

Monday, 22<sup>nd</sup> Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	25327.05	-0.38
BSE	82626.23	-0.47
World Indices	Last Price	(%) Chg
Dow Jones	46315.27	0.37
Nasdaq	22631.48	0.72
Nikkei	45729.33	1.52
Hang Seng	26277.32	-1.01
FTSE	9216.67	-0.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3705.80	0.75
Silver (\$/Ounce)	42.95	1.98
Crude (\$/BBL)	62.68	-1.40
Aluminium spot (\$/mt)	2672.70	-0.88
Copper SPOT (\$/mt)	9992.95	0.43
Zinc (\$/MT)	2894.30	-0.62
Natural gas \$/MMBtu	2.88	-1.74
Currency	Last Price	(%) Chg
USDINR	88.10	-0.12
EURINR	103.47	-0.48
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.48	-0.31

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPOWER	709	723	--	--	--
AFFLE	2146	2186	--	--	--
EICHERMOT	6972	7016	--	--	--
ETERNAL	336	339	--	--	--
GMDC	571	587	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued note and traded in a narrow range with a negative bias to close in the red. On the daily chart, a bearish candle has formed, closing below the previous day's low, indicating that a consolidation or minor correction from current levels cannot be ruled out. In the upcoming session, if Nifty sustains above 25,360, it could move higher toward 25,440–25,530 levels, while support is placed at 25,240–25,150 levels.

**Despite the short-term caution, we maintain our bullish stance as prices have confirmed a double-bottom pattern, signaling a strong probability of Nifty testing 25,654 and potentially retesting its all-time high of 26,277 in the coming months.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-604.20
Stock Futures	Net Seller	-659.86
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-1264.06</b>
Index Options	Net Buyer	2652.82
Stock Options	Net Seller	-448.11
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>2204.71</b>
FII In cash Segment	Net Buyer	390.74
DII In cash Segment	Net Buyer	2105.22
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>2495.96</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

**Securities in Ban For Trade Date: 22-09-2025**

ANGELONE, HFCL, SAMMAANCAP



**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Sep-25	ENERGYINF	TARA EMERGING ASIA LIQUID FUND	BUY	6,575,000	82
19-Sep-25	ENERGYINF	STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED	BUY	22,175,000	82.00
19-Sep-25	ENERGYINF	IIFL MANAGEMENT SERVICES LIMITED	BUY	10,950,000	82.00
19-Sep-25	ENERGYINF	TRUST INVESTMENT ADVISORS PRIVATE LIMITED	BUY	6050000	82
19-Sep-25	ENERGYINF	360 ONE PORTFOLIO MANAGERS LIMITED	BUY	7875000	82
19-Sep-25	ENERGYINF	360 ONE PRIME LIMITED	BUY	14050000	82
19-Sep-25	ENERGYINF	360 ONE PORTFOLIO MANAGERS LIMITED	BUY	11650000	82
19-Sep-25	ENERGYINF	LGT WEALTH INDIA PRIVATE LIMITED	BUY	8525000	82
19-Sep-25	LANDMARK	ARYAMAN SANJAY THAKKER	SELL	700000	639
19-Sep-25	LANDMARK	DHUNSERI VENTURES LIMITED	BUY	266400	638.83
19-Sep-25	LANDMARK	NEW YORK STATE TEACHERS RETIREMENT SYSTEM	SELL	480897	639.04
19-Sep-25	LANDMARK	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	275000	639

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Sep-25	AARTIPHARM	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	484643	930.32
19-Sep-25	AARTIPHARM	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	561058	930.34
19-Sep-25	AARTIPHARM	VANGUARD EMERGING MARKETS STOCK INDEX FUND A SERIES OF VIEIF	BUY	521613	930.34
19-Sep-25	CARTRADE	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	388859	2522.8
19-Sep-25	INDIGRID	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	8588002	169.12
19-Sep-25	INDIGRID	VANGUARD EMERGING MARKETS STOCK INDEX FUND A SERIES OF VIEIF	BUY	7846166	169.12
19-Sep-25	INDIGRID	VFTC - INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	BUY	4458074	169.12
19-Sep-25	INDOTHAI	YAGNIK BHARATKUMAR TANK	BUY	420614	209.85
19-Sep-25	SIGACHI	ISHARES CORE MSCI EMERGING MARKETS IMI INDEX ETF	BUY	3185477	43.85
19-Sep-25	TANLA	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	879213	745.1
19-Sep-25	VIMTALABS	SPDR PORTFOLIO EMERGING MARKETS ETF	BUY	346373	824.05
19-Sep-25	AARTIPHARM	BNP PARIBAS FINANCIAL MARKETS	SELL	459438	929
19-Sep-25	AARTIPHARM	SAFECHM ENTERPRISES PRIVATE LIMITED	SELL	600000	929.19
19-Sep-25	EEPL	VINEY GROWTH FUND	SELL	79000	197.43
19-Sep-25	EEPL	INNOVATIVE VISION FUND	SELL	156000	197.17
19-Sep-25	FORCEMOT	BNP PARIBAS FINANCIAL MARKETS	SELL	65610	18581.1
19-Sep-25	GML	VINEY GROWTH FUND	SELL	80000	46.35
19-Sep-25	INDIGRID	LARSEN & TOUBRO LIMITED	SELL	5460000	168.78
19-Sep-25	INDIGRID	BNP PARIBAS FINANCIAL MARKETS	SELL	4613365	168.17
19-Sep-25	INDOTHAI	YAGNIK BHARATKUMAR TANK	SELL	935596	205.96
19-Sep-25	NATHBIOGEN	ADITYA BIRLA SUN LIFE MUTUAL FUND	SELL	126830	165.08
19-Sep-25	POWERMECH	MOTILAL OSWAL ASSET MANAGEMENT CO.LTD. - MOAMCL-MOTILAL OSWA	SELL	168707	2990.58
19-Sep-25	TECHERA	MAHARASHTRA DEFENCE AND AEROSPACE VENTURE FUND	SELL	100000	201.84

Note- Executed on 19<sup>th</sup> Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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