

Wednesday, 10th Dec 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 25839.65 | -0.47 |
| BSE | 84666.28 | -0.51 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 47560.29 | -0.38 |
| Nasdaq | 23576.49 | 0.13 |
| Nikkei | 50448.28 | -0.41 |
| Hang Seng | 25305.64 | -0.51 |
| FTSE | 9642.01 | -0.03 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 4238.35 | 0.05 |
| Silver (\$/Ounce) | 61.55 | 1.15 |
| Crude (\$/BBL) | 58.35 | 0.17 |
| Aluminium spot (\$/mt) | 2856.63 | -1.11 |
| Copper SPOT (\$/mt) | 11572.00 | 0.90 |
| Zinc (\$/MT) | 3104.30 | 0.38 |
| Natural gas \$/MMBtu | 4.58 | 0.22 |
| Currency | Last Price | (%) Chg |
| USDINR | 90.17 | 0.31 |
| EURINR | 104.65 | 0.13 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.61 | 0.78 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABCAPITAL | 364 | 366 | BAJAJHFL | 95 | 92 |
| AUBANK | 971 | 973 | BASF | 4033 | 3981 |
| FEDBANK | 260 | 263 | BATA | 983 | 942 |
| -- | -- | -- | BLUEDA | 5418 | 5393 |
| -- | -- | -- | CHAMBALF | 420 | 410 |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower, and we witnessed some recovery in the first half, but in the second half, we witnessed selling pressure from higher levels, leading to the indices closing in the red. On the daily chart, prices have closed below the 30-day SMA, and we are observing a “Doji” candlestick formation, indicating a cautious market sentiment at current levels. At present, on a closing basis, 25,800 remains a crucial support zone, and a daily close below this level may derail the ongoing upward bias. In the coming session, a sustained move above 25,950 could trigger a pullback toward the 26,030–26,080 range. On the downside, the 25,750–25,700 zone is expected to act as a strong support band.

We continue to maintain our stance that the overall structure remains bullish. A sustained move above 26,277, confirmed by two consecutive daily closes, may trigger an upside toward the 26,500–26,800 zone over the next couple of weeks. Therefore, adopting a buy-on-dips strategy remains the preferred approach in the current market environment.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Seller | -758.61 |
| Stock Futures | Net Buyer | 1363.56 |
| Net Future Position | Net Buyer | 604.95 |
| Index Options | Net Buyer | 41254.51 |
| Stock Options | Net Seller | -45.84 |
| Net Options Position | Net Buyer | 41208.67 |
| FII In cash Segment | Net Seller | -3760.08 |
| DII In cash Segment | Net Buyer | 6224.89 |
| Net Cash Position | Net Buyer | 2464.81 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 292 | 135.4% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.2% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 1339 | 157.9% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 9780 | 39.1% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 21350 | 245.8% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 14740 | 883.3% |
| CDSL | 17-Sep-20 | 486 | 1734 | 718.5% |
| Cipla Ltd | 20-Mar-17 | 597 | 1702 | 185.1% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 3890 | 196.1% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 1927 | 386.6% |
| Dabur India | 22-Oct-19 | 466 | 672 | 44.2% |
| DLF Ltd | 10-Apr-19 | 194 | 967 | 398.4% |
| Dr Reddy | 4-Aug-20 | 4530 | 7105 | 56.8% |
| Emami Limited | 26-Jun-19 | 290 | 855 | 194.8% |
| Fortis | 14-Jul-20 | 127 | 983 | 674.1% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1541 | 143.1% |
| GMDC Ltd | 29-Aug-25 | 400 | 638 | 59.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 5869 | 273.1% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 2037 | 218.7% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 820 | 69.1% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 6246 | 96.7% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 3035 | 135.1% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 1500 | 437.6% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 2301 | 99.2% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 796 | 111.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2301 | 179.9% |
| Marico Ltd. | 4-Apr-18 | 325 | 745 | 129.2% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 14401 | 140.4% |
| NSDL | 07-Aug-25 | 900 | 1425 | 58.33% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 2343 | 360.3% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 2068 | 531.4% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 519 | 196.5% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 19250 | 49.5% |
| Reliance | 22-Apr-20 | 1351 | 3216 | 138.1% |
| SBI Life | 20-May-20 | 715 | 1936 | 170.8% |
| State Bank of India | 3-Feb-21 | 336 | 912 | 171.4% |
| Tata motors | 20-Apr-22 | 441 | 1179 | 167.3% |
| Trent Ltd. | 19-Dec-18 | 348 | 8345 | 2297.9% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 12714 | 211.2% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1494 | 43.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1944 | 216.6% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2787 | 219.6% |

Securities in Ban For Trade Date: 10-12-2025
BANDHANBNK, SAMMAANCAP

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|------------|-------|
| 9-Dec-25 | JSWENERGY | GQG PARTNERS EMERGING MARKETS EQUITY FUND | SELL | 15,240,805 | 444 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|----------------------------------|-----------|----------|-------|
| 9-Dec-25 | ANANDRATHI | SBI MUTUAL FUND | BUY | 602886 | 2800 |
| 9-Dec-25 | ANANDRATHI | FAHIM SULTAN ALI | BUY | 700000 | 2800 |
| 9-Dec-25 | NEOCHEM | SB OPPORTUNITIES FUND I | BUY | 86400 | 108 |
| 9-Dec-25 | NEOCHEM | MAVIRA GROWTH OPPORTUNITIES FUND | BUY | 249600 | 108 |

Note- Executed on 09th Dec 2025. Bulk Deal Buy/Sell done by the fund house is considered.

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