

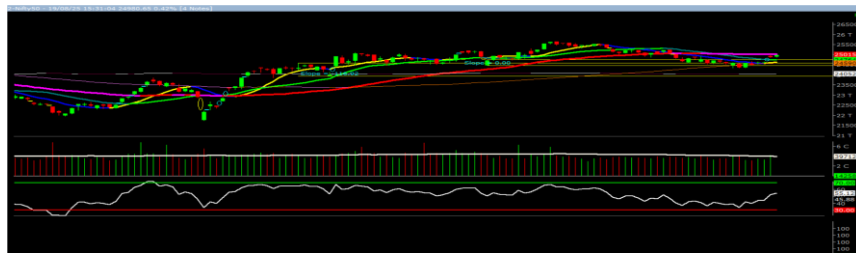
Wednesday, 20th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24980.65	0.42
BSE	81644.39	0.46
World Indices	Last Price	(%) Chg
Dow Jones	44922.27	0.02
Nasdaq	21314.95	-1.46
Nikkei	43546.29	-0.38
Hang Seng	25122.90	-0.21
FTSE	9189.22	0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3359.32	0.01
Silver (\$/Ounce)	37.15	-0.49
Crude (\$/BBL)	61.89	0.19
Aluminium spot (\$/mt)	2565.10	-0.80
Copper SPOT (\$/mt)	9695.30	-0.03
Zinc (\$/MT)	2771.50	0.09
Natural gas \$/MMBtu	2.75	0.04
Currency	Last Price	(%) Chg
USDINR	87.15	0.13
EURINR	101.39	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	0.43

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	287	289	--	--	--
ASHOKLEY	133	133	--	--	--
CCL	919	939	--	--	--
HBLENG	788	794	--	--	--
HYUNDAI	2585	2624	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, but buying momentum picked up as the session progressed, leading the index to close in positive territory. On the daily chart, prices are facing resistance at the 50-day SMA (25,015) for the second consecutive session. A decisive move above this level could drive the index toward 25,080 – 25,175 levels. On the downside, the upward gap formed on 18th August 2025, in the range of 24,673 – 24,852, is expected to act as a crucial support zone.

Considering the ongoing price action, we believe there is a strong likelihood of buying interest emerging near this gap area. Hence, a cautiously positive stance is advisable at current levels.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-35.11
Stock Futures	Net Buyer	2394.36
Net Future Position	Net Buyer	2359.25
Index Options	Net Buyer	4404.23
Stock Options	Net Seller	-110.17
Net Options Position	Net Buyer	4294.06
FII In cash Segment	Net Seller	-634.26
DII In cash Segment	Net Buyer	2261.06
Net Cash Position	Net Buyer	1626.80

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	282	127.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	863	579.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5695	262.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	13680	128.4%
NSDL	07-Aug-25	900	1299	44.3%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 20-08-2025

RBLBANK, TITAGARH

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Aug-25	HVAX	FIVEX CAPITAL VCC - FIVEX EMERGING STAR FUND	BUY	18900	799.9

Note- Executed on 19th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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