

Monday, 25th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24870.10	-0.85
BSE	81306.85	-0.85
World Indices	Last Price	(%) Chg
Dow Jones	45631.74	1.89
Nasdaq	21496.53	1.88
Nikkei	43378.31	1.71
Hang Seng	25861.97	2.06
FTSE	9321.40	0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3418.50	1.09
Silver (\$/Ounce)	39.05	2.56
Crude (\$/BBL)	63.66	0.22
Aluminium spot (\$/mt)	2622.55	1.15
Copper SPOT (\$/mt)	9780.30	0.36
Zinc (\$/MT)	2807.02	1.41
Natural gas \$/MMBtu	2.69	-4.53
Currency	Last Price	(%) Chg
USDINR	87.33	0.04
EURINR	102.32	1.00
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.54	0.37

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHOSP	7920	7981	COHANCE	887	877
CREDITACC	1398	1407	--	--	--
CUMMINS	3922	3930	--	--	--
HDFCAMC	5817	5868	--	--	--
PAYTM	1264	1277	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a weaker note, and selling pressure intensified as the session progressed, leading the index to close in the red. On the daily chart, we are observing a bearish candle formation with prices settling below the flat 50-day SMA (25,013), indicating that a corrective phase is underway. In the upcoming session, if Nifty sustains below 24,850, it may extend its decline toward 24,740 – 24,630 levels. On the upside, the zone of 24,960 – 25,065 is likely to act as immediate resistance.

Broadly, we are of the view that the upward gap area in the range of 24,673 – 24,852, formed on 18th August 2025, is expected to act as strong support for the index. Hence, traders are advised to wait for a reversal pattern to emerge near these support levels before initiating fresh positions. Meanwhile, selective stock-specific activity is expected to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-657.72
Stock Futures	Net Seller	-1769.88
Net Future Position	Net Seller	-2427.60
Index Options	Net Seller	-1940.41
Stock Options	Net Buyer	194.82
Net Options Position	Net Seller	-1745.59
FII In cash Segment	Net Seller	-1622.52
DII In cash Segment	Net Seller	-329.25
Net Cash Position	Net Seller	-1951.77

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 22-08-2025

PGEL, RBLBANK, TITAGARH

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Aug-25	GOCLCORP	HINDUJA CAPITAL LIMITED	SELL	1,678,620	387.6
22-Aug-25	GOCLCORP	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD.	BUY	878,620	386.00
22-Aug-25	MIIL	VENUS INVESTMENTS VCC - VENUS STELLAR FUND	BUY	500,000	536.00
22-Aug-25	MIIL	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED - ZETA SERIES B FUND PC	SELL	500000	536

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Aug-25	CCCL	BANYAN CAPITAL ADVISORS LLP - YIELD PLUS	BUY	5345630	14
22-Aug-25	APOLLOHOSP	SUNEETHA REDDY	SELL	1897239	7850
22-Aug-25	CCCL	EIF-COINVEST III	SELL	5560000	14.05
22-Aug-25	GOCLCORP	HINDUJA CAPITAL LIMITED	SELL	800000	389.58

Note- Executed on 22nd Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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