GOLDMAN SACHS BANK EUROPE SE - ODI | BUY | 2830286 | 284.1 |
| 5-Sep-25 | MPSLTD | AIRAVAT CAPITAL TRUST II | BUY | 49542 | 2262 |
| 5-Sep-25 | NEULANLAB | AIRAVAT CAPITAL TRUST II | BUY | 8896 | 14612 |
| 5-Sep-25 | NUVAMA | AIRAVAT CAPITAL TRUST II | BUY | 16170 | 6450 |
| 5-Sep-25 | OBEROIRLTY | GOLDMAN SACHS BANK EUROPE SE - ODI | BUY | 239015 | 1661.9 |
| 5-Sep-25 | PFOCUS | SINGULARITY LARGE VALUE FUND III | BUY | 3000000 | 142.55 |
| 5-Sep-25 | PFOCUS | UTPAL H SHETH | BUY | 1750000 | 142.55 |
| 5-Sep-25 | PFOCUS | FE SECURITIES PVT LTD | BUY | 750000 | 142.55 |
| 5-Sep-25 | PFOCUS | SINGULARITY LARGE VALUE FUND II | BUY | 1850000 | 142.55 |
| 5-Sep-25 | PFOCUS | SAMYAK ENTERPRISES | BUY | 705000 | 142.55 |
| 5-Sep-25 | PFOCUS | SINGULARITY LARGE VALUE FUND I | BUY | 1400000 | 142.55 |
| 5-Sep-25 | PFOCUS | RAMESH SHRICHAND DAMANI | BUY | 800000 | 142.55 |
| 5-Sep-25 | POLICYBZR | AIRAVAT CAPITAL TRUST II | BUY | 67581 | 1864 |
| 5-Sep-25 | THOMASCOOK | AIRAVAT CAPITAL TRUST II | BUY | 594016 | 178 |
| 5-Sep-25 | UJJIVANSFB | AIRAVAT CAPITAL TRUST II | BUY | 5360144 | 43 |
| 5-Sep-25 | ARMANFIN | AIRAVAT CAPITAL TRUST | SELL | 133279 | 1414 |
| 5-Sep-25 | CHOLAFIN | GOLDMAN SACHS (SINGAPORE) PTE - ODI | SELL | 642667 | 1461.2 |
| 5-Sep-25 | E2E | AIRAVAT CAPITAL TRUST | SELL | 80933 | 2867 |
| 5-Sep-25 | ETERNAL | GOLDMAN SACHS (SINGAPORE) PTE - ODI | SELL | 8430648 | 326.25 |
| 5-Sep-25 | GODIGIT | AIRAVAT CAPITAL TRUST | SELL | 426368 | 355 |
| 5-Sep-25 | GODREJPROP | GOLDMAN SACHS (SINGAPORE) PTE - ODI | SELL | 178077 | 2002.8 |
| 5-Sep-25 | INDIAMART | AIRAVAT CAPITAL TRUST | SELL | 57074 | 2561 |
| 5-Sep-25 | KIMS | GOLDMAN SACHS (SINGAPORE) PTE - ODI | SELL | 245154 | 738.1 |
| 5-Sep-25 | KPITTECH | AIRAVAT CAPITAL TRUST | SELL | 165185 | 1224 |
| 5-Sep-25 | MANAPPURAM | GOLDMAN SACHS (SINGAPORE) PTE - ODI | SELL | 2830286 | 284.1 |
| 5-Sep-25 | MPSLTD | AIRAVAT CAPITAL TRUST | SELL | 49542 | 2262 |
| 5-Sep-25 | NEULANLAB | AIRAVAT CAPITAL TRUST | SELL | 8896 | 14612 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-------------------------------------|-----------|----------|--------|
| 5-Sep-25 | NUVAMA | AIRAVAT CAPITAL TRUST | SELL | 16170 | 6450 |
| 5-Sep-25 | OBEROIRLTY | GOLDMAN SACHS (SINGAPORE) PTE - ODI | SELL | 239015 | 1661.9 |
| 5-Sep-25 | PFOCUS | MARINA IV (SINGAPORE) PTE LTD | SELL | 3891417 | 142.55 |
| 5-Sep-25 | PFOCUS | MARINA IV LP | SELL | 915471 | 142.55 |
| 5-Sep-25 | PFOCUS | AUGUSTA INVESTMENTS I PTE LTD | SELL | 5448112 | 142.55 |
| 5-Sep-25 | POLICYBZR | AIRAVAT CAPITAL TRUST | SELL | 67581 | 1864 |
| 5-Sep-25 | THOMASCOOK | AIRAVAT CAPITAL TRUST | SELL | 594016 | 178 |
| 5-Sep-25 | UJJIVANSFB | AIRAVAT CAPITAL TRUST | SELL | 5360144 | 43 |

Note- Executed on 05th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com