

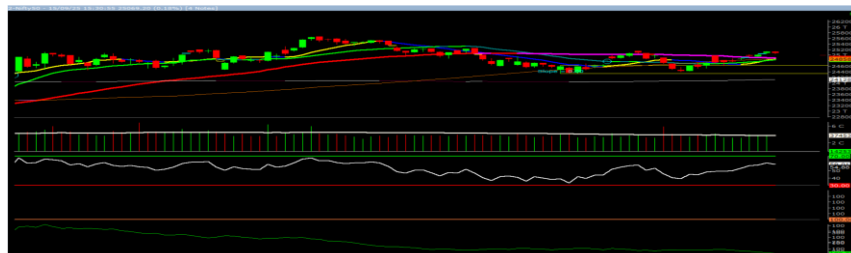
Tuesday, 16th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	25069.20	-0.18
BSE	81785.74	-0.15
World Indices	Last Price	(%) Chg
Dow Jones	45883.45	0.11
Nasdaq	22348.75	0.94
Nikkei	44904.13	0.30
Hang Seng	26387.72	-0.22
FTSE	9277.03	-0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3718.45	-0.01
Silver (\$/Ounce)	43.01	0.11
Crude (\$/BBL)	63.46	0.25
Aluminium spot (\$/mt)	2703.70	0.14
Copper SPOT (\$/mt)	10109.28	-0.56
Zinc (\$/MT)	2969.65	-0.27
Natural gas \$/MMBtu	3.02	-0.49
Currency	Last Price	(%) Chg
USDINR	88.11	0.02
EURINR	103.77	0.12
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	0.14

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAIL	3272	3288	--	--	--
BAJFINANCE	1011	1025	--	--	--
GMDC	560	580	--	--	--
HBLENG	902	907	--	--	--
SARDEN	628	639	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note and traded with a negative bias in a narrow range, ultimately closing in the red. On the daily chart, two consecutive narrow-range candle formations indicate indecisiveness at current levels. In the upcoming session, if Nifty sustains above **25,109**, it may move higher toward **25,169–25,285**. On the downside, support is seen at **24,950–24,860**.

We maintain our view that prices are approaching a key resistance near **25,153**. A decisive daily close above this level could confirm a bullish double-bottom pattern, paving the way for a potential rally toward **25,654**, with further upside possible toward the all-time high of **26,277**.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	222.43
Stock Futures	Net Seller	-1661.92
Net Future Position	Net Seller	-1439.49
Index Options	Net Seller	-4430.33
Stock Options	Net Seller	-175.31
Net Options Position	Net Seller	-4605.64
FII In cash Segment	Net Seller	-1268.59
DII In cash Segment	Net Buyer	1933.33
Net Cash Position	Net Buyer	664.74

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 16-09-2025

ANGELONE, HFCL, OFSS, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Sep-25	ANZEN	EDELWEISS INFRASTRUCTURE YIELD PLUS	SELL	1,050,000	115
15-Sep-25	LAXMIDENTL	ABU DHABI INVESTMENT AUTHORITY	SELL	558,162	303.00
15-Sep-25	LAXMIDENTL	ICICI PRUDENTIAL MUTUAL FUND	BUY	738,436	303.00
15-Sep-25	RAL	PLUTUS CAPITAL MANAGEMENT LLP	BUY	31200	62.85
15-Sep-25	RAL	RAJATVERMA	SELL	32400	63.07
15-Sep-25	SPICEJET	GOLDMAN SACHS BANK EUROPE SE	BUY	6580813	33.38
15-Sep-25	SPICEJET	GOLDMAN SACHS (SINGAPORE) PTE.- ODI	SELL	6525000	33.38

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Sep-25	KESORAMIND	ABHISHEK SINGHANIA	BUY	1885000	5.23
15-Sep-25	LAXMIDENTL	ICICI PRUDENTIAL MUTUAL FUND	BUY	862523	303
15-Sep-25	RUSHIL	NV ALPHA FUND MANAGEMENT LLP	BUY	2600000	32
15-Sep-25	ANZEN	EDELWEISS INFRASTRUCTURE YIELD PLUS	SELL	1000000	115
15-Sep-25	CLASSICEIL	MINT FOCUSED GROWTH FUND PCC- CELL 1	SELL	105600	101.75
15-Sep-25	LAXMIDENTL	ABU DHABI INVESTMENT AUTHORITY	SELL	558163	303.01
15-Sep-25	VEEDOL	J R SPECIALITY CHEMICALS PRIVATE LIMITED	SELL	156500	1931.26

Note- Executed on 15th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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