

Tuesday, 12<sup>th</sup> Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24585.05	0.91
BSE	80604.08	0.93
World Indices	Last Price	(%) Chg
Dow Jones	43975.09	-0.45
Nasdaq	21385.40	-0.30
Nikkei	42849.67	2.46
Hang Seng	24904.56	-0.01
FTSE	9129.71	0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3402.90	-0.09
Silver (\$/Ounce)	37.93	0.40
Crude (\$/BBL)	64.13	0.27
Aluminium spot (\$/mt)	2584.50	-1.19
Copper SPOT (\$/mt)	9764.30	0.32
Zinc (\$/MT)	2827.15	0.49
Natural gas \$/MMBtu	2.97	-0.37
Currency	Last Price	(%) Chg
USDINR	87.71	0.07
EURINR	101.90	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.42	0.45

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DELHIVERY	468	470	COHANCE	939	911
FORTIS	921	923	MINDACORP	460	445
INDIANB	673	677	TEJASNET	563	545
NUVOCO	445	454	--	--	--
PAYTM	1122	1128	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened lower, but as day progress we witness recovery from lower level and closed at higher level. On the daily chart, prices tested “Upward Gap” area which indicate we witness some consolidate at current level. In the upcoming trading session, If Nifty starts trading above 24620 then we can see rally up to 24680-24750 & downside we can see support around 24500-24450.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	549.65
Stock Futures	Net Buyer	2408.82
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>2958.47</b>
Index Options	Net Seller	-6155.00
Stock Options	Net Buyer	312.56
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-5842.44</b>
FII In cash Segment	Net Seller	-1202.65
DII In cash Segment	Net Buyer	5972.36
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>4769.71</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	282	127.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	863	579.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5695	262.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	13680	128.4%
NSDL	07-Aug-25	900	1299	44.3%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 12-08-2025**

PGEL, PNBHOUSING, RBLBANK



**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Aug-25	REPCOHOME	HDFC MUTUAL FUND	SELL	400,000	386.5

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Aug-25	HOMEFIRST	TATA AIG GENERAL INSURANCE COMPANY LIMITED	BUY	699000	1190.5
11-Aug-25	HOMEFIRST	KOTAK MAHINDRA MUTUAL FUND	BUY	4900332	1190.5
11-Aug-25	HOMEFIRST	FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY II POOL	BUY	560036	1190.5
11-Aug-25	HOMEFIRST	FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY FUND	BUY	1476234	1190.5
11-Aug-25	HOMEFIRST	FIDELITY FUNDS - INDIA FOCUS FUND	BUY	549404	1190.5
11-Aug-25	INOXWI-RE	BOFA SECURITIES EUROPE SA	BUY	1335350	19
11-Aug-25	HOMEFIRST	ORANGE CLOVE INVESTMENTS B.V.	SELL	10980033	1190.5
11-Aug-25	INOXWI-RE	SMALLCAP WORLD FUND INC.	SELL	1605833	19.16
11-Aug-25	REPCOHOME	HDFC MUTUAL FUND	SELL	481377	384.55

Note- Executed on 11<sup>th</sup> Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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