

Friday, 17th Oct 2025

Indian Indices	Last Price	(%) Chg
NSE	25585.30	1.03
BSE	83467.66	1.04
World Indices	Last Price	(%) Chg
Dow Jones	45952.24	-0.65
Nasdaq	22562.54	-0.47
Nikkei	47827.31	-0.93
Hang Seng	25514.00	-1.45
FTSE	9436.09	0.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4370.49	1.55
Silver (\$/Ounce)	53.37	0.14
Crude (\$/BBL)	57.37	-0.16
Aluminium spot (\$/mt)	2799.20	1.90
Copper SPOT (\$/mt)	10563.55	-0.69
Zinc (\$/MT)	2949.65	-0.78
Natural gas \$/MMBtu	2.91	-0.44
Currency	Last Price	(%) Chg
USDINR	87.73	-0.27
EURINR	102.75	-0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.50	0.31

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINANCE	1064	1081	GODREJAGRO	660	645
MAHABANK	57	61	KNRCONS	186	183
CANBK	127	130	SKFINDIA	2226	2200
NESTLE	1276	1286	--	--	--
RBLBANK	306	307	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened with an upward gap, and the momentum on the upside intensified as the session progressed, leading the index to close near the day's high in green. On the daily chart, an upward gap area is observed in the range of 25,365–25,376, which is likely to act as a support zone for prices. In the upcoming session, if Nifty sustains above 25,625, it may extend its move towards 25,680–25,770 levels, while on the downside, support is placed at 25,460–25,380 levels.

We still continue to maintain our stance that current price action gives an early indication that the correction within the broader uptrend has likely ended, and the continuation of the uptrend is resuming. Traders are therefore advised to adopt a cautiously positive stance, with stock-specific opportunities likely to remain in focus.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	5066.71
Stock Futures	Net Buyer	463.02
Net Future Position	Net Buyer	5529.73
Index Options	Net Buyer	23618.68
Stock Options	Net Buyer	239.03
Net Options Position	Net Buyer	23857.71
FII In cash Segment	Net Buyer	997.29
DII In cash Segment	Net Buyer	4076.20
Net Cash Position	Net Buyer	5073.49

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 17-10-2025
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Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Oct-25	IRBINVIT	KOTAK MAHINDRA BANK LIMITED	SELL	16,253,008	62.91
16-Oct-25	IRBINVIT	KOTAK MAHINDRA BANK LIMITED	SELL	10,000,000	62.85

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Oct-25	CARTRADE	PLUTUS WEALTH MANAGEMENT LLP	BUY	375000	2454.98
16-Oct-25	CMSINFO	PPFAS MUTUAL FUND	BUY	2000000	358
16-Oct-25	IRBINVIT	L & T TECHNOLOGY SERVICES LIMITED	BUY	7237160	60.4
16-Oct-25	IRBINVIT	LARSEN & TOUBRO LIMITED	BUY	44189672	60.24
16-Oct-25	RUBICON	NOMURA FUNDS IRELAND PLC NOMURA FUNDS IRELAND INDIA EQUITY FUND	BUY	1650000	616.31
16-Oct-25	VERANDA	GOLDMAN SACHS BANK EUROPESE - ODI	BUY	760870	230.5
16-Oct-25	CARTRADE	OXBOW MASTER FUND LIMITED	SELL	284186	2445.08
16-Oct-25	CMSINFO	WF ASIAN RECONNAISSANCE FUND LIMITED	SELL	2690000	358.01
16-Oct-25	IRBINVIT	ALPHA ALTERNATIVES MSAR LLP	SELL	21666667	60.24
16-Oct-25	IRBINVIT	KOTAK MAHINDRA BANK LIMITED	SELL	6136014	62.85
16-Oct-25	IRBINVIT	TRUST INVESTMENT ADVISORS PRIVATE LIMITED	SELL	15833333	60.4
16-Oct-25	IRBINVIT	ATHENA ENHANCED EQUITY FUND	SELL	12500000	60.24
16-Oct-25	VERANDA	GOLDMAN SACHS (SINGAPORE) PTE.- ODI	SELL	760870	230.5

Note- Executed on 16th Oct 2025. Bulk Deal Buy/Sell done by fund house is considered.

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