

Monday, 13th Oct 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 25285.35 | 0.41 |
| BSE | 82500.82 | 0.40 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 45479.60 | -1.90 |
| Nasdaq | 22204.43 | -3.56 |
| Nikkei | 48088.80 | -1.01 |
| Hang Seng | 25687.02 | -2.29 |
| FTSE | 9427.47 | -0.86 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 4000.40 | 0.70 |
| Silver (\$/Ounce) | 47.27 | 0.19 |
| Crude (\$/BBL) | 58.90 | -4.24 |
| Aluminium spot (\$/mt) | 2749.55 | -1.31 |
| Copper SPOT (\$/mt) | 10414.40 | -4.29 |
| Zinc (\$/MT) | 2995.85 | -0.72 |
| Natural gas \$/MMBtu | 3.10 | -4.99 |
| Currency | Last Price | (%) Chg |
| USDINR | 88.75 | -0.12 |
| EURINR | 103.13 | 0.36 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.53 | 0.15 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ETERNAL | 348 | 349 | CLEAN | 1073 | 1032 |
| GMDC | 605 | 651 | WESTLIFE | 641 | 637 |
| INDIANB | 776 | 779 | -- | -- | -- |
| PNB | 117 | 117 | -- | -- | -- |
| SBIN | 880 | 883 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher, and upside momentum strengthened as the session progressed, leading the index to close in the green. On the daily chart, prices tested the rising 20-day SMA (25,040) and closed above the rising 10-day SMA (24,893), 20-day SMA, and 50-day SMA (24,851). This indicates that the market undertone remains positive. In the upcoming session, if Nifty sustains above 25,200, it may extend its move toward 25,300–25,435 levels, while on the downside, support is placed at 25,100–25,000 levels.

We still continue to maintain our stance that current price action gives an early indication that the correction within the broader uptrend has likely ended, and the continuation of the uptrend is resuming. Traders are therefore advised to adopt a cautiously positive stance, with stock-specific opportunities likely to remain in focus.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Buyer | 859.20 |
| Stock Futures | Net Buyer | 1787.91 |
| Net Future Position | Net Buyer | 2647.11 |
| Index Options | Net Buyer | 9977.05 |
| Stock Options | Net Buyer | 292.43 |
| Net Options Position | Net Buyer | 10269.48 |
| FII In cash Segment | Net Buyer | 459.20 |
| DII In cash Segment | Net Buyer | 1707.83 |
| Net Cash Position | Net Buyer | 2167.03 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 292 | 135.4% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.2% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 1339 | 157.9% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 9780 | 39.1% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 21350 | 245.8% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 14740 | 883.3% |
| CDSL | 17-Sep-20 | 486 | 1734 | 718.5% |
| Cipla Ltd | 20-Mar-17 | 597 | 1702 | 185.1% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 3890 | 196.1% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 1927 | 386.6% |
| Dabur India | 22-Oct-19 | 466 | 672 | 44.2% |
| DLF Ltd | 10-Apr-19 | 194 | 967 | 398.4% |
| Dr Reddy | 4-Aug-20 | 4530 | 7105 | 56.8% |
| Emami Limited | 26-Jun-19 | 290 | 855 | 194.8% |
| Fortis | 14-Jul-20 | 127 | 983 | 674.1% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1541 | 143.1% |
| GMDC Ltd | 29-Aug-25 | 400 | 638 | 59.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 5869 | 273.1% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 2037 | 218.7% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 820 | 69.1% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 6246 | 96.7% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 3035 | 135.1% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 1500 | 437.6% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 2301 | 99.2% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 796 | 111.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2301 | 179.9% |
| Marico Ltd. | 4-Apr-18 | 325 | 745 | 129.2% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 14401 | 140.4% |
| NSDL | 07-Aug-25 | 900 | 1425 | 58.33% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 2343 | 360.3% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 2068 | 531.4% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 519 | 196.5% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 19250 | 49.5% |
| Reliance | 22-Apr-20 | 1351 | 3216 | 138.1% |
| SBI Life | 20-May-20 | 715 | 1936 | 170.8% |
| State Bank of India | 3-Feb-21 | 336 | 912 | 171.4% |
| Tata motors | 20-Apr-22 | 441 | 1179 | 167.3% |
| Trent Ltd. | 19-Dec-18 | 348 | 8345 | 2297.9% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 12714 | 211.2% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1494 | 43.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1944 | 216.6% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2787 | 219.6% |

Securities in Ban For Trade Date: 13-10-2025

RBLBANK, SAMMAANCAP

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|---------|
| 10-Oct-25 | APTUS | WF ASIAN SMALLER COMPANIES FUND LIMITED | BUY | 19296160 | 309.5 |
| 10-Oct-25 | CARTRADE | PLUTUS WEALTH MANAGEMENT LLP | BUY | 375000 | 2445.04 |
| 10-Oct-25 | WEWORK | BOFA SECURITIES EUROPE SA | BUY | 3058 | 635.6 |
| 10-Oct-25 | WEWORK | PLUTUS WEALTH MANAGEMENT LLP | BUY | 1146935 | 630.17 |
| 10-Oct-25 | APTUS | WF ASIAN RECONNAISSANCE FUND LIMITED | SELL | 19296160 | 309.5 |
| 10-Oct-25 | CARTRADE | GOLDMAN SACHS INDIA LIMITED | SELL | 361627 | 2445 |
| 10-Oct-25 | WEWORK | CLSA GLOBAL MARKETS PTE. LTD-ODI | SELL | 1250000 | 631.76 |
| 10-Oct-25 | WEWORK | BOFA SECURITIES EUROPE SA | SELL | 947300 | 643.17 |

Note- Executed on 10th Oct 2025. Bulk Deal Buy/Sell done by fund house is considered.

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