

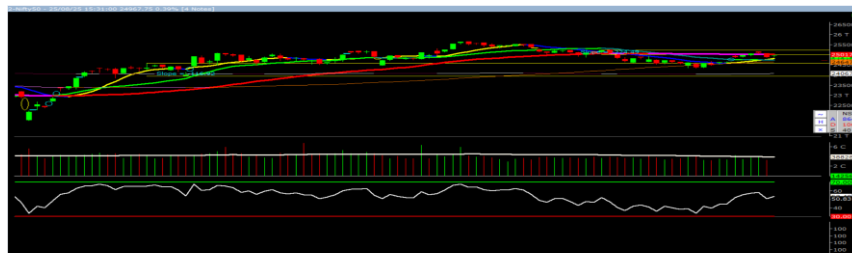
Tuesday, 26th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24967.75	0.39
BSE	81635.91	0.40
World Indices	Last Price	(%) Chg
Dow Jones	45282.47	-0.77
Nasdaq	21449.29	-0.22
Nikkei	43378.31	1.71
Hang Seng	25778.94	-0.20
FTSE	9321.40	0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3420.87	0.10
Silver (\$/Ounce)	38.74	0.10
Crude (\$/BBL)	64.47	-0.51
Aluminium spot (\$/mt)	2622.55	1.15
Copper SPOT (\$/mt)	9851.60	0.73
Zinc (\$/MT)	2809.80	0.10
Natural gas \$/MMBtu	2.79	-0.82
Currency	Last Price	(%) Chg
USDINR	87.69	0.11
EURINR	101.99	0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.59	0.66

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAIL	3037	3055	--	--	--
CUMMINS	3869	3933	--	--	--
DELHIVERY	476	480	--	--	--
HDFCAMC	5885	5925	--	--	-
PAYTM	1276	1290	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note and traded in a narrow range with a mild upward bias, eventually closing in green. On the daily chart, an **inside day formation** is observed, suggesting a pause in the recent down move. In the upcoming session, if Nifty sustains above the 25,000 mark, it may advance towards 25,080 – 25,160 levels, while on the downside, 24,850 – 24,760 levels are likely to act as support.

As highlighted earlier, the upward gap area in the range of 24,673 – 24,852 has provided a strong base for prices. At present, the rising 50-day SMA (25,017) stands as an immediate resistance. A decisive move above this level could further strengthen the upside momentum. Hence, traders are advised to maintain a cautiously positive stance at current levels, with a focus on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	205.42
Stock Futures	Net Buyer	897.83
Net Future Position	Net Buyer	1103.25
Index Options	Net Seller	-4292.15
Stock Options	Net Buyer	538.05
Net Options Position	Net Seller	-3754.10
FII In cash Segment	Net Seller	-2466.24
DII In cash Segment	Net Buyer	3176.69
Net Cash Position	Net Buyer	710.45

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 26-08-2025

RBLBANK, TITAGARH

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Aug-25	CAPINVIT	CIM INVESTMENT FUND ICAV	BUY	2920000	79.45
25-Aug-25	TNPL	LIFE INSURANCE CORPORATION OF INDIA	SELL	400000	171

Note- Executed on 25th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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