

Wednesday, 19th Nov 2025

Indian Indices	Last Price	(%) Chg
NSE	25910.05	-0.40
BSE	84673.02	-0.33
World Indices	Last Price	(%) Chg
Dow Jones	46091.74	-1.07
Nasdaq	22432.85	-1.21
Nikkei	49077.49	0.77
Hang Seng	25906.79	-0.09
FTSE	9552.30	-1.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4072.21	0.12
Silver (\$/Ounce)	50.78	0.51
Crude (\$/BBL)	60.54	-0.23
Aluminium spot (\$/mt)	2788.90	-0.96
Copper SPOT (\$/mt)	10743.70	0.43
Zinc (\$/MT)	2997.80	0.28
Natural gas \$/MMBtu	4.38	0.18
Currency	Last Price	(%) Chg
USDINR	88.53	0.02
EURINR	102.56	0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.52	-0.20

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUBANK	922	929	BATA	1014	1005
BIOCON	421	424	COHANCE	595	593
CANBK	148	150	DEEPAKNIT	1704	1700
HEROMOTOCO	5800	5880	SKFINDIA	1977	1974
SBIN	972	976	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note and faced selling pressure throughout the day, ending the session in the red. On the daily chart, prices have managed to close above the 21-day SMA (25,788) for the last five sessions, indicating that the broader trend remains positive. In the upcoming session, a sustained move above 25,950 could lead to an extension of the uptrend towards the 26,035–26,120 levels. On the downside, support is placed at 25,800–25,690.

Broadly, the overall trend remains positive, and we are witnessing buying interest at lower levels, potentially driving the Nifty closer to its all-time high. Hence, traders are advised to adopt a cautiously optimistic approach and focus on selective, stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	116.52
Stock Futures	Net Seller	-2440.31
Net Future Position	Net Seller	-2323.79
Index Options	Net Buyer	7919.09
Stock Options	Net Seller	-160.09
Net Options Position	Net Buyer	7759.00
FII In cash Segment	Net Seller	-728.82
DII In cash Segment	Net Buyer	615.83
Net Cash Position	Net Buyer	5428.01

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 19-11-2025

SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Nov-25	ANANTAM	ATHENA ENHANCED EQUITY FUND	SELL	1,599,900	102.02
18-Nov-25	EMCURE	BC INVESTMENTS IV LIMITED	SELL	2,300,000	1,326.03
18-Nov-25	EMCURE	BC INVESTMENTS IV LIMITED	SELL	2,300,000	1,326.11
18-Nov-25	KAYNES	MOTILAL OSWAL MUTUAL FUND	SELL	464879	6011.82
18-Nov-25	MAHALIFE	KOLAGHAT COLD STORAGE PVT LTD	BUY	128400	116
18-Nov-25	MAHALIFE	WAYS VINIMAY PRIVATE LIMITED	BUY	387600	116
18-Nov-25	MAHALIFE	GUJRANI CONSULTANCY SERVICES PRIVATE LIMITED	BUY	249600	116
18-Nov-25	MAHALIFE	GUJRANI FOODS PRIVATE LIMITED	BUY	232800	116
18-Nov-25	MPHASIS	KOTAK MAHINDRA MUTUAL FUND	BUY	1177215	2625
18-Nov-25	MPHASIS	KOTAK MAHINDRA MUTUAL FUND	BUY	981013	2625
18-Nov-25	MPHASIS	ICICI PRUDENTIAL MUTUAL FUND	BUY	998176	2625
18-Nov-25	MPHASIS	ICICI PRUDENTIAL MUTUAL FUND	BUY	998176	2625
18-Nov-25	MPHASIS	ICICI PRUDENTIAL MUTUAL FUND	BUY	1663625	2625
18-Nov-25	MPHASIS	HDFC MUTUAL FUND	BUY	1257231	2625
18-Nov-25	MPHASIS	BCP TOPCO IX PTE. LTD.	SELL	18000000	2625.59

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Nov-25	AKZOINDIA	HDFC MUTUAL FUND	BUY	300000	3320
18-Nov-25	BLACKBUCK	DISCOVERY GLOBAL OPPORTUNITY MAURITIUS LIMITED	BUY	1300000	676.4
18-Nov-25	PAYTM	SOCIETE GENERALE	BUY	3244903	1305
18-Nov-25	AKZOINDIA	WF ASIAN SMALLER COMPANIES FUND LTD	SELL	528500	3320
18-Nov-25	BLACKBUCK	RAJESH KUMAR NAIDU YABAJI	SELL	2000000	676.4
18-Nov-25	KAYNES	MOTILAL OSWAL MUTUAL FUND	SELL	352744	5960.05
18-Nov-25	PAYTM	SAIF III MAURITIUS COMPANY LIMITED	SELL	8370120	1305
18-Nov-25	PAYTM	SAIF PARTNERS INDIA IV LIMITED	SELL	3553390	1305

Note- Executed on 18th Nov 2025. Bulk Deal Buy/Sell done by fund house is considered.

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