

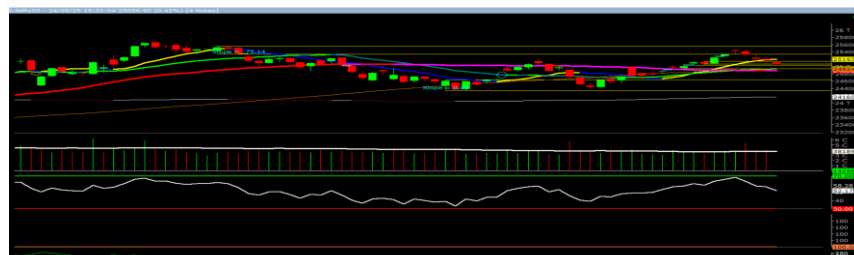
Wednesday, 24th Sep 2025

Indian Indices	Last Price	(%) Chg
NSE	25056.90	-0.45
BSE	81715.63	-0.47
World Indices	Last Price	(%) Chg
Dow Jones	46121.28	-0.37
Nasdaq	22497.86	-0.33
Nikkei	45719.71	0.20
Hang Seng	26588.01	0.26
FTSE	9250.43	0.29
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3766.16	-0.05
Silver (\$/Ounce)	44.20	0.03
Crude (\$/BBL)	64.69	-0.46
Aluminium spot (\$/mt)	2656.00	0.52
Copper SPOT (\$/mt)	10338.70	-0.33
Zinc (\$/MT)	2929.80	-0.12
Natural gas \$/MMBtu	3.15	0.06
Currency	Last Price	(%) Chg
USDINR	88.64	-0.13
EURINR	104.14	-0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.48	0.25

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	292	299	CGCONSUM	300	299
CANBK	122	124	PRAJ	369	368
INDIANB	707	722	--	--	--
SBIN	865	880	--	--	--
TATAINVEST	8841	9100	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower and traded with a negative bias throughout the day to close in the red. On the daily chart, we are observing a lower-low formation, with prices closing below the 10-day SMA (25,193) but still trading within the key demand zone of 25,145–25,000 after making a low of 25,027. In the upcoming session, if Nifty sustains above 25,100, it may move higher toward 25,180–25,275 levels, while immediate support is placed at 25,000–24,870. At present, prices are near a crucial support zone where buying interest may emerge.

Despite the short-term caution, we maintain our bullish outlook as prices have confirmed a double-bottom pattern, signalling a strong probability of Nifty testing 25,654 and potentially retesting its all-time high of 26,277 in the coming months.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-597.84
Stock Futures	Net Seller	-473.43
Net Future Position	Net Seller	-1071.27
Index Options	Net Seller	-3609.67
Stock Options	Net Buyer	408.85
Net Options Position	Net Seller	-3200.82
FII In cash Segment	Net Seller	-2425.75
DII In cash Segment	Net Buyer	1211.68
Net Cash Position	Net Seller	-1214.07

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 25-09-2025

HFCL, RBLBANK, SAMMAANCAP

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Sep-25	AAATECH	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	BUY	221400	81.49
24-Sep-25	AHCL	RP FAMILY PRIVATE TRUST	BUY	300000	140
24-Sep-25	AKZOINDIA	NIPPON INDIA MUTUAL FUND	BUY	814894	3358.8
24-Sep-25	AKZOINDIA	WF ASIAN SMALLER COMPANIES FUND LTD	BUY	528500	3358.8
24-Sep-25	AKZOINDIA	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	BUY	449823	3358.8
24-Sep-25	DBEIL	RP FAMILY PRIVATE TRUST	BUY	302576	178.67
24-Sep-25	GANESHIN	BNP PARIBAS FINANCIAL MARKETS	BUY	249600	227.5

Note- Executed on 24th Sep 2025. Bulk Deal Buy/Sell done by fund house is considered.

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