

Monday, 20<sup>th</sup> Oct 2025

Indian Indices	Last Price	(%) Chg
NSE	25709.85	0.49
BSE	83952.19	0.58
World Indices	Last Price	(%) Chg
Dow Jones	46190.61	0.52
Nasdaq	22679.97	0.52
Nikkei	48970.40	2.92
Hang Seng	25829.45	2.31
FTSE	9354.57	-0.86
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4213.30	-2.12
Silver (\$/Ounce)	50.10	-5.99
Crude (\$/BBL)	57.54	0.14
Aluminium spot (\$/mt)	2774.55	-0.88
Copper SPOT (\$/mt)	10594.45	-0.40
Zinc (\$/MT)	2940.45	-1.08
Natural gas \$/MMBtu	3.00	2.38
Currency	Last Price	(%) Chg
USDINR	88.00	0.01
EURINR	102.53	-0.29
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.50	0.05

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHOSP	7909	8031	JINDALSAW	190	189
HBLENG	934	963	WESTLIFE	600	588
M&MFIN	300	305	--	--	--
NESTLE	1289	1310	--	--	--
SBIN	889	894	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened lower, however, upside momentum was witnessed as the day progressed, leading the index to close in green. On the daily chart, we are observing three consecutive bullish candles forming higher highs, indicating sustained strength in the ongoing uptrend. In the upcoming session, if Nifty sustains above the 25,750 level, it may extend its move towards 25,810 – 25,925 levels, while on the downside, support is placed at 25,600 – 25,500 levels.

**We still continue to maintain our stance that current price action gives an early indication that the correction within the broader uptrend has likely ended, and the continuation of the uptrend is resuming. Traders are therefore advised to adopt a cautiously positive stance, with stock-specific opportunities likely to remain in focus.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	3991.01
Stock Futures	Net Seller	-251.37
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>3739.64</b>
Index Options	Net Seller	-2983.41
Stock Options	Net Seller	474.74
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>-2508.67</b>
FII In cash Segment	Net Buyer	308.98
DII In cash Segment	Net Buyer	1526.61
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1835.59</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 20-10-2025**

RBLBANK, SAMMAANCAP



**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Oct-25	IRBINVIT	KOTAK MAHINDRA BANK LIMITED	SELL	12,817,541	62.31

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Oct-25	IRBINVIT	LTIMINDTREE LIMITED	BUY	10000000	60.93
17-Oct-25	MTARTECH	BNP PARIBAS FINANCIAL MARKETS	BUY	353102	2288.52
17-Oct-25	CANHLIFE	OXBOW MASTER FUND LIMITED	SELL	16444730	110.15
17-Oct-25	DELHIVERY	SMALLCAP WORLD FUND INC	SELL	3917927	448.35
17-Oct-25	DTIL	WEST BENGAL INDUSTRIAL DEVELOPMENT CORPORATION LIMITED	SELL	108508	154.77
17-Oct-25	DVL	WEST BENGAL INDUSTRIAL DEVELOPMENT CORPORATION LIMITED	SELL	610863	307.84
17-Oct-25	IRBINVIT	IIFL FINANCE LIMITED	SELL	11666667	60.43

Note- Executed on 17<sup>th</sup> Oct 2025. Bulk Deal Buy/Sell done by fund house is considered.

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